COSMO FILMS
Engineered to Enhance

CFL/SEC/SE/NN/2017-18/C
February 05, 2018

The Manager (Listing) Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001 **Scrip Code: 508814**	The Manager (Listing) National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1, G Block, Bandra – Kurla Complex Mumbai-400 051 **Security ID: "COSMOFILMS"**

Sub: Media Release

Dear Sir,

Please find enclosed herewith Media Release issued by the Company w.r.t the Un-audited Financial Results of the Company for the Quarter ended on December 31, 2017.

You are requested to take the same on your records.

Thanking You

Yours faithfully
For **Cosmo Films Limited**

Jyoti Dixit
Company Secretary & Compliance Officer

Encl: Media Release

Media Release

Cosmo Films Limited

Consolidated Results

In Rs. Crore	Q3 FY18	Q3 FY17
Net Revenue	481.2	360.7
EBITDA	37.4	37.3
PAT	9.8	19.4
EPS (in Rs.)	5.1	10.1

New Delhi, Feb 5, 2018: Cosmo Films Limited, a global leader in films for packaging, labeling & lamination applications and synthetic paper today declared its financial results for the third quarter ended December 31, 2017.

During Q3 FY18, sales volume increased by 33% YoY on the back of 90% capacity utilization of the new BOPP line commissioned in February 2017. Speciality sale has also grown by 30% YoY. Favourable impact of the volume increase was offset due to subdued commodity film margins through the quarter.

PAT and EPS are lower due to additional interest and depreciation of the new BOPP line and higher tax provision. In Q3 FY17, there was tax reversal of Rs. 6.2 crores relating to earlier periods.

Commenting on the financial performance of the company **Mr. Pankaj Poddar, CEO, Cosmo Films Ltd.** said, *"BOPP film margins witnessed high volatility during the quarter with some stability returning in later part of December 2017. We remain focussed on speciality and export sales to ensure full utilization of our lines bringing further efficiencies to our operations."*

About Cosmo Films Limited

Established in 1981, Cosmo Films Limited today is a global leader in speciality films for packaging, lamination and labeling applications. Its films offerings include biaxially oriented polypropylene (BOPP) films, cast polypropylene (CPP) films and soon to be offered biaxially oriented polyethylene terephthalate (BOPET) films. Today, the company is the largest exporter of BOPP films from

India and is also the largest producer of thermal laminating films in the world with plant cum distribution centres in the U.S, Korea & Japan and global channel partners in more than seventy countries.