

No. 4(13)/2012-RM-II
Government of India
Ministry of Steel
(MOIL Division)

Udyog Bhawan, New Delhi
Dated: 06th March, 2017

To,
Shri Neeraj Dutt Pandey
Company Secretary, MOIL Ltd.
MOIL Bhawan
1A, Katol Road
Nagpur – 440013

Subject: Disclosure under SEBI - Substantial Acquisition of Shares and Takeovers
Regulations, 2011 – reg.

Sir,

I am directed to refer to your letter No. CS/MOS/2015-16/704 dated 03.04.2017 on the subject cited above and to send herewith three copies of the prescribed format (in original) duly stamped and signed by authorized signatory in Ministry of Steel for further necessary action at your end.

Encl: As above

Yours faithfully,



(C.A Joseph)

Under Secretary to the Govt. of India
Tel: 011-23061243

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	MOIL LIMITED		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	National Stock Exchange and Bombay Stock Exchange		
3. Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	N.A. President of India		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 st , 2017 of the year, holding of:			
a) Shares	74869435	56.21	Not Applicable
b) Voting Rights (otherwise than by shares)	Not Applicable	Not Applicable	Not Applicable
c) Warrants,	Not Applicable	Not Applicable	Not Applicable
d) Convertible Securities	Not Applicable	Not Applicable	Not Applicable
e) Any other instrument that would entitle the holder to receive shares in the TC.	Not Applicable	Not Applicable	Not Applicable
Total	74863435	56.21	NIL

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

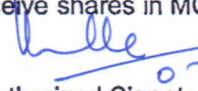
Note:

MOIL is not having any warrants, convertible securities or other instrument that would entitle the holder to receive shares in MOIL.

Signature of the Authorized Signatory:

Place: New Delhi

Date:


 URVILLA KHATRI
 संयुक्त सचिव / Joint Secretary
 इस्पात मंत्रालय / Ministry of Steel
 उद्योग भवन, नई दिल्ली
 Udyog Bhawan, New Delhi