

METZ ADVISORY LLP

Regd. Off: First Floor, 250 D, Udyog Bhavan, Worli, Mumbai – 400 030 Maharashtra, India

LLPIN: AAF-1168

March 9, 2021

To,

The Manager – DCS

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street, Fort,

Mumbai – 400 001

Scrip Code: 542650

The Manager

**National Stock Exchange of India
Limited**

Exchange Plaza, Bandra – Kurla

Complex,

Bandra (East),

Mumbai – 400 051

SYMBOL: METROPOLIS

To,

Metropolis Healthcare Limited,

250-D, Udyog Bhavan,

Hind Cycle Marg, Worli,

Mumbai- 400030

Dear Sirs,

Name of Company: Metropolis Healthcare Limited

Sub.: Disclosure under Regulation 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to Regulation 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, We, Metz Advisory LLP, one of the Promoters of Metropolis Healthcare Limited ("the Company"), hereby inform about the creation of the pledge on 8,50,000 equity shares on March 3, 2021, and release of the existing pledge on 10,50,000 equity shares of the Company on March 5, 2021.

After the aforementioned creation and release of pledge, out of the total 1,56,91,216 equity shares held by us in the Company, 8,50,000 equity shares are pledged.

Please find enclosed details of creation and release of pledge and total pledge on Equity shares held by us in the specified format. i.e. **Annexure-1**

Kindly take the same on record.

Thanking You,

Yours faithfully,



Ameera Sushil Shah

Designated Partner

DPIN: 00208095

ANNEXURE – 1

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for creation and release of encumbrance, in terms of Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	Metropolis Healthcare Limited
Names of the stock exchanges where the shares of the target company are listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)
Date of reporting	March 9, 2021
Name of the promoter or PAC on whose shares encumbrance has been created and released /invoked	Metz Advisory LLP – Promoter

Details of the creation/~~invocation~~/release of encumbrance:

Name of the promoter (s) or PACs with Promoter*	Promoter holding in the target company		Promoter holding already encumbered		Details of events pertaining to encumbrance							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)]/ invocation [(1)-(3)]	
	(1)		(2)		(3)								
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	No. of shares	% of total share capital

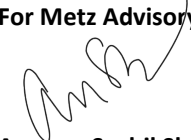
Part A: Represents creation and release of Pledge

Metz Advisory LLP	1,56,91,216	30.70%	10,50,000	2.05%	Creation	03-03-2021	Pledge	Loan availed	8,50,000	1.67%	Infina Finance Private Limited	19,00,000	3.72%
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Duru Shah Family Trust	12,77,920	2.5%	-	-	-	-	-	-	-	-	-	-	-
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For Metz Advisory LLP



Ameera Sushil Shah
Designated Partner
DPIN: 00208095

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.