SHRIRAM
Transport Finance Company Limited
A WINNING RELATIONSHIP

SEC/FILING/BSE-NSE/19-20/68A-B

August 22, 2019

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai, Maharashtra – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai, Maharashtra – 400 051.
NSE Symbol: SRTRANSFIN

Dear Sirs,

Sub.: Allotment of Secured Redeemable Non-Convertible Debentures

This is to inform you that the Company has allotted today 33,99,399 secured redeemable non-convertible debentures of face value of Rs. 1,000 each ("**NCDs**"), constituting the Tranche 1 NCDs offered by way of public issue in terms of the Tranche 1 Prospectus dated July 12, 2019 read with the shelf prospectus dated July 09, 2019 ("**Prospectus**"), the details of which are more particularly contained in the **Annexure- A** herewith. The Company has also created security in favour of Catalyst Trusteeship Limited as per the terms of the Prospectus.

The said NCDs will be listed on the National Stock Exchange of India Limited and BSE Limited.

Kindly take the above information on record.

Thanking you,

Yours faithfully,

For **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**

VIVEK ACHWAL
COMPANY SECRETARY
Encl.a/a

Annexure - A

Series	I	II	III	IV	V	VI	VII	VIII	IX	X
Face value (Rs.)	1000	1000	1000	1000	1000	1000	1000	1000	1000	1000
Date of Allotment	August 22, 2019	August 22, 2019	August 22, 2019	August 22, 2019	August 22, 2019	August 22, 2019	August 22, 2019	August 22, 2019	August 22, 2019	August 22, 2019
Issue Size	10,00,00,000 Secured Redeemable Nonconvertible Debentures of face value of RS. 1,000 EACH, ("NCDs"), for an amount of RS. 30,000 LACS ("Base Issue Size") with an option to retain oversubscription aggregating up TO RS. 10,00,000 lacs ("THE SHELF LIMIT") and is being offered by way of this tranche 1 prospectus dated July 12, 2019 containing, inter alia, the terms and conditions of this Tranche 1 Issue ("tranche 1 prospectus"), which should be read together with the Shelf Prospectus dated July 9, 2019 ("SHELF PROSPECTUS")									
ISIN	INE721A07OY1	INE721A07OZ8	INE721A07PA8	INE721A07PB6	INE721A07PC4	INE721A07PD2	INE721A07PE0	INE721A07PF7	INE721A07PG5	INE721A07PH3
Total Allotment Quantity	422280	343455	210360	531140	558073	472039	261903	282138	175741	142270
Cert. No. / Dist. Nos.	1 To 422280	1 To 343455	1 To 210360	1 To 531140	1 To 558073	1 To 472039	1 To 261903	1 To 282138	1 To 175741	1 To 142270
Tenure	42 months	60 months	84 months	30 months	42 months	60 months	84 months	42 months	60 months	84 months
Coupon (%) *	9.12%	9.22%	9.31%	9.30%	9.50%	9.60%	9.70%	NA	NA	NA
Redemption amount (Rs. Per NCD)	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,374.75 (#)	1,582.25 (#)	1,912.80 (#)
Date of Maturity	February 22, 2023	August 22, 2024	August 22, 2026	February 22, 2022	February 22, 2023	August 22, 2024	August 22, 2026	February 22, 2023	August 22, 2024	August 22, 2026
Frequency of Interest payment	Monthly	Monthly	Monthly	Annual	Annual	Annual	Annual	Cumulative	Cumulative	Cumulative
Date of Interest Payment	October 1, 2019	October 1, 2019	October 1, 2019	August 22, 2020	August 22, 2020	August 22, 2020	August 22, 2020	NA	NA	NA
	November 1, 2019	November 1, 2019	November 1, 2019	August 22, 2021	August 22, 2021	August 22, 2021	August 22, 2021	-	-	-
	December 1, 2019	December 1, 2019	December 1, 2019	February 22, 2022	August 22, 2022	August 22, 2022	August 22, 2022	-	-	-
	January 1, 2020	January 1, 2020	January 1, 2020	-	February 22, 2023	August 22, 2023	August 22, 2023	-	-	-
	February 1, 2020	February 1, 2020	February 1, 2020	-	-	August 22, 2024	August 22, 2024	-	-	-
	March 1, 2020	March 1, 2020	March 1, 2020	-	-	-	August 22, 2025	-	-	-
	April 1, 2020	April 1, 2020	April 1, 2020	-	-	-	August 22, 2026	-	-	-
	May 1, 2020	May 1, 2020	May 1, 2020	-	-	-	-	-	-	-
	June 1, 2020	June 1, 2020	June 1, 2020	-	-	-	-	-	-	-
	July 1, 2020	July 1, 2020	July 1, 2020	-	-	-	-	-	-	-
	August 1, 2020	August 1, 2020	August 1, 2020	-	-	-	-	-	-	-
	September 1, 2020	September 1, 2020	September 1, 2020	-	-	-	-	-	-	-
	October 1, 2020	October 1, 2020	October 1, 2020	-	-	-	-	-	-	-
	November 1, 2020	November 1, 2020	November 1, 2020	-	-	-	-	-	-	-
	December 1, 2020	December 1, 2020	December 1, 2020	-	-	-	-	-	-	-
	January 1, 2021	January 1, 2021	January 1, 2021	-	-	-	-	-	-	-
	February 1, 2021	February 1, 2021	February 1, 2021	-	-	-	-	-	-	-
	March 1, 2021	March 1, 2021	March 1, 2021	-	-	-	-	-	-	-
	April 1, 2021	April 1, 2021	April 1, 2021	-	-	-	-	-	-	-
	May 1, 2021	May 1, 2021	May 1, 2021	-	-	-	-	-	-	-
	June 1, 2021	June 1, 2021	June 1, 2021	-	-	-	-	-	-	-
	July 1, 2021	July 1, 2021	July 1, 2021	-	-	-	-	-	-	-
	August 1, 2021	August 1, 2021	August 1, 2021	-	-	-	-	-	-	-
	September 1, 2021	September 1, 2021	September 1, 2021	-	-	-	-	-	-	-
	October 1, 2021	October 1, 2021	October 1, 2021	-	-	-	-	-	-	-
	November 1, 2021	November 1, 2021	November 1, 2021	-	-	-	-	-	-	-
	December 1, 2021	December 1, 2021	December 1, 2021	-	-	-	-	-	-	-
	January 1, 2022	January 1, 2022	January 1, 2022	-	-	-	-	-	-	-
	February 1, 2022	February 1, 2022	February 1, 2022	-	-	-	-	-	-	-
	March 1, 2022	March 1, 2022	March 1, 2022	-	-	-	-	-	-	-
	April 1, 2022	April 1, 2022	April 1, 2022	-	-	-	-	-	-	-
	May 1, 2022	May 1, 2022	May 1, 2022	-	-	-	-	-	-	-
	June 1, 2022	June 1, 2022	June 1, 2022	-	-	-	-	-	-	-
	July 1, 2022	July 1, 2022	July 1, 2022	-	-	-	-	-	-	-
	August 1, 2022	August 1, 2022	August 1, 2022	-	-	-	-	-	-	-
	September 1, 2022	September 1, 2022	September 1, 2022	-	-	-	-	-	-	-
	October 1, 2022	October 1, 2022	October 1, 2022	-	-	-	-	-	-	-
	November 1, 2022	November 1, 2022	November 1, 2022	-	-	-	-	-	-	-
	December 1, 2022	December 1, 2022	December 1, 2022	-	-	-	-	-	-	-

SHRIRAM TRANSPORT FINANCE CO. LTD.

Annexure - A

Series	I	II	III	IV	V	VI	VII	VIII	IX	X
	January 1, 2023	January 1, 2023	January 1, 2023	-	-	-	-	-	-	-
	February 1, 2023	February 1, 2023	February 1, 2023	-	-	-	-	-	-	-
	February 22, 2023	March 1, 2023	March 1, 2023	-	-	-	-	-	-	-
	-	April 1, 2023	April 1, 2023	-	-	-	-	-	-	-
	-	May 1, 2023	May 1, 2023	-	-	-	-	-	-	-
	-	June 1, 2023	June 1, 2023	-	-	-	-	-	-	-
	-	July 1, 2023	July 1, 2023	-	-	-	-	-	-	-
	-	August 1, 2023	August 1, 2023	-	-	-	-	-	-	-
	-	September 1, 2023	September 1, 2023	-	-	-	-	-	-	-
	-	October 1, 2023	October 1, 2023	-	-	-	-	-	-	-
	-	November 1, 2023	November 1, 2023	-	-	-	-	-	-	-
	-	December 1, 2023	December 1, 2023	-	-	-	-	-	-	-
	-	January 1, 2024	January 1, 2024	-	-	-	-	-	-	-
	-	February 1, 2024	February 1, 2024	-	-	-	-	-	-	-
	-	March 1, 2024	March 1, 2024	-	-	-	-	-	-	-
	-	April 1, 2024	April 1, 2024	-	-	-	-	-	-	-
	-	May 1, 2024	May 1, 2024	-	-	-	-	-	-	-
	-	June 1, 2024	June 1, 2024	-	-	-	-	-	-	-
	-	July 1, 2024	July 1, 2024	-	-	-	-	-	-	-
	-	August 1, 2024	August 1, 2024	-	-	-	-	-	-	-
	-	August 22, 2024	September 1, 2024	-	-	-	-	-	-	-
	-	-	October 1, 2024	-	-	-	-	-	-	-
	-	-	November 1, 2024	-	-	-	-	-	-	-
	-	-	December 1, 2024	-	-	-	-	-	-	-
	-	-	January 1, 2025	-	-	-	-	-	-	-
	-	-	February 1, 2025	-	-	-	-	-	-	-
	-	-	March 1, 2025	-	-	-	-	-	-	-
	-	-	April 1, 2025	-	-	-	-	-	-	-
	-	-	May 1, 2025	-	-	-	-	-	-	-
	-	-	June 1, 2025	-	-	-	-	-	-	-
	-	-	July 1, 2025	-	-	-	-	-	-	-
	-	-	August 1, 2025	-	-	-	-	-	-	-
	-	-	September 1, 2025	-	-	-	-	-	-	-
	-	-	October 1, 2025	-	-	-	-	-	-	-
	-	-	November 1, 2025	-	-	-	-	-	-	-
	-	-	December 1, 2025	-	-	-	-	-	-	-
	-	-	January 1, 2026	-	-	-	-	-	-	-
	-	-	February 1, 2026	-	-	-	-	-	-	-
	-	-	March 1, 2026	-	-	-	-	-	-	-
	-	-	April 1, 2026	-	-	-	-	-	-	-
	-	-	May 1, 2026	-	-	-	-	-	-	-
	-	-	June 1, 2026	-	-	-	-	-	-	-
	-	-	July 1, 2026	-	-	-	-	-	-	-
	-	-	August 1, 2026	-	-	-	-	-	-	-
	-	-	August 22, 2026	-	-	-	-	-	-	-

Notes (*)	The initial allottees under Category III and Category IV in the proposed Tranche 1 Issue who are Senior Citizens on the Deemed Date of Allotment shall be eligible for an additional incentive of 0.25% p.a. provided the NCDs issued under the proposed Tranche 1 Issue are continued to be held by such investors under Category III and Category IV on the relevant Record Date for the relevant Interest Payment Date for Series I, Series II, Series III, Series IV, Series V, Series VI and/or Series VII.
Notes (#)	The amount payable on redemption to such Senior Citizens for NCDs under Series VIII, Series IX and Series X is Rs. 1,385.80, Rs. 1,600.40 and Rs. 1,943.55 per NCD respectively provided the NCDs issued under the proposed Tranche 1 Issue are continued to be held by such investors under Category III and Category IV on the relevant Record Date for the relevant Redemption Date for the Series VIII, Series IX and Series X.

CERTIFIED TRUE COPY

For SHRIRAM TRANSPORT FINANCE CO. LTD.

V. M. Achwal
Company Secretary