

Ref: SIPL/2016-17/0013

25<sup>th</sup> April, 2016

<b>To</b> <b>The Dy Gen Manager</b> <b>Corporate Relationship Dept</b> <b>BSE Limited</b> <b>PJ Tower, Dalal Street,</b> <b>Mumbai- 400 001</b> <b>Fax: 022-22722037-39</b> <b>Equity Scrip Code: 539346</b>	<b>To</b> <b>National Stock Exchange of India Limited</b> <b>Exchange Plaza,</b> <b>Plot No C/1, G Block</b> <b>Bandra Kurla Complex, Bandra (E)</b> <b>Mumbai- 400 051</b> <b>Fax : 022-26598237-38</b> <b>Equity Scrip Name: SADBHN</b>
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### MEDIA RELEASE

(All amounts are in Rs. mn unless specified)

Sadbhav Infrastructure Project Limited reported its financial performance for the quarter ended and financial year ended 31<sup>st</sup> March, 2016 on 23<sup>th</sup> April, 2016. Highlights of the audited financial results are as below -

#### a) Breakup between Operational SPVs and SIPL standalone results -

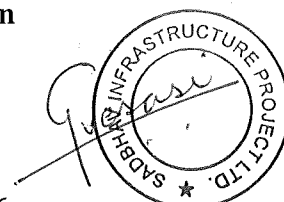
Sr.no	Particulars	Operational SPVs	SIPL standalone	Consolidated
I	Total income from operations + Other income	2,308.73	537.30	2,846.02
II	Total cash expenses	464.54*	234.87	699.41
	% of I	20.12	43.71	24.57
III	Cash EBITDA (I-II)	1,844.19	302.43	2,146.62
	% of I	79.88	56.29	75.43
IV	Provision for MMR	348.43	-	348.43
	% of I	15.09	-	12.24
V	Depreciation and amortization	612.70	67.70	680.40
	% of I	26.54	12.60	23.91
VI	Total expenses (II+IV+V)	1,425.67	302.56	1,728.24
VII	Recurring cash finance costs to lenders	1,518.09	248.31	1,766.40
	% of I	65.75	46.21	62.07
VIII	Non cash finance costs	1.88	81.39	83.27
IX	Total Finance costs (VII+VIII)	1,519.97	329.70	1,849.67
X	Exceptional Items	-	616.00	616.00
XI	PBT (I-VI-IX+X)	(636.91)	521.03	(115.88)
XII	Taxes	(96.44)	1.76	(94.68)
XIII	PAT (XI-XII)	(540.47)	519.27	(21.20)

\* Includes service tax on MBCPNL service fees of Rs. 192.14 mn

**Sadbhav Infrastructure Project Ltd.**

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**b) Status of under-construction projects -**

	<b>BRTPL</b>	<b>RHTPL</b>
<b>Status *</b>	<b>98.65%</b>	<b>97.26%</b>
<b>Equity invested till 31.03.16</b>	1,333.00	1,100.80
<b>Grant received till 31.03.16</b>	2,426.99	1,740.62
<b>Bank borrowing as on 31.03.16</b>	2,600.10	8,649.70

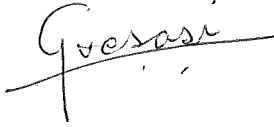
\*on the basis of EPC work

You are requested to take the same on record.

Thanking You

Yours Faithfully,

**For SADBHAV INFRASTRUCTURE PROJECT LIMITED**



**GAURAV VESASI**  
**COMPANY SECRETARY & COMPLIANCE OFFICER**  
**MEMBERSHIP NO.:-F7544**

