SHRIRAM
Commercial Vehicle Finance
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SEC/FILING/BSE-NSE/18-19/68A-B

February 20, 2019

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SRTRANSFIN

Dear Sir,

Sub.: Press Release in connection with issuance of USD 400 million under the INR 50,000,000,000 Medium Term Note Programme

Please find enclosed herewith a press release being issued by the Company in connection with issuance of USD 400 million under the INR 50,000,000,000 Medium Term Note Programme.

The same is being hosted on the Company's website at www.stfc.in in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours faithfully,
For **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**

VIVEK MADHUKAR ACHWAL

Digitally signed by: VIVEK MADHUKAR ACHWAL
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VIVEK ACHWAL
COMPANY SECRETARY
Encl.: a/a.

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PRESS RELEASE

Shriram Transport Finance raises USD 400mn from International Bond Markets

STFCs debut issue and the first from private sector NBFC

Mumbai, 20th February 2019: Shriram Transport Finance Company Limited ("STFC" or "Company"), India's largest asset financing company has successfully priced a USD 400 million Fixed Rate Senior Secured Reg S Bond for a 3 year tenor at 5.70%. STFC's debut bond transaction also marks the first international bond by a private sector Indian NBFC. The Company has previously successfully placed Masala bonds.

The Company engaged around 50 investors during an extensive deal roadshow across Singapore, Hong Kong and London. Backed by the strong investor feedback, the transaction was launched with an initial price guidance of 6.000% area. Following a strong book build supported by high quality real money investors, the Company was able to tighten pricing by 30bps to 5.70%.

The final order book was in excess of USD 1 bn with oversubscription of >2.5x. The transaction witnessed 67% participation from Asia and 33% from EMEA with 81% investment from asset managers, 13% from banks and 6% from private banks and others.

Deutsche Bank, HSBC, ING and Standard Chartered Bank acted as Joint Global Coordinators along with Barclays, Citi, Emirates NBD Capital and J.P. Morgan acting as Joint Lead Managers.

Mr. Umesh Revankar, Managing Director and CEO of Shriram Transport Finance Company, while describing the landmark issuance stated "We are overwhelmed by the strong response of the global investor community to our credit story. This transaction would help us further diversify our sources of funding"

About Shriram Transport Finance Company Limited:

Shriram Transport Finance Company Limited (STFC) is the flagship company of Shriram group. STFC is the one of the largest asset financing non-banking finance companies in the organized sector in India that cater to first time buyers (FTB) and small road transport operators (SRTOs) for financing pre owned commercial vehicles. It has a pan-India presence with a network of 1,348 branches and employs 26,256 employees as of December 31, 2018. STFC provides financing for passenger commercial vehicles, multi-utility vehicles, three wheelers and tractors as well as ancillary equipment and vehicle parts finance, such as loans for tyres and engine replacements, and provide working capital facility for FTBs and SRTOs.

For Further information, please contact:
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