

September 26, 2025

**BSE Limited**  
P. J. Towers,  
Dalal Street, Fort,  
Mumbai – 400 001  
Scrip Code: 511218

**National Stock Exchange of India Limited**  
Listing Department  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot no. C/1, G- Block,  
Bandra-Kurla Complex,  
Mumbai – 400 051  
NSE Symbol: SHRIRAMFIN

Dear Sir/Madam,

**Sub.: Intimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations') – Infusion of further Equity Share Capital in Shriram Overseas Investments Limited, Wholly Owned Subsidiary of the Company ("Shriram Overseas")**

In furtherance to the Outcome of Board Meeting submitted on May 6, 2025, inter-alia, approving infusion of further equity share capital in Shriram Overseas of up to Rs.500 crores in a phased manner, we inform you that the Company has made further investment in Shriram Overseas by subscribing 1,90,25,000 Equity Shares of face value of Rs.10/- each for cash at a premium of Rs.147.69 per Equity Share aggregating to Rs.300,00,52,250/- (Rupees Three Hundred Crore Fifty-Two Thousand and Two-Fifty Only) with an objective to strengthen its capital base.

Disclosure under Regulation 30 - Part A of Schedule III of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is given as Annexure-A.

Kindly take the same on record.

Thanking you,  
Yours faithfully,  
**For Shriram Finance Limited**

**U Balasundararao**  
**Company Secretary & Compliance Officer**  
Encl.a/a

**Shriram Finance Limited**

**Annexure-A**
**Disclosure as required under Regulation 30 - Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024**

Infusion of further Equity Share Capital in wholly owned subsidiary of the Company

Sr. No.	Particulars	Details
a)	Name of the Target Company, details in brief such as size, turnover, etc.	<p>Shriram Overseas Investments Limited (formerly Shriram Overseas Investments Private Limited) ('Shriram Overseas') is a wholly owned subsidiary of the Company.</p> <p>The turnover of Shriram Overseas based on the audited financial statements for the financial year ended March 31, 2025 is Rs.3.26 Crores.</p>
b)	<p>Whether the acquisition would fall within related party transaction(s) and whether the promoter/promoter group/ group companies have any interest in the entity being acquired?</p> <p>If yes, nature of interest and details thereof and whether the same is done at "arms length"</p>	<p>Yes. Shriram Overseas being a wholly owned subsidiary is a related party of the Company.</p> <p>The transaction falls within the ambit of related party transactions. However, the transaction is between a holding company and wholly owned subsidiary, and as such exempted from the provisions of sub-regulation (2), (3) and (4) of Regulation 23 of the Listing Regulations pursuant to Regulation 23(5) of the Listing Regulations.</p> <p>The infusion of further Equity Share Capital is at an arm's length basis based on the valuation report.</p> <p>Except to the extent of shares held by the Company in Shriram Overseas, the promoter/promoter group/group companies of the Company do not have any interest in Shriram Overseas.</p>

**Shriram Finance Limited**
**Corporate Office:** Wockhardt Towers, Level -III, West Wing, C-2, G-Block, Bandra - Kurla Complex, Bandra (East), Mumbai - 400 051, Maharashtra. Ph: +91 22 4095 9595

**Registered Office:** Sri Towers, Plot No.14A, South Phase, Industrial Estate, Guindy, Chennai – 600 032, Tamil Nadu, India. Tel: +91 44 2499 0356

 Website: [www.shriramfinance.in](http://www.shriramfinance.in) | Corporate Identity Number (CIN) — L65191TN1979PLC007874

c)	Industry to which the entity being acquired belongs	Shriram Overseas is engaged in the business of investment in, acquire and hold, underwrite, subscribe for and/or sell or dispose shares, bonds, stocks, securities, debenture stocks issued by any company constituted and carrying on business in India or elsewhere.
d)	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	The objective of the capital infusion in Shriram Overseas is to further strengthen its capital base.
e)	Brief details of any governmental or regulatory approvals required for the acquisition	No government or other regulatory approval is required for this infusion of capital in Shriram Overseas.
f)	Indicative time period for completion of the acquisition	September 26, 2025
g)	Consideration - whether cash consideration or share swap or any other form and details of the same	Cash consideration
f)	Cost of acquisition or the price at which the shares are acquired	Rs.300,00,52,250/- towards subscription of 1,90,25,000 Equity Shares of face value of Rs.10/- each at a premium of Rs.147.69 per Equity Share of Shriram Overseas through Rights Issue. This represents 100% of the Rights Issue size.

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g)	Percentage of shareholding/ control acquired and/or number of shares acquired	No change in ownership / percentage holding. Shriram Overseas will continue to remain the wholly owned subsidiary of the Company.								
h)	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	<p>Shriram Overseas is engaged in the business of investment in, acquire and hold, underwrite, subscribe for and/or sell or dispose shares, bonds, stocks, securities, debenture stocks issued by any company constituted and carrying on business in India or elsewhere.</p> <p>Date of Incorporation: May 30, 1995</p> <p>Turnover of Shriram Overseas for last 3 years:</p> <table data-bbox="670 848 1284 1024"> <thead> <tr> <th>Year</th> <th>Turnover (Rs. in Crores)</th> </tr> </thead> <tbody> <tr> <td>F.Y. 2024-25</td> <td>3.26</td> </tr> <tr> <td>F.Y. 2023-24</td> <td>3.63</td> </tr> <tr> <td>F.Y. 2022-23</td> <td>2.14</td> </tr> </tbody> </table>	Year	Turnover (Rs. in Crores)	F.Y. 2024-25	3.26	F.Y. 2023-24	3.63	F.Y. 2022-23	2.14
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