CENTRUM

February 14, 2019

To,
**National Stock Exchange of India Limited**
Exchange Plaza,
Plot No. C/1, G Block,
Bandra - Kurla Complex, Bandra (East),
Mumbai - 400 051.

**Sub.: Clarification**
**Ref: Scrip Code: - CENTRUM**

Dear Sir/Madam,

This is with reference to your email dated February 13, 2019, seeking clarification with respect to the outcome filed with National Stock Exchange of India Limited on February 11, 2019. In this regard, please find the below details:

| Particular | Centrum Financial Services Limited | Centrum Defence Systems Limited | Centrum Infrastructure Advisory Limited | Centrum Capital Holdings LLC |
|---|---|---|---|---|
| Additionally, in case of a slump sale, indicative disclosures provided for amalgamation/merger, shall be disclosed by the listed entity with respect to such slump sale | No Slump Sale | No Slump Sale | No Slump Sale | No Slump Sale |
| Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length" | Yes<br>The transaction is at arm's length | No | No | No |
| Brief details of buyers and whether any of the buyers belong to the promoter/ promoter group/group companies. If yes, details thereof | Centrum Retail Services Limited, subsidiary of Centrum Capital Limited | Subimal Bhattacharjee, Managing Director of Centrum Defence Systems Limited | Buyer is not identified as on date | Buyer is not identified as on date. |
| Consideration received from such sale/disposal | See Note 1 below | See Note 2 Below | See Note 3 below | See Note 3 below |
| The expected date of completion of sale/disposal | Before March 2019, subject to approval of shareholders and regulatory and statutory approvals | Before March 2019 | See Note 3 below | See Note 3 below |
| Date on which the agreement for sale has been entered into | Yet to be entered | Yet to be entered | Yet to be entered | Yet to be entered |
| The amount and percentage of the turnover or revenue or income and net worth contributed by such unit or division of the listed entity during the last financial year ( FY 17-18) | Revenue – Rs.7046 lacs<br>Net worth- Rs.17092 lacs | Revenue – Rs. 19.76 lacs<br>Net worth- Rs. 14.98 lacs | Revenue – Rs 317.10 Lacs<br>Net worth- Rs 20.74 Lacs | Revenue – Nil<br>Net worth- (Rs 46.40 lacs) |

Centrum Capital Limited



**Centrum Capital Limited (CIN No.: L65990MH1977PLC019986)**
**Corporate Office :** Centrum House, CST Road, Vidyanagari Marg, Kalina, Santacruz (East), Mumbai - 400 098. Tel : +91 22 4215 9000 Fax : +91 22 4215 9533 / 9316
**Registered Office:** 2nd Floor, Bombay Mutual Building, Dr. D. N. Road, Fort, Mumbai - 400 001. Tel : +91 22 2266 2434 Fax : +91 22 2261 1105
Fax:+91 22 42159360 Email: info@centrum.co.in | Website: www.centrum.co.in

**Note 1:** Enabling resolution is being passed by the Board setting the parameters of sale with the identified party i.e Centrum Retail Services Limited for sale of 100% equity stake in Centrum Financial Services Limited("CFSL"), a wholly owned subsidiary of the Company together with outstanding Compulsorily Convertible Debentures (CCDs) as at the date of the transfer for a consideration, at a book value derived under the provision of Income Tax Act, 1961 and authorised the officials to execute the transaction within the set parameters for consideration. The said transaction is subject to shareholders/ Statutory approval being obtained.

**Note 2:** Enabling resolution is being passed by the Board setting the parameters of sale with the identified party and authorised the officials to execute the transaction within the set parameters for consideration.

**Note 3:** Enabling resolution is being passed by the Board setting the parameters of sale and authorised the officials to execute the transaction after identifying the parties within the set parameters for consideration.

Company shall update the Exchanges as and when the agreement is to execute and transaction is closed.

Kindly acknowledge the receipt and take the same on your record.

Thanking you,

Yours faithfully,

**For Centrum Capital Limited**

Alpesh

**Alpesh shah**
**Company Secretary**

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