



ASHOK MINDA GROUP

October 29, 2014

THE OFFICER-IN-CHARGE (LISTING)
NATIONAL STOCK EXCHANGE OF INDIA LTD
EXCHANGE PLAZA, BANDRA KURLA COMPLEX
BANDRA (EAST),
MUMBAI - 400051

Powered by Passion

Kind Attn.

Ms. Veena Chandani

Sub: Intimation under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding acquisition made in reliance upon exemption provided for in regulation 10(1)(d)(iii) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir,

We would like to inform that the Company has acquired indirect equity stake in Minda Corporation Limited due to merger of 2 Companies pursuant to order passed by the Hon'ble High Court on September 08, 2014. A copy of the said High Court Order was received and filed with Registrar of Companies on October 29, 2014. The details of indirect equity acquisition is given as under:-

Name of the Company	No. of shares held in Minda Corporation Limited	% of total Shareholding in Minda Corporation Limited
Minda Capital Limited (Due to merger of Value Add Financial Advisors Private Limited with Minda Capital Limited)	820418	3.92%

The promoter group holding of Minda Corporation Limited is being increased from 59.23% to 63.15%.

Therefore, a report in the prescribed format is enclosed herewith for your information and records.

You are requested to please take on record our above said information for your reference

Yours faithfully,

For Minda Capital Limited

For MINDA CAPITAL LIMITED

Pardeep M. Company Secretary
Company Secretary
PAN: AFQPM3471G
Membership No.- 13371

CIN:- U31300DL1996PLC 083438

MINDA CAPITAL LIMITED

Corporate Office: D-6-11, Sector 59, Noida - 201301, U.P. (India).

TEL: +91-120 - 4787100, 4787108, FAX: +91-120-4787201, 4787200

Registered Office: A-15, Ashok Vihar, Phase - I, Delhi - 110053 Website: www.minda.co.in

Disclosures under Regulation 10(6) –Report of Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI

1.	Name of the Target Company (TC)	Minda Corporation Limited		
2	Name of the acquirer (s)	Minda Capital Limited (Amalgamating Company) through M/s. Value Add Financial Advisors Private Limited (Amalgamated Company)		
3	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Delhi Stock Exchange Limited Madras Stock Exchange Limited National Stock Exchange of India Limited		
4	Details of the transaction including rationale, if any, for the transfer/acquisition of shares.	Minda Capital Limited ("The Company") has acquired indirect equity stake in Minda Corporation Limited due to merger of 2 Companies in the Company. One of the merged Company i.e. M/s. Value Add Financial Advisors Private Limited was holding the transaction shares i.e. 820418 (3.92%) in Minda Corporation Limited. Now the Shares held by M/s. Value Add Financial Advisors Private Limited will be held by the Company pursuant to order passed by the Hon'ble High Court on September 08, 2014		
5	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(d)(iii) ,10(6)&10(7)		
6	Whether disclosure of proposed acquisition was required to be made under regulation 10(5) and if so, - Whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange	NO		
7	Details of acquisition		Disclosures required to be made under regulation 10(5)	% w.r.t. total diluted share/voting capital of the TC(*)
	a. Name of the transferor/ Seller	-	-	-
	b. Date of Acquisition	-	-	-
	c. Number of shares/voting rights in respect of the acquisition from each person mentioned in 7(a) above	-	-	-
	d. Total shares proposed to be acquired/actually acquired as a % of diluted share capital of TC	-	-	-
	e. Price at which shares are proposed to be acquired/actually acquired.	-	-	-

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8. Shareholding Details	Pre-Transaction		Post Transaction	
	No. of shares	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
a.	1. Megha Minda 2. Aakash Minda 3. Ashok Minda 4. Sarika Minda 5. Ashok Minda HUF 6. Tech Aid Engineering Private Limited 7. Almighty International Pte. Ltd. 8. *Minda Capital Limited	301966 1588510 4052872 3339490 2006690 838180 270000 0	1.44 7.59 19.36 15.95 9.59 4.00 1.29 0	
b.	By virtue of Merger and Delhi High Court order dated 08.09.2014			
	1. Megha Minda 2. Aakash Minda 3. Ashok Minda 4. Sarika Minda 5. Ashok Minda HUF 6. Tech Aid Engineering Private Limited 7. Almighty International Pte. Ltd. 8. *Minda Capital Limited		301966 1588510 4052872 3339490 2006690 838180 270000 820418	1.44 7.59 19.36 15.95 9.59 4.00 1.29 3.92

*The above said Company's are now part of promoter group of Minda Corporation Limited.

NOTE:

- (*) Shareholding of each entity shall be shown separately as well as collectively.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirer.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Minda Capital Limited
For MINDA CAPITAL LIMITED

Pardeep Mahajan
Company Secretary

Place: Delhi
Date: 29.10.2014