McLEOD RUSSEL

Believe in tea

11th July, 2016

The Secretary
Bombay Stock Exchange Ltd
P. J. Towers, 25th Floor
Dalal Street
MUMBAI – 400 001
Scrip Code: 532654

The Secretary
National Stock Exchange of India, Listing Dept.
Exchange Plaza, 5th Fl.
Plot No. C/1, G-Block
Bandra-Kurla Complex
Bandra(E)
MUMBAI – 400 051
Scrip Code:MCLEODRUSS

The Secretary
The Calcutta Stock – Exchange Association Limited
7, Lyons Range
KOLKATA – 700 001
Scrip Code: 10023930

Dear Sirs,

Sub: Declaration under Regulation 33(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/56/2016 dated 1st June, 2016

Pursuant to the provisions of Regulation 33(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations) read with SEBI Circular No. CIR/CFD/CMD/56/2016 dated 1st June, 2016, we declare that the Audit Report submitted by the Company vide its letter dated 30th May, 2016 along with the audited standalone and consolidated financial results for the quarter and year ended 31st March 2016 was unmodified.

The declaration pursuant to said Listing Regulations and the SEBI circular was already given in the notes to financial results published and submitted to your exchange vide our letter dated 30th May 2016.

This is for your information and record.

Yours faithfully,
McLeod Russel India Limited

(K. K. Baheti)
Wholetime Director & CFO

/ds.