

March 28, 2025

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SHRIRAMFIN

Dear Sirs,

Sub.: Outcome of Allotment Committee - NCDs Meeting held on March 28, 2025

In furtherance to our letters dated January 24, 2025 regarding outcome of Board Meeting and intimation of Committee meetings for raising Funds through issue of debt securities for the period from February 1, 2025 to April 30, 2025, we wish to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted senior, secured, rated, listed, redeemable, taxable Non-Convertible Debentures (NCDs) on Private placement as per the details given in Annexure A.

Kindly take the above information on record.

Yours faithfully,
For SHRIRAM FINANCE LIMITED

U BALASUNDARARAO
COMPANY SECRETARY & COMPLIANCE OFFICER

Shriram Finance Limited

(Formerly known as Shriram Transport Finance Company Limited)

Corporate Office : Wockhardt Towers, Level - III, West Wing, C-2, G-Block, Bandra - Kurla Complex, Bandra (E), Mumbai - 400 051, Maharashtra. Ph: +91 22 4095 9595

Registered Office: Sri Towers, Plot No.14A, South Phase, Industrial Estate, Guindy, Chennai - 600 032. Tamil Nadu, India. Ph: +91 44 4852 4666

Website : www.shriramfinance.in | Corporate Identity Number (CIN) - L65191TN1979PLC007874

Annexure A

Issuer	Shriram Finance Limited
Series Name	Series SFL 2 PPD 2024-25 Further Issue 1
Kinds of securities offered	Senior, secured, rated, listed, redeemable, taxable Non-Convertible Debentures (NCDs) on Private placement basis for an issue size of Rs. 50 Crores plus green shoe option of Rs. 50 Crores.
ISIN	INE721A07SI5
Allotment Size	10,000 NCDs
Type of Interest/ Coupon Basis	Fixed
Coupon Rate	8.9267 % p.a.
Details of Payment of Interest	Annually on July 21, 2025; July 20, 2026 and on maturity i.e. July 20, 2027
Date of Allotment	March 28, 2025
Face Value per NCD	Rs. 1,00,000
Reissue Price per NCD	Rs. 1,00,345.90 + Accrued Interest Rs. 3,423.94 = Rs. 103,769.84 per debenture
Issue Size (As per Face Value)	Rs. 100 Crores
Discount/Premium at which security is issued and the effective yield	Premium – Rs. 345.90 Yield – 8.75%
Past Issuance in Same ISIN	November 8, 2024 – Rs. 100 Crores
Whether NCDs are proposed to be listed	Yes, on the WDM segment of BSE
Tenure	2 (two) years 3 (three) months and 22 (twenty-two) days from the Deemed Date of Allotment
Date of Maturity	July 20, 2027
Charge /security, if any, created over the assets	Yes, Secured
Objects & Utilization of the Issue Proceeds	For augmenting the long-term resources of the Company (after meeting the issue related expenditures) and 100% of the proceeds hereof will be utilised in accordance with statutory and regulatory requirements (including requirements of RBI) and for financing of all the asset classes, onward lending, refinancing of existing debt, meeting working capital requirement and other general purposes of the Company.
Special right/interest/privileges attached to the instrument and changes thereof;	Not Applicable
Delay or Default in payment of interest / principal amount for a	Nil

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period of more than three months from the due date	
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Not Applicable
Details of redemption of preference shares indicating the manner of redemption and debentures;	Not Applicable

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