SIFL\SECT\EA\17-18\221
February 23, 2018

The Secretary
The Calcutta Stock Exchange Limited
7 Lyons Range
Kolkata - 700 001
Fax: 033-2210 4500/4491; 2230 3020
CSE Scrip Code: 29051

Dear Sir,

Sub: Media Release

Please find enclosed herewith a copy of the Media Release titled "Srei Infra Advisory partners UP Government to rejuvenate Agra as an iconic tourist-cum-holiday destination" for your information and record.

Thanking you.

Yours faithfully,
For **Srei Infrastructure Finance Limited**

Sandeep Kr. Lakhotia

Sandeep Lakhotia
Company Secretary
FCS 7671

Encl: as above

cc: The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001
Fax: 022-2272 2037/2039/2041/3121
BSE Scrip Code: 523756

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051
Fax: 022-2659 8237/38; 2659 8347/48
NSE Symbol: SREINFRA

Together We Make Tomorrow Happen

Srei Infra Advisory partners UP Government to rejuvenate Agra as an iconic tourist-cum-holiday destination

The proposal is expected to galvanise investments of around Rs 25,000 crore

Lucknow/Kolkata, February 23, 2018: Srei Advisory, a division of Srei Infrastructure Finance Limited ("Srei"), and the Government of Uttar Pradesh has signed a Memorandum of Understanding ("MoU") announcing a new co-operation agreement to rejuvenate Agra as an iconic tourist-cum-holiday destination. The proposal is expected to attract investments of around Rs 25,000 crore in the state of Uttar Pradesh. The MoU was signed between Srei Advisory and the Department of Infrastructure and Industrial Development, Government of Uttar Pradesh.

Agra is not just about the Taj Mahal. Srei Advisory will facilitate in developing the city into a unique tourist destination for all types of travellers. The project will accentuate Agra's historical, cultural and heritage contours, promote lesser known monuments and temples, and expand tourists' focal point from the Taj Mahal to all the three World Heritage sites in the city.

The project will create necessary infrastructure in hospitality, transport, city and river front beautification, logistic parks and warehousing with active support from the Government of Uttar Pradesh. Srei Advisory will also assist the state government and its agencies in mobilising resources and catalysing investments for creation of necessary physical, social, hospitality and recreational infrastructure. The project is expected to commence operations in financial year 2018-19, subject to necessary statutory approvals and clearances.

Commenting on the development, **Dr. Ratiranjan Mandal**, Senior Advisor, Srei Advisory, said: "The Taj Mahal draws millions of tourists to Agra every year. Hence, we have a responsibility to ensure that the city is as good as you have heard. Also, the Taj Mahal is not the sole attraction. The legacy of the Mughal Empire has left a magnificent fort and several mausoleums. We are delighted to partner the Government of Uttar Pradesh in positioning Agra as an iconic tourist-cum-holiday destination. We would be interested in more such opportunities to develop holistic infrastructure facilities in the state."

About Srei Infrastructure Finance Limited:
Srei Infrastructure Finance Limited ("Srei"), a Kanoria Foundation entity, is one of India's largest holistic infrastructure institutions, constantly and consistently delivering innovative solutions in the infrastructure sector. The company has been playing a significant role in nation-building for nearly three decades, both in urban and rural India. Srei's businesses include Infrastructure Project Finance, Advisory and Development, Infrastructure Equipment Finance, Alternative Investment Funds, Capital Markets and Insurance Broking. Srei is headquartered in Kolkata and has presence across India.

Media persons, for further information please contact:

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SEARCHABLE FORMAT

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