

GITANJALI

GG/GGL/S/2016/253

June 24, 2016

Department of Corporate Services
BSE Limited
P.J. Towers, Dalal Street
Mumbai - 400 001

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra – Kurla Complex
Bandra (E), Mumbai - 400051

Dear Sir,

Sub: Merger of Gitanjali Exports Corporation Limited with the Company

Ref : 1. BSE: Scrip code – 532715
2. NSE: Scrip Symbol – GITANJALI

We wish to inform you that Hon'ble Bombay High court has approved merger of a wholly owned subsidiary, Gitanjali Exports Corporation Limited with the Company. The certified copy of the Order sanctioning the Scheme is awaited. The Scheme will become effective from the Appointed Date i.e. April 01, 2014, upon receipt of the certified copy of the order of the High Court and filing of the same with Registrar of Companies, Mumbai.

This merger would help in streamlining the group structure and obtain synergy of operations by consolidation of manufacturing and business functions and reduction in overheads and optimal utilisation of resources.

The order shall be uploaded on the website of the Company upon receipt of the certified copy of the order from the High Court.

Kindly take the same on record.

Thanking you.

Yours faithfully,

For Gitanjali Gems Limited


(Pankhuri Warange)
Company Secretary

Gitanjali Gems Limited

Registered Office: A-1, 7th Floor, Laxmi Towers, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051, India

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