

Muthoot Finance Limited

Registered Office :
2nd floor, Muthoot Chambers,
Opp. Saritha Theatre Complex,
Banerji Road, Ernakulam - 682 018
Kerala, India.
CIN : L65910KL1997PLC 011300

Phone : +91 484 2396478, 2394712
Fax : +91 484 2396506, 2397399
mails@muthootgroup.com
www.muthootgroup.com

Ref: SEC/MFL/SE/2018/2873

July 05, 2018

Symbol: **MUTHOOTFIN**

Scrip code: **533398**

Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051

Department of Corporate Services
BSE Limited,
P. J. Tower, Dalal Street,
Mumbai- 400 001

Dear Sir/Madam,

Sub: Intimation on proposed investment in equity shares of M/s. Muthoot Money Private Limited

Muthoot Money Pvt Ltd (MMPL), a Reserve Bank of India registered Non Deposit taking Non-Banking Financial Company (NBFC-ND) engaged in lending and other businesses primarily vehicle finance business has obtained the mandatory approval from the Reserve Bank of India for change in management/control through acquisition of shares /capital infusion by Muthoot Finance Ltd (MFIN) vide Reserve Bank of India letter dated July 03, 2018 pursuant to Circular DNBR (PD) CC.No. 065/03.10.001/2015-16 dated July 09, 2015.

Board of Directors of MFIN has agreed in principle to acquire shares as well as subscribe to equity shares of MMPL which will result in the change of management / control of MMPL. This was with the intention of further diversifying its business activities.

MMPL is a Reserve Bank of India registered Non Deposit taking Non-Banking Financial Company (NBFC-ND) with a net worth of Rs. 3.20 Crores and paid up capital of Rs. 56.25 lakhs as on 31.12.2017 (unaudited). The Loan Assets of MMPL as on 31.12.2017 is Rs. 6.16 Crores (unaudited).

Statutory advertisement in Compliance of Direction of Reserve Bank of India in this regard which is proposed to be released in one National and one Vernacular newspaper on July 06, 2018 is annexed for your reference and information.

Thank you

For **Muthoot Finance Limited**

Maxin James
Company Secretary



MUTHOOT MONEY PRIVATE LIMITED

CIN: U65910KL1994PTC008454

Reg. Office: 41 / 4108, A-18,

Opposite Saritha Theatre, Ernakulam

Kerala, India 682018

(T): +91-484-2394712, Fax: +91-484-2396506

Email: secdep@muthootgroup.com**MUTHOOT FINANCE LIMITED**

CIN : L65910KL1997PLC011300

Reg. Office: 2nd Floor, Muthoot Chambers

Opposite Saritha Theatre,

Banerji Road, Ernakulam, Kerala - 682018

(T): +91-484-2396478, Fax: +91-484-2397399

Email : mails@muthootgroup.comWebsite: www.muthootfinance.com**PUBLIC NOTICE ON CHANGE IN CONTROL/ MANAGEMENT OF
MUTHOOT MONEY PRIVATE LIMITED**

THIS NOTICE is jointly issued by Muthoot Money Private Limited ("MMPL"), a company registered under the Companies Act, 1956 having its registered office at 41/4108 A 18, Opposite Saritha Theatre Complex, Banerji Road, Ernakulam, Kerala - 682018 and having CIN U65910KL1994PTC008454 and registered with the Reserve Bank of India as a Non-Systemically Important Non-Deposit taking Non-Banking Financial Company (NBFC-ND) under Section 45 IA of the Reserve Bank of India Act, 1934 and holding Certificate of Registration bearing No. B.16.00063 dated May16, 2007 and Muthoot Finance Limited ("MFIN"), a company registered under the Companies Act, 1956, listed with BSE Limited and National Stock Exchange of India Limited, Mumbai, having its registered office at 2nd Floor, Muthoot Chambers, Opposite Saritha Theatre Complex, Banerji Road, Ernakulam, Kerala - 682018 and having CIN L65910KL1997PLC011300 and having registered with the Reserve Bank of India as a Non-Deposit taking Systemically Important Non-Deposit taking Non-Banking Financial Company (NBFC-ND-SI) under Section 45 IA of the Reserve Bank of India Act, 1934 and holding Certificate of Registration bearing No. N.16.00167 dated December 12, 2008 to the general public at large.

Wherein the general public may note that MFIN (referred to as the "proposed investor") is desirous of acquiring the shares of MMPL in order to acquire substantial control thereof. In this regard, MMPL has obtained the mandatory prior approval of the Reserve Bank of India vide its letter dated July 03, 2018 pursuant to circular DNBR (PD) CC.No. 065/03.10.001/2015-16 dated July 09, 2015.

Due to plans of MMPL for augmenting the Capital for the furtherance of its lending and other business including vehicle finance business and the intention of MFIN to diversify its business, MFIN has agreed in principle to acquire shares as well as subscribe to equity of MMPL which will result in the change of management / control of MMPL.

This public notice is published in compliance with the provisions of Circular DNBR (PD) CC.No. 065/03.10.001/2015-16 dated July 09, 2015 read with paragraph 5(i) of Notification No. DNBR.(PD) 029/CGM(CDS)-2015 dated July 09, 2015 issued by the Reserve Bank of India with respect to the requirement of prior Public Notice about change in control/ management.

Any clarification may be addressed to MMPL at its registered office within 30 (thirty) days from the date of this Notice with a copy to MFIN at its registered office.



For Muthoot Money Private Limited

Sd/-

George M George
Director

Place: Ernakulam

Date: 05.07.2018

Email: secdep@muthootgroup.com

For Muthoot Finance Limited

Sd/-

K R Bijimon
Chief General Manager

Place: Ernakulam

Date: 05.07.2018

Email: mails@muthootgroup.com

DISCLAIMER: MMPL and MFIN have valid Certificates of registration dated May 16, 2007 and December 12, 2008 respectively (as stated above in detail in this notice) issued by the Reserve Bank of India under Section 45 IA of the Reserve Bank of India, 1934. However:

1. "Reserve Bank of India does not accept any responsibility or guarantee about the present position as to the financial soundness of the company (ies) or for the correctness of any of the statements or representations made or opinions expressed by the company (ies) and/or for discharge of any liability by the company (ies)".
2. "There is neither any provision in law to keep nor does the company (ies) keep any part of the deposits with the Reserve Bank and by issuing the said Certificate of Registration to the Company (ies), the Reserve Bank neither accepts any responsibility nor guarantees the payment of the deposit amount to any depositor".

