



NACL Industries Limited

Ref: NACL/SE/2024-25

March 07, 2025

1) BSE Limited

Phiroze Jeejeebhoy Tower,
Dalal Street, Fort,
Mumbai - 400001

CODE: 524709

2) National Stock Exchange of India Ltd

Exchange Plaza, 5th Floor, Plot No.C/1
Block G, Bandra- Kurla Complex,
Bandra(E), Mumbai - 400051

Symbol: NACLIND

Dear Sir,

Ref: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

With reference to the captioned subject and in terms of Regulation 30 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), We would like to inform you that, pursuant to the special resolution passed on 9th January, 2025 by the members of the Company in the Extra-Ordinary General Meeting and in pursuance of the In-principal approval Letter No. NSE/LIST/46048 dated 25th February, 2025 of the National Stock Exchange of India Limited and Letter No. LOD/PREF/PR/FIP/1863/2024-25 dated 25th February, 2025 of BSE Limited, the Stakeholders Relationship Committee authorised by the Board of Directors have approved the allotment of 17,21,437 (Seventeen lakh twenty one thousand four hundred thirty seven) equity shares at a Face Value of Rs.1 each and security premium of Rs.57 per equity shares on preferential basis to the Non-Promoters allottees.

The Company has received the issue price per equity shares i.e. Rs.58/- (Rupees Fifty Eight only) as total consideration to Rs.9,99,99,846/- (Rupees Nine crore ninety nine lakh ninety nine thousand eight hundred forty six only) for allotment of 17,24,137 equity shares as per the terms of the issue.



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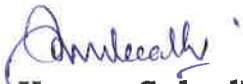
The disclosure required under Regulation 30 read with Schedule III of the Listing Regulations and the SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is enclosed as '**Annexure-A**'.

The meeting commenced at 6.15 pm and concluded at 7.30 pm.

Kindly take the same into records.

Thanking you,

for **NACL Industries Limited**



Satish Kumar Subudhi

Vice President – Legal & Company Secretary



ANNEXURE-A

Details as required under Regulation 30 of SEBI (LODR) Regulations, 2015 read with SEBI Circular dated July 13, 2023:		
S. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity Shares
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Issue of Equity Shares on preferential basis in accordance with the provisions of Chapter V of SEBI (ICDR) Regulations, 2018 read with the Companies Act, 2013 and rules made thereunder.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Issue of 17,24,137 Equity Shares of Rs.1/- each at a premium of Rs.57/- per equity share aggregating to Rs. 9,99,99,946/- (Rupees Nine Crore Ninety-Nine Lakhs Ninety-Nine Thousand Nine hundred forty-Six Only).
4.	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):	
	i) Names of the investors	EQ India Fund
	ii) Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors, nature of consideration.	No. of investors - 1 (One) The equity shares issued at a price of Rs.58/- (including premium of Rs.57/-) per Equity Share. The said price is higher than the minimum price determined in accordance with provisions of Chapter V of SEBI ICDR Regulations). The aforesaid Equity shares allotted only upon payment the full consideration in cash.



iii) In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	NA
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Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors, post-issue shareholdings;

Name of the proposed allottee	Pre-issue Shareholding *		No. of Equity Shares to be Issued/ Allotted	Post issue Shareholding *		Ultimate Beneficial Interest in the proposed allottee (%)
	No. of Equity Shares	% of share holding		No. of Equity Shares	% of shareholding	
EQ India Fund Category: Non-Promoter	Nil	Nil	17,24,137	17,24,137	0.83%	68.15%

