

APEKSHA SECURITIES LIMITED

46, B. B. GANGULY STREET, 1ST FLOOR, ROOM NO. 4, KOLKATA - 700012

19.08.2013

Listing Department

National Stock Exchange of India

'Exchange Plaza', Bandra Kurla Complex,

MUMBAI-400051

Sub : Disclosure pursuant to Regulation 29 (1) of SEBI (SAST) Regulations, 2011.

Dear Sir(s),

Pursuant to Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find the necessary information in format prescribed under the said Regulations relating to acquisition of shares of Monnet Ispat & Energy Limited.

Please take on record and acknowledge the receipt.

Yours faithfully,

for **APEKSHA SECURITIES LIMITED**

APEKSHA SECURITIES LTD.



Director

DIRECTOR

Encl. : As above

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Monnet Ispat & Energy Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Apeksha Securities Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited Bombay Stock Exchange Limited Madhya Pradesh Stock Exchange Limited The Calcutta Stock Exchange Limited		
Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition under consideration, holding of</u>			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
Total (a+b+c)	Nil	Nil	Nil

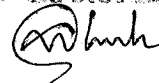
<u>Details of acquisition</u>			
a) Shares carrying voting rights acquired	160000	0.25%	0.25%
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	Nil
Total (a+b+c)	160000	0.25%	0.25%
<u>After the acquisition, holding of:</u>			
a) Shares carrying voting rights	160000	0.25%	0.25%
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
Total (a+b+c)	160000	0.25%	0.25%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Shares acquired pursuant to the Scheme of Arrangement approved by the Hon'ble High Court of Kolkata at Kolkata		
Date of acquisition of/ ~~date of receipt of intimation of~~ allotment of shares /VR/ warrants/convertible securities/any other	19.08.2013		

instrument that entitles the acquirer to receive shares in the TC.	
Equity share capital / total voting capital of the TC before the said acquisition	Rs.63,73,16,810/- divided into 63731681 Equity Shares of Rs.10/- each
Equity share capital/ total voting capital of the TC after the said acquisition	Rs.63,73,16,810/- divided into 63731681 Equity Shares of Rs.10/- each
Total diluted share/voting capital of the TC after the said acquisition	Rs.63,73,16,810/- divided into 63731681 Equity Shares of Rs.10/- each *1308750 FCDs pending for conversion subject to approval from stock exchanges for their listing.

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Apeksha Securities Limited
APAKSHA SECURITIES LTD.



Director/ Authorized Signatory

Place: New Delhi
Date: 19.08.2013