

Uttam Value Steels Limited

Registered Office: Uttam House, 69, P. D'Mello Road, Mumbai – 400 009

Tel.: +91-22-6656 3500 * Fax: +91-22-2348 5025

CIN No.: L27100MH1970PLC014621

Website : www.uttamvalue.com



21.8.2018

To,

Shri Sandeep Dhamal

Deputy Manger Listing Compliance

National Stock Exchange of India Ltd

Exchange Plaza, C- 1 Block G,

Bandra Kurla Complex,

Bandra (East),

Mumbai- 400 051

Script Code: UVSL

Dear Sir/ Madam,

This is with respect to an announcement submitted to the Exchange dated Aug 06,2018 ,regarding the Trading Window closure pursuant to SEBI (Prohibition of Insider Trading) Regulations,2015, We would like to submit below our Clarifications as required by you.

Sr. No	Particulars	Clarification
1.	Any other material information not involving commercial secrets.	N.A.
2.	Salient features, not involving commercial secrets, of the resolution plan approved by the Tribunal, in such form as may be specified.	N.A.
3.	Approval of resolution plan by the Tribunal or rejection, if applicable.	N.A.
4.	Filing of resolution plan with the Tribunal.	N.A.
5.	Number of resolution plan with the Tribunal.	N.A.
6.	Brief particulars of invitation of resolution plans under section 25(2)(h) of Insolvency Code in the Form specified under regulation 36A(5) of IBBI (Insolvency Resolution Process for Corporate Persons) Regulations,2016.	N.A.
7.	Prior or post-facto intimation of the meetings of Committee of Creditors.	The prior intimation of the CoC meeting was made on 24 th July ,2018 and the intimation post CoC meeting was given on August 6, 2018.
8.	Appointment/Replacement of the Resolutions Professional.	SE was intimated about the appointment of RP on August 6, 2018.

The company is going through Corporate Insolvency Resolution Process vide National Company Law Tribunal, Mumbai Bench order dated June 26, 2018.



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9.	List of creditors as required to be displayed by the corporate debtor under regulation 13(2)(c) of the IBBI (Insolvency Resolution process for Corporate Persons) Regulations, 2016.	The list of creditors has been filed with the adjudicating authority. The display of the same on the website of the Corporate Debtor is done.
10.	Public announcement made pursuant to order passed by the Tribunal under section 13 of Insolvency Code.	The public announcement was made on June 29, 2018. The SE was intimated about such public announcement via letter dated 11 th July 2018.
11.	Admission of application by the Tribunal, along with amount of default or rejection or withdrawal, as applicable.	The application was admitted by the Tribunal on 26th June 2018 and the copy of the order was submitted to SE on June 29, 2018
12.	Filing of application by financial creditors for initiation of CIRP against the Corporate Debtors also specifying the amount of default.	Filing of application by Financial Creditors (SBI) for initiation was on 29 th December, 2017, Amount of Default was Rs. 3,33,95,53,477.39 Crores (Rupees Three Hundred Thirty Three Crores Ninety Five Lakh Fifty Three Thousand Four Hundred Seventy Seven and Thirty Nine Paise).
13.	Filing of application by financial creditors for initiation of CIRP also specifying the amount of default.	Rs. 3,33,95,53,477.39 Crores (Rupees Three Hundred Thirty Three Crores Ninety Five Lakh Fifty Three Thousand Four Hundred Seventy Seven and Nine Paise).

We hope the above information would suffice your requirements.

Thanking you,
Yours Truly,
For Uttam Value Steels Limited

(Ram Gaud)

Associate Vice President and Company Secretary



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