



NACL Industries Limited

Ref: NACL/SE/2025-26

December 08, 2025

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400001

Company Code: 524709

National Stock Exchange of India Ltd

Exchange Plaza, 5th Floor,
Plot No.C/1 G Block, Bandra- Kurla Complex,
Bandra, Mumbai – 400051

Symbol: NACLIND

Dear Sir/Madam,

Ref: Regulations 30 and 42 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

This is further to the intimation dated December 03, 2025, made by NACL Industries Limited (the "**Company**").

The Board of Directors of the Company at its meeting held on December 01, 2025, approved the issuance of equity shares on rights basis ("**Rights Equity Shares**", and such issue, the "**Rights Issue**" or "**Issue**"), and constituted a Securities Rights Issue Committee to, *inter alia*, determine the record date, issue price, entitlement ratio and other terms and conditions in connection with the Rights Issue.

Pursuant to the above and the in-principle approval received from National Stock Exchange of India Limited and BSE Limited vide their letters, dated December 04, 2025 and December 05, 2025, respectively, for the proposed Rights Issue of the Company, we inform you that the Securities Issue Committee constituted by the Board of Directors of the Company has, at its meeting held today, i.e. December 08, 2025, has, *inter alia*, considered and approved the following terms of the Rights Issue:

- (a) Instrument: Fully paid-up Equity Shares of face value of Re. 1 each;
- (b) Total number of Rights Equity Shares and the Rights Issue size: 3,25,01,851 Rights Equity Shares each on fully paid-up basis for an amount aggregating up to ₹ 2,49,28,91,971.70 (assuming full subscription with respect to Rights Equity Shares);
- (c) Rights Issue Price: ₹ 76.70 per Rights Equity Share (including a premium of ₹ 75.70 per Rights Equity Share) on application.
- (d) Record date: Friday, December 12, 2025
- (e) Rights entitlement ratio: 05 (Five) Rights Equity Shares for every 31 (Thirty-One) fully paid-up Equity Shares held by the eligible Equity Shareholders of the Company as on the Record Date
- (f) Rights Issue Opening Date: Monday, December 22, 2025;
- (g) On-market renunciation period Start: Monday, December 22, 2025;
- (h) On-market renunciation period End: Wednesday, December 24, 2025 ;
- (i) Rights Issue Closing Date: Tuesday, December 30, 2025

All other terms and conditions of the Issue are detailed in the Letter of Offer.



Regd. Office: Plot No. 12-A, 'C' Block, Lakshmi Towers, No. 8-2-248/1/7/78, Nagarjuna Hills, Panjagutta, Hyderabad - 500082, Telangana, INDIA.

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Further, in accordance with Regulation 42 of the SEBI Listing Regulations, the Company hereby intimates the record date as indicated in point (d) above.

Kindly take the same on record.

The meeting of the Securities Issue Committee commenced at 06:00 a.m. IST and concluded at 07 : 10 a.m. IST.

Thanking you
for **NACL Industries Limited**



Satish Kumar Subudhi
Sr. Vice President-Legal & Company Secretary

