

**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|                                                                                                                                                                                                                                                                                                                                                                                                                                              |                                                        |                                                          |                                                   |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------|----------------------------------------------------------|---------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                                                                                                                                                                                                                                                                                           | MOIL LIMITED                                           |                                                          |                                                   |
| 2. Name(s) of the stock exchange(s) where the shares of the TC are listed                                                                                                                                                                                                                                                                                                                                                                    | National Stock Exchange and Bombay Stock Exchange      |                                                          |                                                   |
| 3. Particulars of the shareholder(s) :<br><br>a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.<br><br>or<br><br>b. Name(s) of promoter(s), member of the promoter group and PAC with him. | N.A.<br><br><br><br><br><br><br><br>President of India |                                                          |                                                   |
| 4. Particulars of the shareholding of person(s) mentioned at (3) above                                                                                                                                                                                                                                                                                                                                                                       | Number of shares                                       | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| As of March 31 <sup>st</sup> , 2018 of the year, holding of:                                                                                                                                                                                                                                                                                                                                                                                 |                                                        |                                                          |                                                   |
| a) Shares                                                                                                                                                                                                                                                                                                                                                                                                                                    | 144280693                                              | 56.01                                                    | Not Applicable                                    |
| b) Voting Rights (otherwise than by shares)                                                                                                                                                                                                                                                                                                                                                                                                  | Not Applicable                                         | Not Applicable                                           | Not Applicable                                    |
| c) Warrants,                                                                                                                                                                                                                                                                                                                                                                                                                                 | Not Applicable                                         | Not Applicable                                           | Not Applicable                                    |
| d) Convertible Securities                                                                                                                                                                                                                                                                                                                                                                                                                    | Not Applicable                                         | Not Applicable                                           | Not Applicable                                    |
| e) Any other instrument that would entitle the holder to receive shares in the TC.                                                                                                                                                                                                                                                                                                                                                           | Not Applicable                                         | Not Applicable                                           | Not Applicable                                    |
| Total                                                                                                                                                                                                                                                                                                                                                                                                                                        | 144280693                                              | 56.01                                                    | NIL                                               |

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Note:**

MOIL is not having any warrants, convertible securities or other instrument that would entitle the holder to receive shares in MOIL.

*Srinivas*

Signature of the Authorized Signatory:

ता० श्रीनिवास / T. SRINIVAS

Place: New Delhi संयुक्त सचिव / Joint Secretary  
इस्पात मंत्रालय / Ministry of Steel

Date: उद्योग भवन / Udyog Bhawan  
नई दिल्ली / New Delhi-110011

2/4/2018