

17th December, 2020

To, The Department of Corporate Services, National Stock Exchange of India Ltd., Exchange Plaza, Plot No. C/1, G Block, Bandra - Kurla Complex, Bandra (East), Mumbai - 400-051.	To, The Department of Corporate Services, BSE Ltd., 1 st floor, New Trading Ring, Rotunda Building, P.J. Towers, Dalal Street, Fort, Mumbai - 400-001.
Ref: Security Symbol- MUKANDLTD	Ref: Security Code No. 500460

Dear Sir,

Re : Mukand Ltd.

Sub: Disclosure under Reg 29(2) of SEBI (Substantial
Acquisition of Shares & Takeovers) Regulations, 2011

We are enclosing under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, a Disclosure statement in the prescribed format, in respect of Equity shares of Mukand Ltd. (Target Company) transferred inter-se amongst the Promoters, as per details given therein.

Kindly acknowledge receipt.

Thanking You.

Yours faithfully,
For & on behalf of the Promoter &
Promoter Group of Mukand Ltd.


(Shekhar Bajaj)

Encl : as above

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Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011			
Name of the Target Company (TC)	Mukand Ltd.		
Name(s) of the Acquirer and Persons Acting in Concert (PAC) with the Acquirer	As per Annexure 'A'		
Whether the Acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Ltd. (NSE) BSE Ltd. (BSE)		
Details of the acquisition / disposal as follows :	Number	% w.r.t total share/voting capital wherever applicable (*)	% w.r.t total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	10,51,36,968	74.35 (Refer Annexure 'A')	74.35
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	10,51,36,968	74.35	74.35
Details of acquisition / sale			
f) Shares carrying voting rights acquired	48,71,769	3.45	3.45
Shares carrying voting rights sold/transmitted	48,71,769	3.45 (Refer Annexure 'A')	3.45
g) VRs acquired /sold otherwise than by shares	-	-	-
h) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
i) Shares encumbered/ invoked /released by the acquirer	-	-	-
j) Total (f+g+h+/-i)	-	-	-
After the acquisition / sale, holding of :			
k) Shares carrying voting rights	10,51,36,968	74.35 (Refer Annexure 'A')	74.35
l) Shares encumbered with the acquirer	-	-	-
m) VRs otherwise by shares	-	-	-
n) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
o) Total (k+l+m+n)	10,51,36,968	74.35	74.35

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Mode of acquisition / sale (e.g open market/off-market/ public issue/ rights issue/preferential allotment/ inter-se transfer etc)	Open Market /Off Market/ Inter-se transfer
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Refer Annexure 'A'
Equity Share Capital / total voting capital of the TC before the said acquisition / sale	14,14,05,861 Equity Shares
Equity Share Capital / total voting capital of the TC after the said acquisition / sale	14,14,05,861 Equity Shares
Total diluted share/voting capital of the TC after the said acquisition/sale	14,14,05,861 Equity Shares
(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement	
(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.	

For and on behalf of the Promoters & Promoter Group of Mukand Ltd.

(Shekhar Bajaj)

Mumbai : 17th December, 2020

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Annexure to Disclosure Statement under Reg 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Details of Equity shares of Mukand Ltd (Target Company) Acquired /Transferred Inter-se amongst the Promoters &

Sr.No.	Name of the Shareholders	Promoter Group Entities						Date of Acquisition/Transfer
		No. and % of Shares before Acquisition/ Transfer		No. and % of Shares Acquired/ Transferred		No. and % of Shares after Acquisition/ Transfer		
		A	B	C	D	E	F	
1	Rahulkumar Bajaj	7,12,044	0.50	-	-	7,12,044	0.50	
2	Niraj Bajaj							
2a	A/c Personal	1,17,86,730	8.34	-	-	1,17,86,730	8.34	
2b	A/c Niravnayan Trust	27,200	0.02	-	-	27,200	0.02	
3	Rajesh Shah							
3a	A/c Personal	71,82,173	5.08	-	-	71,82,173	5.08	
3b	A/c Rajesh V. Shah HUF	19,834	0.01	-	-	19,834	0.01	
3c	A/c Decree Trust	100	0.00	-	-	100	0.00	
4	Suketu Shah							
4a	A/c Personal	8,750	0.01	-	-	8,750	0.01	
4b	A/c Suketu V. Shah HUF	34,687	0.02	-	-	34,687	0.02	
4c	A/c Rishabh Sukumar Vir	595	0.00	-	-	595	0.00	
4d	A/c Rajketu Trust	1,349	0.00	-	-	1,349	0.00	
5	Shekhar Bajaj	7,11,134	0.50	-	-	7,11,134	0.50	
6	Madhur Bajaj	7,17,133	0.51	-	-	7,17,133	0.51	
7	Sanjivnayan Bajaj	1,787	0.00	-	-	1,787	0.00	
8	Late Anant Bajaj	86,400	0.06	(86,400)	(0.06)	-	-	17th December, 2020
9	Minal Bajaj	1,92,000	0.14	-	-	1,92,000	0.14	
10	Sumaina Kejriwal	1,363	0.00	-	-	1,363	0.00	
11	Suman Jain	3,744	0.00	-	-	3,744	0.00	
12	Kiran Bajaj	-	-	28,800	0.02	28,800	0.02	17th December, 2020
13	Pooja Bajaj	-	-	28,800	0.02	28,800	0.02	17th December, 2020
14	Vanraj Bajaj	-	-	28,800	0.02	28,800	0.02	17th December, 2020
15	Narendrakumar J. Shah	1,04,105	0.07	-	-	1,04,105	0.07	
16	Bansri Rajesh Shah							
16a	A/c Personal	23,31,542	1.65	-	-	23,31,542	1.65	
16b	A/c Kaustubh Rajesh Shah	11,00,000	0.78	-	-	11,00,000	0.78	
17	Czaee Suketu Shah							
17a	A/c Personal	38,75,352	2.74	-	-	38,75,352	2.74	
17b	A/c Aaryaman Trust	11,00,000	0.78	-	-	11,00,000	0.78	
18	Anjana K Munsif	11,634	0.01	-	-	11,634	0.01	
19	Priyadarshika Rajesh Shah	9,60,046	0.68	-	-	9,60,046	0.68	
20	Kaustubh Rajesh Shah	96,000	0.07	-	-	96,000	0.07	
21	Rishabh S. Vir	20,17,538	1.43	-	-	20,17,538	1.43	
22	Neelakanth K. Iyer							
22a	A/c Jadavdevi Suketu Trust	36,42,801	2.58	-	-	36,42,801	2.58	

Annexure to Disclosure Statement under Reg 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Acquisition of Shares and Takeover Regulations, 2011									
Details of Equity shares of Mukand Ltd (Target Company) Acquired /Transferred Inter-se amongst the Promoters & Promoter Group Entities									
Sr.No.	Name of the Shareholders	No. and % of Shares before Acquisition/ Transfer		No. and % of Shares Acquired/ Transferred		No. and % of Shares after Acquisition/ Transfer		Date of Acquisition/Transfer	
		A	B	C	D	E	F		
23	Jannalal Sons Pvt. Ltd.	2,82,44,773	19.97	-	-	2,82,44,773	19.97		
24	Bajaj Holdings and Investment Ltd.	81,13,564	5.74	-	-	81,13,564	5.74		
25	Bachraj & Company Pvt. Ltd.	40,31,892	2.85	-	-	40,31,892	2.85		
26	Bachraj Factories Pvt. Ltd.	22,28,168	1.58	-	-	22,28,168	1.58		
27	Baroda Industries Pvt. Ltd.	1,70,03,577	12.02	-	-	1,70,03,577	12.02		
28	Bajaj Sevashram Pvt. Ltd.	29,00,160	2.05	47,85,369	3.38	76,85,529	5.44	15th December, 2020	
29	Niraj Holdings Pvt. Ltd.	8,000	0.01	-	-	8,000	0.01		
30	Jeewan Ltd.	47,85,369	3.38	(47,85,369)	(3.38)	-	-	15th December, 2020	
31	Kamalnayan Investment & Trading Pvt. Ltd.	7,000	0.00	-	-	7,000	0.00		
32	Rahul Securities Pvt. Ltd.	7,000	0.00	-	-	7,000	0.00		
33	Rupa Equities Pvt. Ltd.	7,000	0.00	-	-	7,000	0.00		
34	Shekhar Holdings Pvt. Ltd.	7,000	0.00	-	-	7,000	0.00		
35	Madhur Securities Pvt. Ltd.	7,000	0.00	-	-	7,000	0.00		
36	Sanraj Nayan Investments Pvt. Ltd.	3,494	0.00	-	-	3,494	0.00		
37	Sidya Investments Ltd.	1,60,000	0.11	-	-	1,60,000	0.11		
38	Akhil Investment & Traders Pvt. Ltd.	260	0.00	-	-	260	0.00		
39	Valiant Investments & Traders Pvt. Ltd.	260	0.00	-	-	260	0.00		
40	Isarnan Steel and Minerals Pvt. Ltd.	8,96,310	0.63	-	-	8,96,310	0.63		
41	Oremet Minerals And Metal Pvt Ltd.	100	0.00	-	-	100	0.00		
TOTAL		10,51,36,968	74.35	-	-	10,51,36,968	74.35		

Notes :

- (1) 47,85,369 Equity Shares have been sold by Jeewan Ltd. to Bajaj Sevashram Pvt. Ltd. by way of inter-se transfer of shares through a market transaction.
- (2) 86,400 Equity Shares have been transferred from the Estate of Anant Bajaj by way of transmission to his legal heirs, (a) Kiran Bajaj, (b) Pooja Bajaj and (c) Varaj Bajaj in equal proportion in off-market transactions, pursuant to the Letters of Administration dated 21st October, 2020 granted by the Bombay High Court in favour of Smt. Pooja Baijai.
- (3) There is no change in the total Promoter Group Shareholdings of Mukand Ltd. as a result of the said transactions since the 48,71,769 Equity Shares of Mukand Ltd. have been sold/transmitted and acquired inter-se by and amongst the Promoters / Promoter Group.

For & on behalf of Promoter & Promoter Group
of Mukand Ltd.

(Shekhar Bajaj)