SHRIRAM
Commercial Vehicle Finance
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SEC/FILING/BSE-NSE/18-19/68A-B

December 21, 2018

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SRTRANSFIN

Dear Sirs,

Sub.: Outcome of Allotment Committee - NCDs Meeting on December 21, 2018

In furtherance to our letter dated November 30, 2018 regarding intimation of Banking and Finance Committee Meetings for raising Funds, we write to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted Rated Unsecured Subordinated, Taxable Non-Convertible Debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) on private placement basis.

The details of the said allotments is mentioned in Annexure A.

Kindly take the above information on record.

Thanking you,

Yours faithfully,

For **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**

VIVEK ACHWAL
COMPANY SECRETARY

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Annexure A

Issuer	Shriram Transport Finance Company Limited	
Kinds of securities offered	Rated, Unsecured, Subordinated, Taxable Non-Convertible debentures on Private placement basis for an issue size of Rs. 500 Crores	
Date of Allotment	21-December-2018	
Nominal Amount per security (in Rs.)	Rs. 10,00,000/-	
Proposed to be listed	Yes, on the WDM segment of BSE/NSE	
Series Name	Series STFCL NOV 18-19 PP SD-01-Reissue-02	Series STFCL DEC 18-19 PP SD-02 - Reissue- 01
ISIN	INE721A08DC8	INE721A08DD6
Past Issuance in same ISIN	Rs.650 Crores on 28th November 2018 & Rs.650 Crores on 12th December 2018	Rs.10 Crores on 12th December 2018
Allotment Size	4750 Debentures aggregating to Rs. 475 Crores	250 Debentures aggregating to Rs. 25 Crores
Issue Size	Rs. 475 Crores	Rs. 25 Crores
Tenure	5 Year, 4 months and 5 days from the date of allotment	9 Year, 11 months and 21 days from the date of allotment
Interest/Coupon Rate	10.25 % p.a.	10.51% p.a.
Details of Payment of Interest/	On 28th of every month and on maturity subject to Business Day Convention	Annually on 12th December 2019, 12th December 2020, 12th December 2021, 12th December 2022, 12th December 2023, 12th December 2024, 12th December 2025, 12th December 2026, 12th December 2027 and on maturity i.e 12th December 2028
Redemption / Date of Maturity	26th April 2024	12th December 2028
Charge /security, if any, created over the assets	Not applicable since the issue is of Unsecured, Subordinated, Taxable Non-Convertible debentures	Not applicable since the issue is of Unsecured, Subordinated, Taxable Non-Convertible debentures

