kotak®

Investment Banking

June 30, 2017

The Secretary
BSE Limited
P J Towers
Dalal Street
Mumbai 400 001

The Secretary
The National Stock Exchange of India Limited
Exchange Plaza
Plot no. C/1, G Block
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051

Dear Sir/Madam,

Sub: Buyback of 43,20,000 equity shares of INR 10/- each ("Share") of Mindtree Limited ("Company") at a price of INR 625/- per Share under tender offer route ("Buyback")

We are pleased to inform you that Mindtree Limited has issued a public announcement for the Buyback of its equity shares through tender offer route ("**Public Announcement**"). The Public Announcement has been released to appear on June 30, 2017 in the following newspapers:

- Business Standard (English) (all editions)
- Business Standard (Hindi) (all editions)
- Kannada Prabha (Kannada) (Bengaluru edition)

Kotak Mahindra Capital Company Limited ("KMCC") has been appointed as the Manager to the Offer.

In this regard, please find enclosed copies of the Public Announcements that has been released to appear in Business Standard (English) on June 30, 2017.

Yours sincerely,

For **Kotak Mahindra Capital Company Limited**

Sumit Agarwal
Vice President

Encl.: As above

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