

एनएमडीसी



NMDC

# एन एम डी सी लिमिटेड NMDC Limited

(भारत सरकार का उद्यम) (A GOVT. OF INDIA ENTERPRISE)

पंजीकृत कार्यालय : 'खनिज भवन', 10-3-311/ए, कैसल हिल्स, मासाब टैंक, हैदराबाद - 500 028.  
Regd. Office : 'Khanij Bhavan' 10-3-311/A, Castle Hills, Masab Tank, Hyderabad - 500 028.  
नैगम पहचान संख्या / Corporate Identity Number : L13100AP1958 GOI 001674

No. 18(1)/2008- Sectt

10<sup>th</sup> January 2019

**The Manager**

**Listing Department**

National Stock Exchange of India Ltd.  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex Bandra, East,  
Mumbai, Maharashtra- 400051

Dear Sir / Madam,

**Subject: Clarification with respect to announcement submitted to the Exchange dated 8<sup>th</sup> January 2019, regarding outcome of Board Meeting held on 8<sup>th</sup> January 2019 – Buy-back of equity shares of NMDC Limited**  
**Stock Code: NSE: NMDC; BSE: 526371**

In furtherance to our letter dated 8<sup>th</sup> January 2019 regarding outcome of Board Meeting, this is to clarify the Exchange the following:

1. The pre-buyback shareholding pattern of the Company as on January 4, 2019 has been submitted to the Exchange vide our letter of even no. 18(1)/2008- Sectt dated 8<sup>th</sup> January 2019, copy enclosed again as Annexure A to this letter. Post-buyback shareholding pattern will be submitted to the Exchange after completion of the Buyback period.
2. The buyback offer of equity shares is of not exceeding 10,20,40,815 equity shares (representing 3.23% of the total number of equity shares in the paid-up share capital of the Company) at a price of Rs. 98 (Rupees Ninety-Eight only) per equity share (the "Buy Back Offer Price"). The actual securities in number and percentage of existing paid-up capital bought back will be available only after completion of the Buyback period.

You are requested to please take a note of the same.

Thanking you,

Yours faithfully,

For **NMDC Limited**

**A S Pardha Saradhi**

Company Secretary

Encl: A/a

**Annexure A**

| <b>Sr. No.</b> | <b>Category of Shareholders</b>                            | <b>No. of Shareholders</b> | <b>No. of Shares</b> | <b>% of Shareholding</b> |
|----------------|------------------------------------------------------------|----------------------------|----------------------|--------------------------|
| 1              | Promoter and Promoter Group                                |                            |                      |                          |
|                | Indian:                                                    |                            |                      |                          |
|                | a) President of India                                      | 1                          | 2291571551           | 72.43                    |
|                | b) Foreign                                                 | 0                          | 0                    | 0.00                     |
|                | <b>Sub Total (1)</b>                                       | <b>1</b>                   | <b>2291571551</b>    | <b>72.43</b>             |
| 2              | Public                                                     |                            |                      |                          |
|                | Mutual Funds                                               | 14                         | 58340166             | 1.84                     |
|                | Foreign Portfolio Investors (Including FIIs)               | 142                        | 121769128            | 3.85                     |
|                | Financial Institutions / Banks                             | 21                         | 108894667            | 3.44                     |
|                | Insurance Companies                                        | 6                          | 427673087            | 13.52                    |
|                | Central Government/State Government(s)/ President of India | 1                          | 2996756              | 0.09                     |
|                | Individuals                                                | 247283                     | 108438454            | 3.43                     |
|                | Hindu Undivided Family                                     |                            |                      |                          |
|                | Non Resident Indian (Repat)                                | 3241                       | 4421350              | 0.14                     |
|                | Non Resident (Non Repatriable)                             | 1519                       | 1716461              | 0.05                     |
|                | Unclaimed Shares                                           |                            |                      |                          |
|                | Overseas Corporate Bodies                                  | 1533                       | 23773114             | 0.75                     |
|                | Clearing Members                                           | 283                        | 4352931              | 0.14                     |
|                | Foreign National                                           | 1                          | 800                  | 0.00                     |
|                | Trust                                                      | 41                         | 9685596              | 0.31                     |
|                | Other Bodies Corporate                                     |                            |                      |                          |
|                | NBFCs Registered with RBI                                  | 20                         | 199227               | 0.01                     |
|                | Employees                                                  | 46                         | 39297                | 0.00                     |
|                | IEPF                                                       | 1                          | 17889                | 0.00                     |
|                | <b>Sub Total (2)</b>                                       | <b>254152</b>              | <b>872318923</b>     | <b>27.57</b>             |
| 3              | Non Promoter – Non Public                                  | 0                          | 0                    | 0.00                     |
|                |                                                            |                            |                      |                          |
|                | <b>Sub Total (3)</b>                                       | <b>254152</b>              | <b>872318923</b>     | <b>27.57</b>             |
|                | <b>Total (1+2+3)</b>                                       | <b>254153</b>              | <b>3163890474</b>    | <b>100.00</b>            |