



Chartered Capital And Investment Ltd.

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Website : www.charteredcapital.net
CIN NO: L45201GJ1986PLC008577

Date: Friday, February 23, 2018

To, The BSE Limited PhirozeJeejeebhoy Towers, Dalal Street, Mumbai-400001	To, The National Stock Exchange of India Limited "Exchange Plaza", Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai- 400 051
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Dear Sir/Madam,

Ref: BSE Scrip Code: 522249; NSE Scrip Name: MAYURUNIQ

Sub: Buy Back of upto 4,50,000 Equity shares of Mayur Uniquoters Limited ("the Company") through Tender Offer in terms of SEBI (Buy Back of Securities) Regulations, 1998 and subsequent amendments thereto.

Sub: Submission of Copy of Post Buyback Public Announcement


In relation to the Captioned Offer, We are enclosing herewith copy of the Post Buyback Public Announcement published today i.e February 23, 2018 in all editions of Business Standard (English), Business Standard (Hindi) and Mridul Patrika (Hindi), Jaipur edition.

Please take it on your record.

Thanking You,

Yours Faithfully,

For Chartered Capital and Investment Limited


Amitkumar Gattani
(Assistant Vice President)



Encl: a/a

POST BUY BACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS/ BENEFICIAL OWNERS OF THE EQUITY SHARES OF MAYUR UNIQUOTERS LIMITED

This public announcement (the “**Post Buyback Public Announcement**”) is being made in compliance with Regulation 19(7) of the Securities and Exchange Board of India (Buy Back of Securities) Regulations, 1998 and subsequent amendments thereof (the “**Buyback Regulations**”). This Post Buyback Public Announcement should be read in conjunction with the Public Announcement dated November 20, 2017 published on November 21, 2017 (the “**Public Announcement**”) and the Letter of Offer dated January 16, 2018 (the “**Letter of Offer**”). The terms used but not defined in this Post Buyback Public Announcement shall have the same meanings as assigned in the Public Announcement and the Letter of Offer.

1. THE BUY BACK

- 1.1 Mayur Uniquoters Limited (the “**Company**”) had announced the Buyback of up to 4,50,000 (Four Lakh Fifty Thousand only) fully paid-up equity shares of face value of Rs. 5/- (Rupees Five only) each (“**Equity Shares**”) from all the existing shareholders/beneficial owners of Equity Shares holding Equity Shares as on the Record Date (i.e. December 02, 2017), on a proportionate basis, through the “Tender Offer” route at a price of Rs. 550 (Rupees Five Hundred Fifty only) per Equity Share payable in cash, for an aggregate amount of Rs. 24,75,00,000 (Rupees Twenty Four Crores Seventy Five Lakhs only) (“**Buyback Size**”). The Buyback Size is 6.29% and 6.43% of the paid-up equity share capital and free reserves as per the latest standalone and consolidated audited balance sheet of the Company for the financial year ended March 31, 2017 (the latest standalone and consolidated audited financial statements available as on the date of the Board meeting recommending the proposal of the Buy Back, held on Friday, November 17, 2017).
- 1.2 The Company has adopted the Tender Offer route for the purpose of the Buyback. The Buyback was implemented using the “Mechanism for acquisition of shares through Stock Exchange” notified by SEBI vide circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 as amended via SEBI Circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016.
- 1.3 The Buy Back Offer was kept open from Tuesday, January 30, 2018 to Monday, February 12, 2018.

2. DETAILS OF THE BUYBACK

- 2.1 4,50,000 Equity Shares were bought back under the Buyback, at a price of Rs. 550 (Rupees Five Hundred Fifty only) per Equity Share.
- 2.2 The total amount utilized in the Buyback is Rs.24,75,00,000 (Rupees Twenty Four Crores Seventy Five Lakhs only) excluding transaction costs viz. brokerage, applicable taxes such as securities transaction tax, service tax, stamp duty, etc.
- 2.3 The Registrar to the Buy Back i.e. Beetal Financial & Computer Services (P) Ltd, considered 1107 valid applications for 48,55,673 Equity Shares in response to the Buy Back offer resulting in the subscription of approximately 10.79 times. The details of valid applications considered by the Registrar#, are as follows:

Category	No. of Equity Shares Reserved in the Buyback	No. of Valid Applications	Total Equity Shares Validity Tendered	% Response
Reserved category for Small Shareholders	67,500	869	90,281	133.75%
General Category for all other Equity Shareholders	3,82,500	238	47,65,392	1245.85%
Total	4,50,000	1107	48,55,673	1079.04%

#As per the certificate provided by the Registrar.

Note:

- a. Small Shareholders have validly tendered 90,281 Equity Shares. However, against the Buyback Entitlement of 67,500 Equity Shares, the Buyback Entitlement of the valid bids in the Buyback was only for 4,690 Equity Shares. In view of the aforesaid response, 62,810 Additional Equity Shares (i.e Equity Shares tendered over and above the Buyback Entitlement), have been accepted in proportion to the Additional Equity Shares tendered. Accordingly, out of 90,281 Equity Shares validly tendered by the Eligible Sellers in this category, 67,500 Equity Shares have been accepted in the Buyback.
- b. General Category of other Shareholders have validly tendered 47,65,392 Equity Shares. However, against the Buyback Entitlement of 3,82,500 Equity Shares, the Buyback Entitlement of the valid bids in the Buyback was only for 2,98,834 Equity Shares. In view of the aforesaid response, 83,666 Additional Equity Shares (i.e Equity Shares tendered over and above the Buyback Entitlement), have been accepted in proportion to the Additional Equity Shares tendered. Accordingly, out of 47,65,392 Equity Shares validly tendered by the Eligible Sellers in this category, 3,82,500 Equity Shares have been accepted in the Buyback.
- 2.4 All valid applications were considered for the purpose of Acceptance in accordance with the Buyback Regulations and the Letter of Offer. The communication of acceptance/ rejection will be dispatched by the Registrar to the eligible Equity Shareholders, by February 24, 2018.
- 2.5 The settlement of all valid bids was completed by the Indian Clearing Corporation Limited on February 22, 2018. The Clearing Corporation has made direct funds payout to Eligible Shareholders whose shares have been accepted under Buyback. If the Eligible Shareholders bank account details were not available or if the funds transfer instruction was rejected by RBI/Bank, due to any reason, such funds were transferred to the concerned Stock Brokers settlement bank account for onward transfer to such Eligible Shareholders.
- 2.6 Demat Equity Shares accepted under the Buyback were transferred to the Company’s demat escrow account on February 22, 2018.
- 2.7 The Unaccepted Physical share certificates were dispatched to the registered address of the respective eligible Equity Shareholders on February 22, 2018.
- 2.8 The extinguishment of 4,50,000 Equity Shares accepted under the Buy Back, comprising
- 4,49,979 Equity Shares in dematerialized form are currently under process and shall be completed by March 01, 2018.
 - 21 Equity Shares in physical form are currently under process and shall be completed by March 01, 2018.
- 2.9 The Company, and its respective directors, accept full responsibility for the information contained in this Post Buyback Public Announcement and also accept responsibility for the obligations of the Company laid down under the Buyback Regulations.

3. CAPITAL STRUCTURE AND SHAREHOLDING PATTERN

- 3.1 The capital structure of the Company, pre and post Buy Back is as under:

Sr. No.	Particulars	Pre Buyback (As on the date of LOF)		Post Buyback ⁽¹⁾	
		No. of Shares	Amount (Rs. Lacs)	No. of Shares	Amount (Rs. Lacs)
1.	Authorized Share Capital	5,00,00,000 Equity Shares of Rs. 5/- each	2500.00	5,00,00,000 Equity Shares of Rs. 5/- each	2500.00
		15,25,000 Compulsory Convertible Participating Preference Shares of Rs. 400/- each	6100.00	15,25,000 Compulsory Convertible Participating Preference Shares of Rs. 400/- each	6100.00
		Total	8600.00	Total	8600.00
2.	Issued, Subscribed and Paid up Capital	4,57,77,600 Equity Shares of Rs. 5/- each	2288.88	4,53,27,600 Equity Shares of Rs. 5/- each	2266.38
		Total	2288.88	Total	2266.38

(1) Subject to extinguishment of 4,50,000 (Four Lakh Fifty Thousand only) Equity Shares

- 3.2 Details of shareholders from whom Equity Shares exceeding 1% of the total Equity Shares bought back have been accepted under the Buyback Offer are as under:

Sr. No.	Name of Shareholder	Number of Equity Shares accepted under the Buyback	Equity Shares accepted as a % of total Equity shares bought back	Equity Shares accepted as a % of total Post Buyback Equity Shares
1.	Suresh Kumar Poddar	1,35,210	30.05	0.30
2.	Manav Poddar	62,629	13.92	0.14
3.	Malabar India Fund Ltd	43,838	9.74	0.10
4.	L and T Mutual Fund Trustee Ltd - L and T India	29,480	6.55	0.07
5.	Suresh Kumar Poddar and Sons (HUF)	26,732	5.94	0.06
6.	L & T Mutual Fund Trustee Limited - L and T Emerging	26,682	5.93	0.06
7.	ICICI Prudential Midcap Fund	12,614	2.80	0.03
8.	Malabar Value Fund	9,439	2.10	0.02
9.	Puja Poddar	6,207	1.38	0.01
10.	Kiran Poddar	4,959	1.10	0.01
11.	Arun Kumar Bagaria	4,746	1.05	0.01
	TOTAL	3,62,536	80.56	0.80

- 3.3 The Shareholding Pattern of the Company, before the Buyback (as on December 02, 2017, Record Date) and after the Buy Back is as under:

Category of Shareholder	Pre Buyback		Post Buyback ⁽¹⁾	
	Number of Shares	% to the existing Equity Share capital	Number of Shares	% to Post Buy back Equity Share Capital
Promoters and persons acting in concert	2,80,11,475	61.19	2,77,67,675	61.26
Foreign Investors (Including Non-Resident Indians, FIIs, FPIs, Foreign Mutual Funds, Foreign Nationals)	54,21,138	11.84	1,75,59,925	38.74
Financial Institutions/Banks, Mutual Funds promoted by Banks/ Institutions	38,72,732	8.46		
Others (Public, Bodies Corporate, etc.)	84,72,255	18.51		
Total	4,57,77,600	100.00	4,53,27,600	100.00

(1) Subject to extinguishment of 4,50,000 (Four Lakh Fifty Thousand only) Equity Shares

4. MANAGER TO THE BUYBACK OFFER



CHARTERED CAPITAL AND INVESTMENT LIMITED

418-C, “215 Atrium”, Andheri Kurla Road, Andheri (East), Mumbai 400 093

Contact Person: Mr. Amitkumar Gattani Tel No.: 022- 6692 4111, Fax No.: 022-6692 6222,

Email Id: mumbai@charteredcapital.net, Website: www.charteredcapital.net,

SEBI Registration No: INM000004018, Corporate Identity Number: L45201GJ1986PLC008577

5. DIRECTORS' RESPONSIBILITY

- 5.1 As per Regulation 19(1)(a) of the Buy-Back Regulations, the Board of Directors of the Company accepts full responsibility for the information contained in this Post Buyback Public Announcement or any other information advertisement, circular, brochure, publicity material which may be issued and confirms that such document contains true, factual and material information and does not contain any misleading information.

For and on behalf of the Board of Directors of **Mayur Uniquoters Limited**

Sd/-	Sd/-	Sd/-
Suresh Kumar Poddar Chairman and Managing Director (DIN: 00022395)	Arun Kumar Bagaria Whole Time Director (DIN : 00373862)	Brahm Prakash Kumar Company Secretary M. No: FCS 7519
Place: Jaipur		Date: February 22, 2018