

28th January, 2016

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400 001

The National Stock Exchange of India Limited
Bandra Kurla Complex,
Bandra East,
Mumbai - 400 051

Ref: Stock Code : 532892/MOTILALOFS

Sub: Intimation of Date of Board Meeting for Consideration of Unaudited Financial Results and Declaration of Interim Dividend

Dear Sir/Madam,

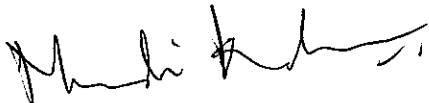
This is to inform you that pursuant to Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (herein after referred to as "the Regulations"), the Meeting of the Board of Directors of Motilal Oswal Financial Services Limited will be held on Wednesday, 3rd February, 2016 to consider *inter alia* the following matters:-

- i. the unaudited financial results (provisional) of the Company for the third quarter and nine months ended 31st December, 2015;
- ii. the unaudited consolidated financial results (provisional) of the Company and its subsidiaries for the third quarter and nine months ended 31st December, 2015;
- iii. the Limited Review Report of the Statutory Auditors of the Company for the third quarter and nine months ended on 31st December, 2015 for the aforesaid unaudited standalone and consolidated financial results; and
- iv. declaration of Interim Dividend for the financial year ending 31st March, 2016 and fix record date for the purpose.

Thanking you,

Yours faithfully,

For Motilal Oswal Financial Services Limited



Murli Krishnan Iyer
Company Secretary and Compliance Officer
(PAN: AAHPI7831G)