IDBI BANK
CIN: L65190MH2004GOI148838

आईडीबीआई बैंक लिमिटेड
पंजीकृत कार्यालय : आईडीबीआई टॉवर,
डब्ल्यूटीसी कॉम्प्लेक्स, कफ परेड,
मुंबई - 400 005.
टेलिफोन : (+91 22) 6655 3355, 2218 9111
फैक्स : (+91 22) 2218 0411
वेबसाइट : www.idbi.com

IDBI Bank Limited
Regd. Office : IDBI Tower,
WTC Complex, Cuffe Parade,
Mumbai - 400 005.
TEL.: (+91 22) 6655 3355, 2218 9111
FAX : (+91 22) 2218 0411
Website : www.idbi.com

अगस्त ३०, २०१६

The Manager (Listing) National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot No.C/1, G Block, Bandra Kurla Complex, Bandra(E), Mumbai – 400 051	The Manager (Listing) Bombay Stock Exchange Ltd., 25th Floor, Phiroz Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001

Dear Sir,

Mobilization of ₹ 1500 crore through private placement

In continuation of earlier disclosure(s) made by the Bank on the subject, in terms of Regulation 30 of the SEBI (LODR) Regulations, 2015, it is hereby advised that IDBI Bank has mobilised ₹ 1500 crore today through issue of Basel III Compliant Additional Tier 1 bonds on private placement basis to strengthen Bank's capital adequacy. The summary of the bond issue is as under :

Name of the Issue	IDBI Omni Additional Tier 1 Bond 2016-17 Series I
Type of instrument	Unsecured, subordinated, non-convertible, perpetual bonds which will qualify as Additional Tier 1 Capital
Mode of Issue	Private placement.
Listing	Proposed on the Wholesale Debt Market (WDM) Segment of NSE / BSE.
Credit Rating	(i) 'A+/Negative' from ICRA; and (ii) 'IND A+/Negative' from India Ratings.
Issue Size	₹ 1000 crore with an option to retain over subscription up to ₹ 1000 crore.
Coupon Rate	11.09% per annum
Tenor	Perpetual

भवदीय,
कृते आईडीबीआई बैंक लिमिटेड

30/08/16

[पवन अग्रवाल]
कंपनी सचिव