SHRIRAM
Transport Finance Company Limited
A WINNING RELATIONSHIP

SEC/FILING/BSE-NSE/19-20/68A-B

April 24, 2019

**BSE Limited**
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

**National Stock Exchange of India Limited**
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SRTRANSFIN

Dear Sirs,

**Sub.: Intimation in connection with U.S.$ 2,000,000,000 Global Medium Term Note Programme established by the Company**

Further to and in continuation of our letter dated April 16, 2019, we wish to inform you that the Company has completed the issuance and allotment of 5.950 percent Senior Secured Notes for a sum of U.S.$ 500,000,000 under the U.S.$ 2,000,000,000 Global Medium Term Note Programme, through the relevant Common Depositories.

This notification is in compliance with Regulation 30 and other applicable regulations of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations 2015.

Thanking you.

Yours faithfully,
*For* **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**

**VIVEK ACHWAL**
**COMPANY SECRETARY**