

April 18, 2012

1. The National Stock Exchange of India Ltd.
Exchange Plaza
5th Floor, Plot No. C/1, G Block
Bandra Kurla Complex
Bandra (East)
Mumbai 400 051
2. The Bombay Stock Exchange Limited
Corporate Relationship Department
First Floor, New Trading Ring
Rotunda Building
P.J. Tower
Dalal Street
Mumbai.

Dear Sirs,

Sub : Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

I, Mohamed Yusuf Noorani, Promoter of Zodiac Clothing Company Limited, have acquired 680247 equity shares of the Company, by way of gift from my sons, Mr. Anees Yusuf Noorani (2,91,634 equity shares) and Mr. Salman Yusuf Noorani (3,88,613 equity shares), who are also promoters of the Company

Pursuant to Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I am forwarding disclosure in the prescribed format, which I trust you will find in order.

You are requested to take the above on your record.

Kindly acknowledge receipt.

Thanking you,

Yours faithfully,


x
Mohamed Yusuf Noorani

Cc: Company Secretary
Zodiac Clothing Company Limited
10/76, Apte Properties
Off. Dr. E. Moses Road,
Worli, Mumbai 400 018

Encl: As above

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

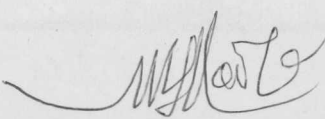
1. Name of the Target Company (TC)	Zodiac Clothing Company Limited		
2. Name(s) of the acquirer (transferee as Donee) and Persons Acting in Concert (PAC) with the acquirer	Mohamed Yusuf Noorani		
3. Whether the acquirer (transferee as Donee) / seller belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited BSE Limited		
5. Details of the acquisition (acquired by way of gift) / disposal/holding of shares/voting rights/holding of the Acquirer / Seller and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
Before the acquisition (acquired by way of gift) / disposal under consideration, holding of:			
a) Shares carrying voting rights	1691448**	8.78%	-
b) Voting rights (VR) otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c)	1691448**	8.78%	-
Details of acquisition (acquired by way of gift) / sale :			
a) Shares carrying voting rights acquired (acquired by way of gift) / sold	680247	3.53%	-
b) VRs acquired / sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	-	-	-
Total (a+b+c)	680247	3.53%	-

After the acquisition (by way of gift) / sale/ disposal , holding of:			
a) Shares carrying voting rights	2371695** *	12.31%	-
b) VRs otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	-	-	-
Total (a+b+c)	2371695** *	12.31%	-
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter-se transfer (off-market, by way of gift)		
7. Date of acquisition (by way of gift) / sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable.	April 16, 2012		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	Paid-up equity share capital: Rs. 192,702,980/-		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	Paid-up equity share capital: Rs. 192,702,980/-		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	N.A		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**** Including:**

- 244170 equity shares held as Partner for and on behalf of Metropolitan Trading Company, a partnership firm registered under the Indian Partnership Act, 1932.
- 18990 equity shares held as Trustee for and on behalf of Yusuf Noorani Family Trust
- 8334 equity shares held as Trustee for and on behalf of Anees Yusuf Noorani Family Benefit Trust

X 

Signature of the acquirer (transferee as donee):

Mohamed Yusuf Noorani

Place: Mumbai

Date: April 18, 2012