

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Muthoot Finance Limited		
Name(s) of the acquirer and Persons Acting in Concert(PAC) with the acquirer	Acquirer: 1. Mrs. Sara George Person Acting in Concert (PAC): 1. Anna Alexander 2. George Thomas Muthoot 3. George Jacob Muthoot 4. George Alexander Muthoot 5. Susan Thomas 6. Elizabeth Jacob 7. George M Jacob 8. George M Alexander 9. Eapen Alexander 10. George M George 11. Alexander M George		
Whether the acquirer belongs to Promoter/Promoter group	Yes, Mrs. Sara George, transferee/ acquirer is an immediate relative and part of the Promoter Group of TC.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited 2. The National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)

Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
Acquirer:			
1. Mrs. Sara George	1,35,19,336	3.37%	3.37%
Person Acting in Concert (PAC):			
1. Anna Alexander	1,49,35,068	3.72%	3.72%
2. George Thomas Muthoot	4,36,30,900	10.88%	10.88%
3. George Jacob Muthoot	4,36,30,900	10.88%	10.88%
4. George Alexander Muthoot	4,36,30,900	10.88%	10.88%
5. Susan Thomas	2,99,85,068	7.47%	7.47%
6. Elizabeth Jacob	1,49,35,068	3.72%	3.72%
7. George M Jacob	1,50,50,000	3.75%	3.75%
8. George M Alexander	75,25,000	1.88%	1.88%
9. Eapen Alexander	75,25,000	1.88%	1.88%
10. George M George	67,72,500	1.69%	1.69%
11. Alexander M George	67,72,500	1.69%	1.69%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	24,79,12,210	61.80%	61.80%
Details of acquisition			
a) Shares carrying voting rights acquired			
Acquirer:			
1. Mrs. Sara George	4,65,51,632	11.60%	11.60%
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each	-	-	-

category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+/-d)	4,65,51,632	11.60%	11.60%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
Acquirer:			
1. Mrs. Sara George	6,00,70,968	14.97%	14.97%
Person Acting in Concert (PAC):			
1. Anna Alexander	1,49,35,068	3.72%	3.72%
2. George Thomas Muthoot	4,36,30,900	10.88%	10.88%
3. George Jacob Muthoot	4,36,30,900	10.88%	10.88%
4. George Alexander Muthoot	4,36,30,900	10.88%	10.88%
5. Susan Thomas	2,99,85,068	7.47%	7.47%
6. Elizabeth Jacob	1,49,35,068	3.72%	3.72%
7. George M Jacob	1,50,50,000	3.75%	3.75%
8. George M Alexander	75,25,000	1.88%	1.88%
9. Eapen Alexander	75,25,000	1.88%	1.88%
10. George M George	67,72,500	1.69%	1.69%
11. Alexander M George	67,72,500	1.69%	1.69%
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	29,44,63,872	73.40%	73.40%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	4,65,51,632 (11.60%) Equity Shares of the Company held by Late Mr. M G George Muthoot has been transmitted to his Nominee Mrs. Sara George (Wife of Late Mr. M G George Muthoot) one of the member of Promoter Group on March 30, 2021.		

Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Transmission of shares consequent to the death of Mr. M G George Muthoot, promoter shareholder and the transferee/ acquirer is an immediate relative and part of the Promoter Group of TC. 4,65,51,632 (11.60%) Equity Shares of the Company held by Late Mr. M G George Muthoot has been transmitted to his Nominee Mrs. Sara George (Wife of Late Mr. M G George Muthoot) one of the member of Promoter Group.
Date of acquisition of/ date of receipt of intimation of allotment of shares/ VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	Date of Transaction: March 30, 2021
Equity share capital/ total voting capital of the TC before the said acquisition	Equity Share Capital of Rs. 401,19,58,560/- consisting of 40,11,95,856 Equity Shares of Rs. 10/- each.
Equity share capital/ total voting capital of the TC after the said acquisition	Equity Share Capital of Rs. 401,19,58,560/- consisting of 40,11,95,856 Equity Shares of Rs. 10/- each.
Total diluted share/voting capital of the TC after the said acquisition	Equity Share Capital of Rs. 401,19,58,560/- consisting of 40,11,95,856 Equity Shares of Rs. 10/- each.

Sara George

Sara George

Member of Promoter Group of Muthoot Finance Limited

Date: June 14, 2021

Place: Delhi

Part - B**Name of the Target Company: Muthoot Finance Limited**

Sl. No.	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and PACs
1.	George Alexander Muthoot	Promoter	
2.	George Jacob Muthoot	Promoter	
3.	George Thomas Muthoot	Promoter	
4.	Susan Thomas	Promoter group	
5.	George M Jacob	Promoter group	
6.	Anna Alexander	Promoter group	
7.	Elizabeth Jacob	Promoter group	
8.	Sara George	Promoter group	
9.	Eapen Alexander	Promoter group	
10.	George M Alexander	Promoter group	
11.	Alexander M George	Promoter group	
12.	George M George	Promoter group	



Sara George

**Member of Promoter Group of
Muthoot Finance Limited****Date: June 14, 2021****Place: Delhi****Note:**

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.