SHRIRAM
Commercial Vehicle Finance
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SEC/FILING/BSE-NSE/18-19/68A-B

February 20, 2019

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SRTRANSFIN

Dear Sirs,

Sub.: Intimation in connection with our INR 50,000,000,000 Medium Term Note Programme

Further to our letters dated January 30, 2019 and February 13, 2019, we wish to inform you that the Bond Issuance Committee has today approved issuance of USD 400 million Senior Secured Notes under the INR 50,000,000,000 Medium Term Note Programme as per the details contained in Annexure-I. The Company is signing the pricing supplement in this regard. The Company shall make the relevant intimations once the issuance and allotment of the Notes are completed.

The meeting commenced at 8.45 p.m. and concluded at 09.30 p.m.

This is in compliance with Regulation 30 and other applicable provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations 2015.

Thanking you.

Yours faithfully,

For **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**

VIVEK MADHUKAR ACHWAL
Digitally signed by: VIVEK MADHUKAR ACHWAL
DN: CN = VIVEK MADHUKAR ACHWAL C = IN O = Personal , CID - 6342588
Date: 2019.02.20 21:36:44 +06'30'

VIVEK ACHWAL

COMPANY SECRETARY
Encl.a/a

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Annexure - I

Name of the Issuer	Shriram Transport Finance Company Limited
i. Size of the Issue	USD 400,000,000 5.70 percent Senior Secured Notes due 2022 under the INR 50,000,000,000 Medium Term Note Programme
ii. Specified Denominations of Senior Secured Notes	USD 200,000 and, in excess thereof, integral multiples of USD 1,000
iii. Issue Date of Senior Secured Notes	February 27, 2019
iv. whether Senior Secured Notes are proposed to be listed? If yes, name of the stock exchange(s);	Yes. Singapore Exchange Securities Trading Limited
v. Tenure of the Senior Secured Notes	3 years maturing on February 27, 2022
vi. Coupon/interest offered	5.70 percent p.a. payable semi-annually
vii. Redemption	Redemption at par
viii. charge/security, if any, created over the assets;	The Senior Secured Notes will be secured by way of an exclusive first ranking charge over specified accounts receivables.
ix. Use of proceeds	Onward lending and other activities as may be permitted by the ECB guidelines.

SHRIRAM TRANSPORT FINANCE CO. LTD.