W.L.D. INVESTMENTS PRIVATE LIMITED

Regd office address: A-212 1ST FLOOR SHIVALIK NEW DELHI - 110017
CIN: U65993DL1996PTC082102

Dated: 05.04.2018

To,

The Company Secretary
METALYST FORGINGS LIMITED
GAT NO. 614, VILLAGE KURULI,
TAL KHED, DIST. PUNE,
MAHARASHTRA – 410501

Subject: Submission of Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Dear Sir,

Pursuant to Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, we, one of the promoters of the Company wish to inform you that our holding in your Company as on 31st March, 2018, is **18,00,000 Equity Shares (4.13%)**. A copy of the form for above said disclosure is enclosed.

Kindly take the same on record.

Thanking You
Yours Faithfully,

For **W.L.D. Investments Pvt. Ltd**

(Authorised Signatory)

Encl: As Stated

CC:

1. **National Stock Exchange of India Limited,**
   Listing Department
   Exchange Plaza, 4th Floor, Plot no.C-1, G Block
   Bandra Kurla Complex, Bandra East,
   Mumbai-400051

2. **BSE Limited,**
   Listing Department
   Corporate Relationship Department
   Phirozee Jeejee Bhoy Towers,
   Dalal Street,
   Mumbai-400001

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Disclosures under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	METALYST FORGINGS LIMITED		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	1. BSE LIMITED 2. NATIONAL STOCK EXCHANGE OF INDIA LIMITED		
3. Particulars of the shareholder(s) a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	N.A. W.L.D. Investments Pvt. Ltd		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of Shares	% w.r.t. total Share/Voting Capital Wherever Applicable	% of total diluted Share/Voting Capital of TC
As of March 31st of the year 2018, holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.	18,00,000 Nil Nil Nil Nil	4.13 Nil Nil Nil Nil	N.A.
Total	**18,00,000**	**4.13**	**N.A.**

Part-B**