



March 28, 2025

Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East)
Mumbai – 400051

Scrip Code: 500271

Name of Scrip: MFSL

Sub: **Newspaper advertisement regarding the public notice for loss of share certificate**

Dear Sir/Madam,

Pursuant to Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed copies of newspaper publications regarding the public notice for loss of share certificates for One Hundred (100) and Five Hundred (500) equity shares of the Company held by Satya Paul Chadha and Keshav Chandra Tiwari jointly with Asha Pandey.

You are requested to take the aforesaid on record kindly.

Thanking you,

Yours faithfully,

For Max Financial Services Limited

Piyush Soni
Company Secretary and Compliance Officer

Encl.: As above

MAX FINANCIAL SERVICES LIMITED

CIN: L24223PB1988PLC008031

Corporate Office: L20M, Max Towers, Plot No. C-001/A/1, Sector 16B, Noida 201301 | P 0120 4696000 | www.maxfinancialservices.com
Regd. Office: 419, Bhai Mohan Singh Nagar, Village Railmajra, Tehsil Balachaur, Dist. Nawanshahr, Punjab – 144 533, India

कार्यालय नगर पालिका निगम रायगढ़
 (विशेष - रायगढ़ (स.स.))
 Email : corporationraigarh@gmail.com
 Phone No. : 07762-222411

नियुक्ति आदेश
 नगर पालिका निगम, रायगढ़ विद्युत व 2025-26 का आर्थिक विवरण हेतु एक के लिए नगर पालिका व उपनगर नगर से संबंधित निगम कर्मियों के लिए 17.04.2025 व अतिरिक्त रायगढ़ से संबंधित कर्मियों के लिए 11.04.2025 अर्थात् 04.00 तक एक ही बार में/पेपर/कैंडिडेट्स के द्वारा एक ही तिथि पर -निगम शाही से आवेदन की जाये-

क्र. सं.	नाम का विवरण	वर्ग की श्रेणी	वर्ग की श्रेणी
1.	नगर पालिका निगम के नौकर (विद्युत कर्म)।	15,000/-	15,000/-
2.	नगर पालिका निगम के नौकर (विद्युत कर्म)।	15,000/-	15,000/-
3.	नगर पालिका निगम के नौकर (विद्युत कर्म)।	15,000/-	15,000/-
4.	नगर पालिका निगम के नौकर (विद्युत कर्म)।	15,000/-	15,000/-
5.	नगर पालिका निगम के नौकर (विद्युत कर्म)।	15,000/-	15,000/-
6.	नगर पालिका निगम के नौकर (विद्युत कर्म)।	15,000/-	15,000/-
7.	नगर पालिका निगम के नौकर (विद्युत कर्म)।	15,000/-	15,000/-
8.	नगर पालिका निगम के नौकर (विद्युत कर्म)।	15,000/-	15,000/-
9.	नगर पालिका निगम के नौकर (विद्युत कर्म)।	15,000/-	15,000/-
10.	नगर पालिका निगम के नौकर (विद्युत कर्म)।	15,000/-	15,000/-

नगर पालिका निगम, रायगढ़ के नौकर (विद्युत कर्म)।
 नगर पालिका निगम, रायगढ़ के नौकर (विद्युत कर्म)।
 नगर पालिका निगम, रायगढ़ के नौकर (विद्युत कर्म)।
 नगर पालिका निगम, रायगढ़ के नौकर (विद्युत कर्म)।
 नगर पालिका निगम, रायगढ़ के नौकर (विद्युत कर्म)।
 नगर पालिका निगम, रायगढ़ के नौकर (विद्युत कर्म)।
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 नगर पालिका निगम, रायगढ़ के नौकर (विद्युत कर्म)।
 नगर पालिका निगम, रायगढ़ के नौकर (विद्युत कर्म)।
 नगर पालिका निगम, रायगढ़ के नौकर (विद्युत कर्म)।

MAX FINANCIAL SERVICES LIMITED
 CIN: L2422PB1987PLC008031
 Registered Office: Sha. Mohan Singh Nagar, Village Rajmagra,
 Tehsil Balasrampur, District Nawanshahr, Punjab - 144 533
 Tel: 01881-462000, 462001, Fax: 01831-273670
 Corporate Office: 120M(21), Max Towers, Plot No. C-001(AV1), Sector - 16B,
 Noida - 201 301
 Tel: +91-120-489600
 Website: www.maxfinancialservices.com
 E-mail: investorhelpline@maxindia.com

PUBLIC NOTICE FOR LOSS OF SHARE CERTIFICATES
 In Compliance with the provisions of Schedule II & III of the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016, and subsequent amendments made thereto, notice is hereby given that the following share certificates have been reported lost/misplaced/stolen and the Company has received requests for issuance of duplicate share certificates. The public is hereby warned against purchasing or dealing in any way with the above mentioned share certificates and any person(s) who have any claim in respect of the said share certificates should lodge such claim with the Company within 15 days of the publication of this notice, after which no claim will be entertained and the Company will not be responsible for any loss and will proceed to issue duplicate share certificates in lieu of the lost ones.

Serial No.	Certificate No.	Distinctive No.	No. of Shares	Name of Shareholder
0031849	5505	1076561 to 1076600	100	Sarve Paul Chahar
0218019	7216	1490431 to 1490930	500	Keelhar Chandra Tiwari Amita Pandey (Duplicate as well as name deletion and change in name)

For Max Financial Services Limited Sd/-
 Place: Noida Piyush Soni
 Date: March 27, 2025 Company Secretary & Compliance Officer

KRISHNA BHAGYA JALA NIGAM LTD.,
 (A Government of Karnataka Undertaking)
 PWD OFFICES ANNEX 'E' FLOOR,
 K.C. CIRCLE, BANGALURU - 560 001
 TEL : 22244484, 22277393, 22277488, FAX: 22219470
 CIN U5320KA1994SG016010

Short Term E-Tender Notification
 Inviting Competitive Bids for Appointment of Pre-Auditor (Through Karnataka Public Procurement portal only)

Krishna Bhagya Jala Nigam Ltd., a wholly owned Company of Government of Karnataka, invites competitive Proposals/Bids through Karnataka e-procurement portal for carrying out Pre-Audit of work for a period of one year (may be renewed for second year in case of satisfactory service) as per the details given below:

1. Tender Notification No: NO. KBJNL/PD/Pre-Auditor/FD003 dated 25.03.2025
 Name of the Office : Principal Chief Accounts Officer, Almatti

Competitive Proposals / Bids through Karnataka Public Procurement portal are invited for the above assignment from Chartered Accountant, Partnership firm / Company / LLP, with minimum 10 years of existence, having experience of carrying out statutory audit of an Infrastructure Public Sector undertaking and having offices at Bengaluru/Kalaburagi / Vijayapura / Bagalkot / Raichur / Hubballi / Bellari / Koppal/ Yadgiri / Belagavi as per the eligibility criteria mentioned in RFP document.

2. Tender Notification No: NO. KBJNL/PD/Pre-Auditor/FD004 dated 25.03.2025
 Name of the Office : Chief Accounts Officer, Bheemaranagudi

Competitive Proposals / Bids through Karnataka Public Procurement portal are invited for the above assignment from Chartered Accountant, Partnership firm / Company / LLP, with minimum 10 years of existence, having experience of carrying out statutory audit of an Infrastructure Public Sector undertaking and having offices at Bengaluru/Kalaburagi / Vijayapura / Bagalkot / Raichur / Hubballi / Bellari / Koppal/ Yadgiri / Belagavi as per the eligibility criteria mentioned in RFP document.

3. Tender Notification No: NO. KBJNL/PD/Pre-Auditor/FD005 dated 25.03.2025
 Name of the Office : Chief Accounts Officer Land Acquisition, Rehabilitation & Resettlement and Bagalkot Town Development Authority, Bagalkot

Competitive Proposals / Bids through Karnataka Public Procurement portal are invited for the above assignment from Chartered Accountant, Partnership firm / Company / LLP, with minimum 10 years of existence, having experience of carrying out statutory audit of an Infrastructure Public Sector undertaking and having offices at Bengaluru/Kalaburagi / Vijayapura / Bagalkot / Raichur / Hubballi / Bellari / Koppal/ Yadgiri / Belagavi as per the eligibility criteria mentioned in RFP document.

The eligible CA firms may access RFP document from the e-procurement portal www.kppa.karnataka.gov.in from 03.04.2025 up to the date as specified in RFP.

For the terms and conditions of above assignments, Bidders may refer the above RFP (Request for Proposal) document. Please note henceforth, any changes will not be published through Newspapers and further changes will be updated only in Karnataka Public Procurement Portal / KBJNL website, i.e., www.kbjnl.karnataka.gov.in.

KBJNL reserves the right to accept / reject the Proposals / Bids without assigning any reasons therefor.

Sd/-
 GENERAL MANAGER – FINANCE & CHIEF FINANCE OFFICER
 DIPRC/PS/43/AKAR/2024-25

(This is only an Advertisement issued pursuant to Regulation 30(1) of SEBI (Issue and Listing of Non-Convertible Securities) Regulations 2021, as amended for information purposes and not a Prospectus announcement)

Sakthi Finance
 Since 1955

SAKTHI FINANCE LIMITED

Our Company was originally incorporated as "The Polshah Credit Society Private Limited" on March 30, 1955 under the Indian Companies Act 1913. Our Company was later converted into a public limited company and the name of our Company was changed to "Sakthi Finance Limited" on July 27, 1967 vide a fresh Certificate of Incorporation obtained from Registrar of Companies, Madras. The Corporate Identity Number of our Company is L65910T21959PLC00145. Our Company is registered as a Non-Banking Financial Company under Section 45-IA of the Reserve Bank of India Act 1934 & has been issued a Certificate of Registration Number 07-20023 in pursuance of it. Our Company has been classified as an "NBFC - Investment and Credit Company-Deposit-taking" (Middle Layer).

Registered Office : 62, Dr. Nanjappa Road, Post Box No. 3745, Coimbatore - 641 018, Tamil Nadu
 Tel No. : +91 (422) 2231471 - 474, 4236200; Fax No. : +91 (422) 2231915; Website : www.sakthifinance.com; E-mail : investors@sakthifinance.com
 Company Secretary and Chief Compliance Officer : S. Venkatesh; Tel No. : +91 (422) 4236207; E-mail : venkatesh@sakthifinance.com

For further details of changes in Registered Office of our Company, refer Chapter titled "History and Certain Corporate Matters" beginning on page 143 of the Prospectus.

THE ISSUE

PUBLIC ISSUE BY SAKTHI FINANCE LIMITED ("THE COMPANY" OR "ISSUER") OF 10,00,000 RATED, SECURED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹ 1,000 EACH ("NCDs"), FOR AN AMOUNT NOT EXCEEDING ₹ 5,000 LAKH (HEREINAFTER REFERRED TO AS THE "BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVER-SUBSCRIPTION FOR AN AMOUNT NOT EXCEEDING ₹ 5,000 LAKH, AGGREGATING AN AMOUNT NOT EXCEEDING ₹ 10,000 LAKH (HEREINAFTER REFERRED TO AS THE "OVERALL ISSUE SIZE"). THE ISSUE IS BEING MADE AS PER THE PROSPECTUS DATED 10 MARCH 2025 AND PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS 2021, AS AMENDED ("SEBI NCS REGULATIONS"), THE COMPANIES ACT 2013 AND THE RULES MADE THEREUNDER, AS AMENDED TO THE EXTENT NOTIFIED AND SEBI MASTER CIRCULAR. THE ISSUE IS NOT UNDERWRITTEN.

OUR PROMOTERS: Dr. M.MANICKAM and Mr. M.BALASUBRAMANIAM

ISSUE CLOSES TODAY, FRIDAY, 28 MARCH 2025

The Issue shall remain for subscription from 10:00 a.m. to 5:00 p.m. on all working days, during the issue period i.e. from 17 March 2025 (Issue Opening Date) to 28 March 2025 (Issue Closing Date). Application forms for the Issue will be accepted from 10:00 a.m. to 5:00 p.m. during the issue period. On the issue closing date, application forms will be accepted only from 10.00 a.m. till 3.00 p.m. (Indian Standard Time) and updated until 5.00 p.m. (Indian Standard Time) or such extended time as may be permitted by the BSE Limited. For further details, please refer "Terms of the Issue - Issue Programme" on page 205 of this Prospectus.

ASBA Simple, Safe, Smart way of Application! Mandatory in public issues from 1 October 2018. No cheques will be accepted. Application Supported by Blocked Amount ("ASBA") is a better way of applying to issues by simply blocking the funds in the bank account.

UPI UPI-Now mandatory for ASBA for Retail Individual Investors ("RIIs") applying for NCDs for an amount up to ₹ 5 Lakh Investors are required to ensure that the bank account used for bidding is linked to their PAN. All retail investors applying in Public Issue of NCDs through Intermediaries (viz. Syndicate members, registered Stock Brokers, Registrar to an Issue and Transfer Agent and DPs) where the application amount is up to ₹ 5 Lakh shall only use UPI for the purpose of blocking the funds and provide his / her bank account linked UPI. For issue related grievance, Retail Individual Investors also have an option to submit the application directly to the ASBA Bank (SC58) or to use the facility of linked on-line trading, demat and bank account.

* ASBA has to be availed by all the investors. UPI may be availed by RIIs. For details on the ASBA and UPI process, please refer to the details given in ASBA Form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 216 of the Prospectus. The Process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges in the General Information Document. ASBA bid-cum application forms can be downloaded from the website of BSE Limited ("BSE") and can be obtained from the list of banks that is displayed on the website of the Securities and Exchange Board of India ("SEBI") at www.sebi.gov.in.

List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. In the list of UPI Apps and Banks list an IPO, please refer to the link, www.sebi.gov.in. HDFC Bank Limited has been appointed as Sponsor Bank for the Issue. In accordance with the requirements of the SEBI Master Circular, for issue related grievance, investors may contact by e-mail : tushar.gawankar@hdfcbank.com, siddharth.jadhav@hdfcbank.com, eric.bachcha@hdfcbank.com, pravin.tel21@hdfcbank.com, sachin.gawade@hdfcbank.com.

Credit Rating [ICRA] BBB (Stable) by ICRA Limited Allotment on First Come First Serve Basis

^ Determined on the basis of date of application on the electronic bidding platform of BSE Limited. For detailed terms and conditions, please refer to Prospectus dated 10 March 2025

SPECIFIC TERMS AND CONDITIONS OF THE ISSUE OF NCDs

The principal terms of each option of NCDs are set out below:

Option	I [#]	II [#]	III [#]	IV [#]	V [#]	VI [#]	VII [#]
Frequency of interest payment	Monthly	Cumulative	Monthly	Cumulative	Monthly	Cumulative	Cumulative
Minimum Application	₹ 10,000 (10 NCDs) (across all Options)						
In Multiples of thereafter	₹ 1,000 (1 NCD)						
Face Value and Issue Price / NCD	₹ 1,000						
Category of investors who can apply	All categories of Investors (I, II, III and IV)						
Tenor	24	24	36	36	60	60	85
Coupon (% per annum) for all Category of Investor(s)	9.00	N.A.	9.25	N.A.	10.25	N.A.	N.A.
Effective Yield (% per annum) for all Category of Investor(s)	9.00	9.31	9.25	9.58	10.25	10.65	10.38
Mode of interest payment	Through various modes of payment available						
Amount (₹/NCD on maturity for all Category of Investor(s))	1000.00	1194.83	1000.00	1315.66	1000.00	1658.72	2013.13
Maturity / Redemption Date (from the deemed date of allotment) (in months)	24	24	36	36	60	60	85
Put and Call option	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

Our Company shall allocate and allot Option III NCDs wherein the Applicants have not indicated their choice of the relevant NCD Option.

* In respect of Option (Monthly interest payment), Payment of Interest will be made to those NCD Holders whose names appear in the register of Holders for the first holder in case of joint holders as on Record Date and will be paid on monthly basis. Interest will be calculated from the 1st day till the last day of the month on an actual basis during the tenor of such NCDs and paid on the first working day of every subsequent month. For the first interest payment for NCDs under the monthly option, if the Deemed Date of Allotment is prior to the frequency of that month, the interest for that month will be paid on the first day of subsequent month and if the Deemed Date of Allotment is past the fifteenth of that month, interest from the Deemed Date of Allotment till the last day of the subsequent month will be clubbed and paid on the first working day of the month next to that subsequent month.

* Further, in case of Cumulative Options for the purpose of deduction of tax, interest will be deemed to accrue every year and tax will be deducted on the accrued interest in each financial year, if required.

* Subject to applicable tax deducted at source, if any, in case of customer who has not initiated action for linking Aadhaar with PAN, tax will be deducted at the applicable higher rates.

Allotment shall be made in consultation with the Issuer. In case of customer who has not initiated action for linking Aadhaar with PAN, tax will be deducted at the applicable higher rates.

^ The NCDs offered through this Prospectus dated 10 March 2025 are proposed to be listed on BSE. For the purpose of the Issue, BSE shall be the Designated Stock Exchange. Our Company has obtained 'in-principle' approval for the Issue from the BSE by its letter bearing reference DC/SB/MP/BN/09/2024-25 dated 7 March 2025.

^ The Company is having a valid certificate of registration dated April 17, 2007 to the Issue, RBI number 07-00252 issued by the Reserve Bank of India under section 45-IA of the Reserve Bank of India Act 1934. However, a copy of this Prospectus dated 10 March 2025 has not been filed with or submitted to the Reserve Bank of India (RBI). It is distinctly understood that the prospectus should not in any way be deemed or construed to be approved or issued by RBI. RBI does not accept any responsibility or guarantee about the present position as to the financial soundness of the issuer or for the correctness of any of the statements or representations made or opinions expressed by the issuer and for discharge of liability by the issuer. By issuing the aforesaid certificate of registration dated April 17, 2007 to the issuer, RBI neither accepts any responsibility nor guarantee for the payment of any amount due to any investor in respect of the proposed NCDs.

Disclaimer: Clause of ICRA Limited : ICRA ratings should not be treated as recommendation to buy, sell or hold the rated debt instruments. ICRA ratings are subject to a process of surveillance, which may lead to revision in ratings. An ICRA rating is a symbolic indicator of ICRA's current opinion on the relative capability of the issuer concerned to timely service debt and obligations, with reference to the instrument rated. Please visit our website www.icra.in or contact any ICRA office for the latest information on ICRA ratings outstanding. All information contained herein has been obtained by ICRA from sources believed by it to be accurate and reliable, including the rated issuer. ICRA, however, has not conducted any audit of the rated issuer or of the information provided by it. While reasonable care has been taken to ensure that the information herein is true, such information is provided "as is" without any warranty of any kind and ICRA in particular, makes no representation or warranty, express or implied, as to the accuracy, timeliness or completeness of any such information. Also, ICRA or any of its group companies may have provided services other than rating to the issuer rated. All information contained herein must be construed solely as statements of opinion and ICRA shall not be liable for any losses incurred by users from any use of this publication or its contents.

Credit Rating and Rationale : The NCDs proposed to be issued by our Company have been rated by ICRA Limited ("ICRA"). ICRA has, by its letter no. ICRA/S&A/Finance Limited/917/2024/02 dated 19 November, 2024 and rationale dated 19 November 2024 assigned a rating of "ICRA BBB (Stable)" for an amount of ₹ 10,000 lakh which has been revalidated by ICRA Limited by its letter dated 7 February 2025. The rating given by ICRA Limited is valid as on the date of this Prospectus and shall remain valid until the rating is revised or withdrawn. The rating of the NCDs by ICRA indicates moderate degree of safety regarding timely servicing of financial obligations and carry moderate credit risk. The rating provided by ICRA may be suspended, withdrawn or revised at any time by the assigning rating agency and should be evaluated independently of any other rating. The rating is not a recommendation to buy or hold the NCDs and investors should take their own decision. Please refer to Annexure B of the Prospectus for rationale for the above rating.

Disclaimer: Clause of BSE : It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Draft Offer Document has been cleared or approved by BSE Limited nor does it carry the correctness or completeness of any of the contents of the Prospectus. The Issuer's submission of ASBA Applications electronically through the BSE Limited / Offer Document for the full text of the Disclaimer clause of the BSE Limited.

Availability of Prospectus : Full copy of the Prospectus will be available for download on the website of BSE, www.bseindia.com and www.sebi.gov.in. Further details on the Prospectus are available on the website of the Issuer, www.sakthifinance.com and www.sebi.gov.in. Physical copies of the Prospectus can be obtained from the Company's registered office as well as from the offices of the Lead Manager.

Availability of Application Forms: Physical copies of the Abridged Prospectus containing the salient features of the Prospectus together with Application Forms may be obtained from Registered Office of the Company, office of the Lead Manager, Lead Broker(s), Designated branches of the SC58 and Trading Members. Electronic Application Forms will be available on the website of the Stock Exchange and SC58 that permit submission of ASBA Applications electronically. Application Forms may be downloaded from the website of the Company, Stock Exchange, Lead Manager and Lead Broker(s). https://www.bonanzonline.com, https://www.vckgroup.com and https://www.gstbnp.com. Public Issue Account Bank and Sponsor Bank : NCD Bank Limited, Refund Bank : HDFC Bank Limited.

LEAD MANAGER TO THE ISSUE **REGISTRAR TO THE ISSUE** **DEBENTURE TRUSTEE** **COMPANY SECRETARY AND CHIEF COMPLIANCE OFFICER**

BONANZA PORTFOLIO LIMITED
 Bonanza House, Plot No. M-2, Cama Industrial Estate, Walhal Road, Behind the Hub, Goregaon (East), Mumbai - 400 063
 Tel No. : 91 222 68263733 / 91 011 612171909
 E-mail : swati.agrawal@bonanzonline.com
 Website : https://www.bonanzonline.com
 Investor Grievance Email : mbgrievance@bonanzonline.com
 Contact Person : Ms. Swati Agrawal / Mr. Ashay Bansal
 Compliance Officer (Merchant Banking) : Ms. Swati Agrawal
 SEBI Registration No. : INM000012305
 CIN : U65991DL1983PLC052280

MUFG
 MUFG INTIME INDIA PRIVATE LIMITED
 "Primum Invenit" Link Intime India Private Limited
 C-101, 4/F, First Floor, 1st Bhabhar, Shastri Marg, Vahini (Mumbai), Mumbai - 400 083
 Tel No. : 91 812 81 19499
 Fax No. : 91 22 481 00600
 E-mail : saurabh.in@india.mutual.fund.com
 Website : https://www.in.mutual.fund.com
 Investor Grievance Email : investor.grievance@india.mutual.fund.com
 Compliance Officer - Mr. B.N. Ramakrishnan
 Contact Person : Mr. Srujan Gopalakrishnan
 SEBI Registration No. : INR000004558
 CIN : U65991DL1999PP1018568

CATALYT
 CATALYT TRUSTEESHIP LIMITED
 "GDA House", Plot No. 85, Bhusar Colony (Right) Paul Road, Pune - 411 028
 Tel No. : 91 22 49220555 Fax No. : 91 22 49220505
 E-mail : Compliance@CatalytTrustee.com
 Website : https://www.catalytrustee.com
 Investor Grievance Email : grievance@ctrustee.com
 Contact Person : Ms. Deepika Trivedi
 Compliance Officer : Ms. Kalyani Pandey
 SEBI Registration No. : IND000000034
 CIN : U74899PN1997PL110262

S. Venkatesh
 Sakthi Finance Limited
 62, Dr. Nanjappa Road, P.B.No. 3745
 Coimbatore - 641 018, Tamil Nadu
 Tel No. : +91 (422) 4236207
 Fax No. : +91 (422) 2231915
 Email : venkatesh@sakthifinance.com
 Website : https://www.sakthifinance.com
 Investors can contact the Chief Compliance Officer or the Registrar to the Issue in case of any pre-issued or post-issued related problems, such as non receipt of Allotment advice, credit of Allotted NCDs in beneficiary accounts, refund instruments and interest on the Application Amounts.
 CIN : L65910T21959PLC00145

CATALYT TRUSTEESHIP LIMITED has, by its letter dated 17 September 2024, given its consent and its appointment as Debenture Trustee to the Issue and for its name to be included in the Prospectus and all the subsequent periodical communications sent to the holders of the Debentures issued pursuant to this Issue.

Note: Capitalized terms not defined herein shall have the same meaning as assigned in the said terms in the Prospectus dated 10 March 2025.

Information required under Section 30 of the Companies Act 2013

- Contents of Memorandum of the Company as regards to the objects: Investors are advised to refer Objects Clause of Memorandum of Association of the Company. Memorandum of Association is a material document for inspection in relation to the Issue. For further details, please refer to Section "Material Contracts and Documents for Inspection" on page 319 of the Prospectus.
- Liability of members of the Company: Limited by Shares.
- Names of the signatories to the Memorandum: The signatories to the Memorandum of Association were Dr. N. Manikam and Mr. A. Subramaniam who had subscribed to 10 and 5 equity shares of ₹ 1,000 each, respectively of the Company.

Amount of share capital of the Company and capital structure

Particulars	Amount (₹ Lakhs)
Authorised share capital	13,00,000
Issued, subscribed and paid-up share capital	6,25,274
Securities Premium (as on 31.12.2024)	1,429,80

Date : 27 March 2025
 Place : Coimbatore

Disclaimer of the Issuer: Sakthi Finance Limited is, subject to market conditions and other considerations, proposing a Public Issue of 10,00,000 NCDs of face value ₹ 1,000 each for an amount not exceeding ₹ 5,000 lakh with an option to retain over-subscription for an amount not exceeding ₹ 5,000 lakh, aggregating an amount not exceeding ₹ 10,000 lakh by way of Prospectus dated 10 March 2025 filed with the Registrar of Companies, Tamil Nadu, Coimbatore in terms of Section 25 of the Companies Act 2013 along with the endorsed / certified copies of all requisite documents, SEBI and BSE. For further details, please refer to the Chapter titled "Material Contracts and Documents for Inspection" beginning on page 319 of the Prospectus. Investors should note that the investment in NCDs involves a high degree of risk and the investors are advised to take any decision to invest in the NCDs pursuant to their examination of the issuer and on the basis of disclosures made in the Prospectus. Please see the section titled "Risk Factors" beginning on page 19 of the Prospectus for the risks in this regard.

For and on behalf of Board of Directors of Sakthi Finance Limited
 Sd/-
 Vice Chairman and Managing Director

