

July 30, 2025

**BSE Limited**

P. J. Towers,  
Dalal Street, Fort,  
Mumbai – 400 001  
Scrip Code: 511218

**National Stock Exchange of India Limited**

Listing Department  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot no. C/1, G- Block,  
Bandra-Kurla Complex,  
Mumbai – 400 051  
NSE Symbol: SHRIRAMFIN

Dear Sir/Madam,

**Sub.: Outcome of Meeting of the Banking & Finance Committee and Intimation of Record date****Ref.: Regulation 30, 51, 60 and other applicable regulations of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations')**

In furtherance to our letters dated July 8, 2025 and July 11, 2025, we inform you that the Banking & Finance Committee at its meeting held today i.e. July 30, 2025 has *inter-alia*,

- a) Identified the ISIN INE721A07RU2 and discussed and approved the repurchase/ buyback/ partial redemption of outstanding senior, secured, rated, listed, redeemable, taxable non-convertible debentures (NCDs) issued on private placement basis in terms of various disclosure documents maturing on December 19, 2025, up to the limit of Rs.900,00,00,000/- (Rupees Nine Hundred Crores only) of the face value (“**Debentures**”) for the purpose of redemption;
- b) Decided that the price for repurchase/ buyback/ partial redemption may be determined by the Company in consultation with the relevant/ each holder of the Debentures, subject to prevalent market conditions and in line with the Policy for Buyback of Debentures;
- c) finalised the record date for identifying the holders of the Debentures who would be eligible to participate in the proposed repurchase/ buyback/ partial redemption of the Debentures; and
- d) approved the documents including the offer letter for the repurchase/ buyback/ partial redemption of the Debentures.

We further inform you that the offer for repurchase/ buyback/ partial redemption of Debentures will be at discretion of the Company on first come first serve basis upto

**Shriram Finance Limited**

**Corporate Office:** Wockhardt Towers, Level -III, West Wing, C-2, G-Block, Bandra - Kurla Complex, Bandra (East), Mumbai - 400 051, Maharashtra. Ph: +91 22 4095 9595

**Registered Office:** Sri Towers, Plot No.14A, South Phase, Industrial Estate, Guindy, Chennai – 600 032, Tamil Nadu, India. Tel: +91 44 2499 0356

Website: [www.shriramfinance.in](http://www.shriramfinance.in) | Corporate Identity Number (CIN) — L65191TN1979PLC007874

available limit of Rs.900,00,00,000/- (Rupees Nine Hundred Crores only) of face value of Debentures.

Further, in terms of the provisions of Regulation 60 of the Listing Regulations, following are the details for the record date fixed for the purpose of identifying debenture holders who will be eligible to participate in the proposed repurchase/ buyback/ partial redemption and the payment date for making payment towards repurchase/ buyback/ partial redemption of the Debentures, payable to such holders of the Debentures, who have availed the option offered by the Company:

<b>ISIN</b>	INE721A07RU2
<b>Scrip Code</b>	975258
<b>Issue Description</b>	Secured, Senior, Rated, Listed, Redeemable, Taxable Non-Convertible Debentures
<b>Record Date</b>	August 5, 2025
<b>Payment Date</b>	September 02, 2025
<b>If part redemption pursuant to number of non-convertible debentures/bonds</b>	Existing Number of NCDs
<b>Existing number of non-convertible debentures</b>	1,54,550
<b>Post buyback/ partial redemption number of non-convertible debentures (assuming full acceptance)</b>	64,550

The copy of repurchase /buyback /partial redemption offer letter setting out detailed terms and conditions would be disseminated in due course.

The Meeting of Banking & Finance Committee commenced at 9:00 p.m. and concluded at 9.30 p.m.

Kindly take the same on record.

Thanking you,

Yours faithfully,

**For SHRIRAM FINANCE LIMITED**

**U BALASUNDARARAO**  
**COMPANY SECRETARY & COMPLIANCE OFFICER**

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