

**Muthoot Finance Limited**

Corporate Office :
2nd floor, Muthoot Chambers,
Banarji Road, Kochi - 682 018
Kerala, India.

Phone : +91 484 2396478, 2394712
Fax : +91 484 2396506
mails@muthootgroup.com
www.muthootgroup.com

Ref: SEC/MFI/NSE/2012/26

Symbol: MUTHOOTFIN

February 13, 2012

Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051

Sir/Madam,

Re: Filing of Draft Prospectus for Public Issue of Secured Non-Convertible Debentures

Muthoot Finance Limited has filed a Draft Prospectus dated February 13, 2012 with BSE Limited in terms of Regulation 7 of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 for receiving public comments in connection with a public issue of Secured Non-Convertible Debentures of face value of ₹ 1,000 each, ("NCDs"), aggregating upto ₹ 2,500 million with an option to retain over-subscription upto ₹ 2,500 million for issuance of additional NCDs aggregating to a total of upto ₹ 5,000 million

A press release regarding the filing of Draft Prospectus with BSE Limited is also enclosed for your information and record thereon.

Kindly take on record the information and acknowledge.

Thank you.

For Muthoot Finance Limited

Rajesh A
Company Secretary





Muthoot Finance
MUTHOOT FINANCE LIMITED

Press Release for immediate publication

Not for distribution outside India

Muthoot Finance files Draft Prospectus with BSE Limited for Public Issue of Secured Redeemable Non-Convertible Debentures

KOCHI, February 13, 2012: Muthoot Finance Limited today has filed a Draft Prospectus with BSE Limited for a public issue of Secured Non-Convertible Debentures of face value of ₹ 1,000 each, ("NCDs"), aggregating upto ₹ 2,500 million with an option to retain over-subscription upto ₹ 2,500 million for issuance of additional NCDs aggregating to a total of upto ₹ 5,000 million. ICICI Securities Limited, HDFC Bank Limited, JM Financial Consultants Private Limited, Karvy Investor Services Limited, RR Investors Capital Services (P) Limited and YES Bank Limited are the Lead Managers to the Issue. IDBI Trusteeship Services Limited will act as the Debenture Trustee for the Issue. The Issue is rated by CRISIL and ICRA with AA-/Stable rating. The Issue is expected to be launched in the month of February/March. Earlier in the months of August, 2011 and January, 2012, Company raised ₹ 693 crores and ₹ 459 crores respectively through similar Issues.

"The objective of the Issue is to diversify the resource profile of the Company as well as to seek wider participation from retail investors. We expect the Issue to provide an attractive investment option to retail investors, HNIs, Corporates and Institutions" said Mr. George Alexander Muthoot, Managing Director, Muthoot Finance Limited.

For further details contact:

Babu John Malayil
Assistant General Manager,
Corporate Communications
Mobile: +91 94463 06548
E: babujohn@muthootgroup.com