RELIANCE CAPITAL

Reliance Capital Limited
Reliance Centre, 6th Floor, North Wing,
Off Western Express Highway,
Santacruz (East), Mumbai - 400 055.

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September 22, 2017

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai 400 001
BSE Scrip Code: 500111

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East),Mumbai 400 051
NSE Scrip Symbol: RELCAPITAL

Dear Sir(s),

Sub.: MEDIA RELEASE

We enclose herewith the media release which is self-explanatory.

Kindly inform your members accordingly.

Thanking you.

Yours faithfully,
For **Reliance Capital Limited**

Atul Tandon
Company Secretary & Compliance Officer

Encl: as above.

MEDIA RELEASE

RELIANCE HOME FINANCE LTD. LISTS SHARES ON BSE AND NSE

LISTING OF RELIANCE HOME FINANCE LTD. UNLOCKS SUBSTANTIAL VALUE FOR ALL STAKEHOLDERS

ALL SHAREHOLDERS OF RELIANCE CAPITAL LTD. HAVE RECEIVED ONE FREE SHARE OF RELIANCE HOME FINANCE LTD. FOR EVERY SHARE HELD IN RELIANCE CAPITAL LTD. AS ON RECORD DATE i.e. SEPTEMBER 6, 2017

RELIANCE HOME FINANCE LTD. PROVIDES WIDE RANGE OF MORTGAGES, LOANS AGAINST PROPERTY, CONSTRUCTION FINANCE AND AFFORDABLE HOUSING LOANS

NETWORTH OF RS. 1,686 CRORE (US$ 263 MILLION) BOOK VALUE PER SHARE AT RS. 35

RELIANCE HOME FINANCE LTD. HAS ASSETS UNDER MANAGEMENT AT RS. 13,022 CRORE (US$ 2.0 BILLION) AS ON JUNE 30, 2017 AND HAS "CARE AA+" CREDIT RATING

Mumbai, September 22, 2017: Reliance Home Finance Ltd. lists its Equity Shares at the National Stock Exchange of India Ltd. (NSE) and BSE Ltd.

The announcement was made at an impressive listing ceremony fittingly held at NSE. The event began by lighting of the ceremonial lamp by the hands of Mrs.Tina Ambani. Other key personnel present were Mr. Anil Dhirubhai Ambani, Chairman, Reliance Group of Companies; Mr. Anmol Ambani, Executive Director, Reliance Capital; Mr. Ravindra Sudhalkar, ED & CEO, Reliance Home Finance and Mr. Vikram Limaye, MD & CEO, NSE. The listing ceremony was well attended by key stakeholders including Board of Directors, Executive Managers and other dignitaries.

Speaking about RHFL's listing, **Mr. Anmol Ambani, Executive Director, Reliance Capital** said, "The listing results in Reliance Capital Shareholders directly owning stake in RHFL, with over 9 lakh shareholders, the largest shareholder base in a housing finance company." Making a special mention on Prime Minister, Shri Narendra Modi's vision for 'Housing for All' he added saying "Our focus remains on affordable housing and you will see proportion of that increasing in our overall book. Our legacy precedes us, and coupled with the expertise of our leadership, we are prepared to chart new paths and work towards the dreams of millions of Indians."

In extending congratulatory remarks, **Mr. Vikram Limaye, MD & CEO, NSE** emphasized that the listing of strong and stable companies like Reliance Home Finance listing on the securities exchange will have a positive impact on the market and the development of the economy.

Highlighting the Company's strategic plan for continued growth **Mr. Ravindra Sudhalkar, ED & CEO, Reliance Home Finance** said he is extremely pleased to be leading the team at Reliance Home Finance. "We are delighted to have achieved this milestone in such a short period of time. But none of this would have been possible without the continued support of the strong team at Reliance Home Finance and our 33,000 customers, who have shown faith towards the Company and have allowed us to serve them."

The Company had earlier announced how all Shareholders of Reliance Capital Ltd. have already received one free share of Reliance Home Finance Ltd. for every share held in Reliance Capital Ltd. as on Record Date i.e. September 6, 2017. The transfer was earlier approved by an overwhelming majority of 99.59 per cent votes in favour of the Scheme of Arrangement at the Tribunal-convened

general shareholders meeting held on July 24, 2017, and that other requisite approvals had been duly received.

Reliance Capital will hold a 51 per cent stake in Reliance Home Finance Ltd., and the Company is adequately capitalised to grow the lending book multi-fold in the future.

Reliance Home Finance has Assets under management (including securitized portfolio) of Rs.13,022 crore (US$ 2.0 billion) as of June 30, 2017.

About Reliance Capital Limited
www.reliancecapital.co.in

Reliance Capital Limited, a part of the Reliance Group, is one of India's leading private sector financial services companies. It ranks amongst the top private sector financial services and banking groups, in terms of net worth. The Company is a constituent of MSCI Global Small Cap Index.

Reliance Group is amongst India's leading business houses with over 250 million customers. The Group has a strong presence across a wide array of high growth consumer-facing businesses of financial services, telecom, energy, power, infrastructure, and Defence.

Reliance Capital has interests in asset management and mutual funds; life and general insurance; commercial and home finance; stock broking; wealth management services; distribution of financial products; asset reconstruction; proprietary investments and other activities in financial services.

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About Reliance Home Finance Limited
www.reliancehomefinance.com

Reliance Home Finance Limited (RHFL) provides a wide range of solutions like home loans, LAP, Construction finance, and Affordable housing loans.

The Company also provides property solutions' services that help customers find their dream homes/property, along with financing. The Company has a strong distribution network with over 1,750 distributors serving over 36,000 customers across more than 100 locations, through a "hub and spoke" model, across the country.

/RelianceHF @RelianceHF

For media queries, please contact:

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