

November 15, 2013

14565

THE OFFICER-IN-CHARGE (LISTING)
MADRAS STOCK EXCHANGE LTD.
EXCHANGE BUILDING
POST BOX NO. - 183
11, SECOND LINE BEACH
CHENNAI - 600 001

Kind Attn.Mr. Padmanabhan

Sub: Information under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding acquisition of shares in Minda Corporation Limited pursuant to scheme of amalgamation

Dear Sir,

We would like to inform that the Company has acquired indirect equity stake in Minda Corporation Limited due to merger of 13 Companies pursuant to order passed by the Hon'ble High Court on September 16, 2013. A copy of the said High Court Order was received and filed with Registrar of Companies on November 14, 2013. The details of indirect equity acquisition is given as under :-

Name of the Company	No. of shares held in Minda Corporation Limited	% of total Shareholding in Minda Corporation Limited
Tech Aid Engineering Private Limited (Due to merger of its shareholders Goodview Softcon Solutions Private Limited and Accredited Financial Consultants Private Limited with Minda Capital Limited)	838180	4%
Almighty International Pte. Limited, Singapore (Due to merger of its shareholder Dhansafal Vyapaar Limited with Minda Capital Limited)	270000	1.29

Therefore, the promoter group holding of Minda Corporation Limited is being increased from 53.94% to 59.23%.

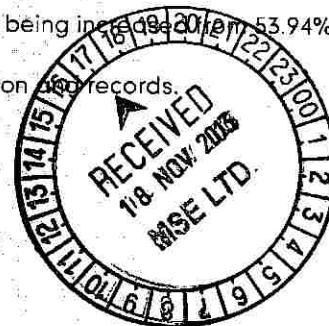
A report in the prescribed format is enclosed herewith for your information and records.

Thanking you,

Yours faithfully,

For Minda Capital Limited


Pardeep Mann
Executive Director &
Company Secretary

**MINDA CAPITAL LIMITED**

Corporate Office: D-6-11, Sector 59, Noida - 201 301, U.P., India.

TEL: +91-120-4787100, 4787108, FAX: +91-120-4787201, 4787200

Registered Office: A-15, Ashok Vihar, Phase-I, Delhi - 110052 Website: www.minda.co.in

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Minda Corporation Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Minda Capital Limited through M/s. Tech -Aid Engineering Pvt. Ltd. (Now 100% subsidiary of Minda Capital Limited) and M/s Almighty International Pte. Ltd.(Subsidiary of Minda Capital Limited)		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Delhi Stock Exchange Madras Stock Exchange		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	11289528	53.94%	N.A
b) Voting rights (VR) otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
Total (a+b+c)	11289528	53.94%	
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	11,08,180	5.29%	-
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument	-	-	-



that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	11,08,180	5.29%	-
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	12397708	59.23%	
b) VRs otherwise than by shares	-	-	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	-	-	
Total (a+b+c)	12397708	59.23%	
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Through Merger as approved by the Delhi High Court Vide Order Dated 16.09.2013. Copy of the order is enclosed.		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	14.11.2013		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	209,311,640 Equity Shares of ₹ 10 each I,e Total ₹ 2,093,116,400/-		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	209,311,640 Equity Shares of ₹ 10 each I,e Total ₹ 2,093,116,400/-		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	N.A		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / Authorised Signatory

For MINDA CAPITAL LIMITED



Place: Delhi Director/Authorised Signatory

Date: 15.11.2013

November 15, 2013

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MADRAS STOCK EXCHANGE LTD.
EXCHANGE BUILDING
POST BOX NO. - 183
11, SECOND LINE BEACH
CHENNAI - 600 001

*Kind Attn.**Mr. Padmanabhan*

Sub: Intimation under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding acquisition made in reliance upon exemption provided for in regulation 10(1)(d)(iii) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir,

We would like to inform that the Company has acquired indirect equity stake in Minda Corporation Limited due to merger of 13 Companies pursuant to order passed by the Hon'ble High Court on September 16, 2013. A copy of the said High Court Order was received and filed with Registrar of Companies on November 14, 2013. The details of indirect equity acquisition is given as under :-

Name of the Company	No. of shares held in Minda Corporation Limited	% of total Shareholding in Minda Corporation Limited
Tech Aid Engineering Private Limited (Due to merger of its shareholders Goodview Softcon Solutions Private Limited and Accredited Financial Consultants Private Limited with Minda Capital Limited)	838180	4%
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The promoter group holding of Minda Corporation Limited is being increased from 53.94% to 59.23%.

Therefore, a report in the prescribed format is enclosed herewith for your information and records.

You are requested to please take on record our above said information for your reference

Yours faithfully,

For Minda Capital Limited


Pardeep Mann
Executive Director &
Company Secretary

**MINDA CAPITAL LIMITED**

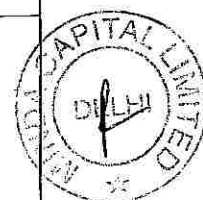
Corporate Office: D-6-11, Sector 59, Noida - 201 301, U.P., India.

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Disclosures under Regulation 10(6) –Report of Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI

1.	Name of the Target Company (TC)	Minda Corporation Limited		
2	Name of the acquirer (s)	Minda Capital Limited through M/s. Tech Aid Engineering Pvt. Ltd. (Now 100% subsidiary of Minda Capital Limited) and M/s Almighty International Pte. Ltd (Subsidiary of Minda Capital Limited)		
3	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Delhi Stock Exchange Madras Stock Exchange		
4	Details of the transaction including rationale, if any, for the transfer/acquisition of shares.	Company has acquired indirect equity stake in Minda Corporation Limited due to merger of 13 Companies pursuant to order passed by the Hon'ble High Court on September 16, 2013.		
5	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(d)(iii) ,10(6)&10(7)		
6	Whether disclosure of proposed acquisition was required to be made under regulation 10(5) and if so, - Whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange	NO		
7	Details of acquisition		Disclosures required to be made under regulation 10(5)	% w.r.t. total diluted share/voting capital of the TC (*)
	a. Name of the transferor/ Seller	-	-	-
	b. Date of Acquisition	-	-	-
	c. Number of shares/voting rights in respect of the acquisition from each person mentioned in 7(a) above	-	-	-
	d. Total shares proposed to be acquired/actually acquired as a % of diluted share capital of TC	-	-	-
	e. Price at which shares are proposed to be acquired/actually acquired.	-	-	-



8. Shareholding Details	Pre-Transaction		Post Transaction	
	No. of shares	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
a.	1. Megha Minda 2. Aakash Minda 3. Ashok Minda 4. Sarika Minda 5. Ashok Minda HUF 6. Sarika Minda Family Trust 7. *Tech Aid Engineering Private Limited 8. *Almighty International Pte. Ltd.	301966 845158 4052872 3339490 2006690 743352 0 0	1.44 4.04 19.36 15.95 9.59 3.55 0 0	
b.	By virtue of Merger and Delhi High Court order dated 16.09.2013 1. Megha Minda 2. Aakash Minda 3. Ashok Minda 4. Sarika Minda 5. Ashok Minda HUF 6. Sarika Minda Family Trust 6.*Tech Aid Engineering Private Limited 7.*Almighty International Pte. Ltd.		301966 845158 4052872 3339490 2006690 743352 838180 270000	1.44 4.04 19.36 15.95 9.59 3.55 4 1.29

*The above said Company's are now part of promoter group of Minda Corporation Limited.

NOTE:

- (*) Shareholding of each entity shall be shown separately as well as collectively.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirer.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer /Authorised Signatory

For MINDA CAPITAL LIMITED



Director/Authorised Signatory

Place: Delhi

Date: 15.11.2013