



MASSACHUSETTS INSTITUTE OF TECHNOLOGY
INVESTMENT MANAGEMENT COMPANY
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August 26, 2020

The Secretary

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400001
E-mail: corp.relations@bseindia.com

The Secretary

National Stock Exchange of India Limited
Exchange Plaza, 3rd Floor
Plot No.3-1"G" Block, I.F.B. Centre,
Bandra-Kurla-Complex, Bandra (East)
Mumbai – 400 051
Email: takeover@nse.co.in

The Compliance Officer

Matrimony.com Limited
94, TVH Beliciaa Tower
Tower 2, 10th Floor, MRC Nagar
Chennai 600028
E-mail: compliance@matrimony.com

BY E-MAIL

Dear Sirs

Subject: Disclosure under Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011 ("Takeover Regulations")

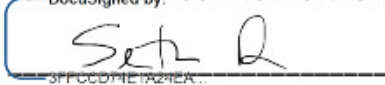
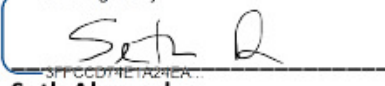
This is to inform you that (i) Massachusetts Institute of Technology and (ii) 238 Plan Associates LLP have acquired 1,400,000 equity shares and 258,220 equity shares of Matrimony.com Ltd ("**Company**"), respectively on 25 August 2020.

Accordingly, please find enclosed a disclosure under Regulation 29(1) of the Takeover Regulations.

Kindly take the above on record.

Thanking you

Yours faithfully

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Encl: As above

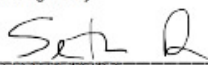
**Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011**

Part A – Details of the Acquisition

Name of the Target Company ("TC")	Matrimony.com Ltd		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer (i) Massachusetts Institute of Technology ("MIT") (ii) 238 Plan Associates LLC ("238 Plan") PAC MIT and 238 Plan are persons acting in concert with each other		
Whether the acquirer belongs to Promoter / Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	- The National Stock Exchange of India Limited - BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share / voting capital wherever applicable(*)	% w.r.t. total diluted share / voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
(i) MIT	553,000	2.43%	2.43%
(ii) 238 Plan	Nil	Nil	Nil
b) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	NA	NA	NA
c) Voting rights (VR) otherwise than by equity shares	NA	NA	NA
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NA	NA	NA
e) Total (a+b+c+d)	553,000	2.43%	2.43%
Details of acquisition			
a) Shares carrying voting rights acquired			
(i) MIT	1,400,000	6.15%	6.15%
(ii) 238 Plan	258,220	1.13%	1.13%
b) VRs acquired otherwise than by equity shares	NA	NA	NA

c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NA	NA	NA
d) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	NA	NA	NA
e) Total (a+b+c+/-d)	1,658,220	7.28%	7.28%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
(i) MIT	1,953,000	8.58%	8.58%
(ii) 238 Plan	258,220	1.13%	1.13%
b) VRs otherwise than by equity shares	NA	NA	NA
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NA	NA	NA
d) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	NA	NA	NA
e) Total (a+b+c+d)	2,211,220	9.71%	9.71%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se Transfer/encumbrance, etc.)	Open Market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable		
Date of acquisition of / date of receipt of intimation of allotment of shares / VR / warrants / convertible securities / any other instrument that entitles the acquirer to receive shares in the TC.	25 August 2020		
Equity share capital / total voting capital of the TC before the said acquisition	INR 113,851,365 (22,770,273 equity shares of INR 5 each)		
Equity share capital / total voting capital of the TC after the said acquisition	INR 113,851,365 (22,770,273 equity shares of INR 5 each)		
Total diluted share / voting capital of the TC after the said acquisition	INR 113,851,365 (22,770,273 equity shares of INR 5 each)		

For **MASSACHUSETTS INSTITUTE OF TECHNOLOGY**

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Seth Alexander
Authorized Signatory

For **238 PLAN ASSOCIATES LLC**

DocuSigned by:

3FFCCD74E1A24EA...
Seth Alexander
Authorized Signatory

Place : Cambridge, MA USA

Date : August 26, 2020

Note:

(*) Total share capital / voting capital to be taken as per the latest filing done by the Target Company to the Stock Exchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.