

RAVINDRA BABU S

Date: 09th April, 2018

To

The Secretary,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No-c/1, G
Block, Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051

The Secretary,
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal
Street, Mumbai – 400 001

The Company Secretary
Megasoft Limited
#85, Kutcheri Road, Mylapore,
Chennai, India - 600 004

Dear Sir/Ma'am,

Sub: Continual Disclosure of Shares as per Regulation 30(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 - Reg.

With reference to the above cited subject, I the undersigned, a member of the Promoter Group of Megasoft Limited, disclose the Shareholding as required under Regulation 30(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as of 31st March, 2018 on behalf of the Promoter Group.

Thanking You,
Yours faithfully,



Ravindra Babu S
(On behalf of Promoter Group)

Encl: As aforesaid

85, Kutcheri Road, Mylapore, Chennai 600004

DISCLOSURE UNDER REGULATION 30(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES & TAKEOVERS) REGULATIONS, 2011

PART A – Details of Shareholding

1.	Name of the Target Company (TC)	Megasoft Limited Registered Office: #85, Kutchery Road, Mylapore, Chennai, India - 600 004		
2.	Name(s) of the Stock Exchange(s) where the shares of the TC are listed	(a) National Stock Exchange of India Limited (b) BSE Limited		
3.	Particular of the Shareholder (s):			
	(a) Name of person whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the shares and voting rights of the TC.	Nil		
	Or			
	(b) Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	1) Ravindra Babu. S 2) S. Ravindra Babu (HUF) 3) Saraswathamma. S (since deceased)		
4.	Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC (*)
As of March 31, 2017, holding of:				
	(a) Shares:			
	1) Ravindra Babu. S	26,88,768	6.07	6.07
	2) S. Ravindra Babu (HUF)	5,12,126	1.16	1.16
	3) Saraswathamma. S	3,062	0.01	0.01
	(b) Voting Rights (otherwise than by shares)	Nil	Nil	Nil
	(c) Warrants	Nil	Nil	Nil
	(d) Convertible Securities	Nil	Nil	Nil
	(e) Any other instrument that would entitle the holder to receive shares in the TC.	Nil	Nil	Nil
	Total	32,03,956	7.24	7.24

*Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.



Ravindra Babu S
(On behalf of Promoter Group)

Place: Chennai

Date: 09.04.2018

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.