RELIANCE CAPITAL

Reliance Capital Limited
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Off Western Express Highway,
Santacruz (East), Mumbai - 400 055.

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October 12, 2017

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai 400 001
BSE Scrip Code: 500111

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East),Mumbai 400 051
NSE Scrip Symbol: RELCAPITAL

Dear Sir(s),

Sub.: MEDIA RELEASE

We enclose herewith the media release which is self-explanatory.

Kindly inform your members accordingly.

Thanking you.

Yours faithfully,
For **Reliance Capital Limited**

Atul Tandon
Company Secretary & Compliance Officer

Encl: as above.

RELIANCE SECURITIES

MEDIA RELEASE

Q2 FY18 TOTAL INCOME AT RS. 83 CRORE (US$ 13 MILLION) - UP 5%

AVERAGE DAILY STOCK EXCHANGE TURNOVER STOOD AT RS. 4,144 CRORE (US$ 637 MILLION) - A YOY INCREASE OF 52%

AVERAGE DAILY TURNOVER IN CASH - EQUITY SEGMENT ROSE TO RS. 299 CRORE (US$ 46 MILLION) - UP 33%

AVERAGE DAILY TURNOVER IN COMMODITIES SEGMENT WAS AT RS. 286 CRORE (US$ 44 MILLION)

Mumbai, October 12, 2017: Reliance Securities, the Broking & Distribution arm of Reliance Capital, announced its financial results for the quarter ended September 30, 2017.

The total income, for the quarter ended September 30, 2017, was Rs 83 crore (US$ 13 million) - a YoY increase of 5%.

Profit Before Tax rose to Rs. 13 crore (US$ 2 million) in Q2FY18, as against a profit of Rs. 7 crore in Q1FY18.

In equity broking, the average daily stock exchange turnover grew to Rs. 4,144 crore (US$ 637 million) - a YoY increase of 52%. The average daily turnover in cash - equity segment rose by 33% to Rs. 299 crore (US$ 46 Million)

As on September 30, 2017, there were over 8.3 lakh broking accounts - YoY increase 6%.

In commodity broking, as on September 30, 2017, the commodity broking accounts rose by 38% to over 93,800, with average daily commodities turnover of Rs. 286 crore (US$ 44 million)

Wealth Management continued its robust growth and ended with Assets under Management (AUM) of Rs. 5,040 Crore (US$ 775 billion) - a YoY increase of 58%.

“Our consistency in quarter over quarter performance is mainly driven by the increase in the volume of Cash Market segment and distribution of investment products, backed by digital transformation initiatives across segments undertaken over the last 18 months”, said **Mr. B. Gopkumar, ED & CEO, Reliance Securities**.

Taking digital transformation to a new level, Reliance Securities is the first in the industry to integrate a fully digital single platform model for broking and distribution. 96% of new accounts were opened digitally enabling clients to trade on the same day.

The business has an extensive geographical footprint of approx. 80 branches and 1,100 customer touch points across India.

About Reliance Securities:
www.rsec.co.in

Reliance Securities, the broking & distribution arm of Reliance Capital, is one of the India's leading retail broking houses, providing customers with access to equities, derivatives, currency, IPOs, wealth management solutions, insurance products, mutual funds, bonds, and corporate FDs amongst others. The large array of financial offerings helps customers fulfilling their investment objectives on one platform.

Reliance Securities offers secure online trading platform & investment activities in a cost effective and convenient manner. To enable wider participation, it also provides the convenience of trading offline through variety of means including Call and Trade, Branch Dealing Desks and network of affiliates.

Focus on timely & error-free execution represents its core strength. Our best in class research offerings, high degree of compliance with stock exchange regulations, ethical business standards, & strong risk management capabilities; Reliance Securities positions itself amongst strong & innovative brands in the financial services space.

Reliance Securities has over 9 lakh customers; having strong affiliate network with over 1,200 offices across India.

/ RelianceSecuritiesLimited **@/RSecurities**

About Reliance Capital:
www.reliancecapital.co.in

Reliance Capital Limited, a part of the Reliance Group, is one of India's leading private sector financial services companies. It ranks amongst the top private sector financial services and banking groups, in terms of net worth. The Company is a constituent of MSCI Global Small Cap Index.

Reliance Group is amongst India's leading business houses with over 250 million customers. The Group has a strong presence across a wide array of high growth consumer-facing businesses of financial services, telecom, energy, power, infrastructure, and Defence.

Reliance Capital has interests in asset management and mutual funds; life, health and general insurance; commercial and home finance; stock broking; wealth management services; distribution of financial products; asset reconstruction; proprietary investments and other activities in financial services.

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