SHRIRAM
Transport Finance Company Limited
A WINNING RELATIONSHIP

SEC/FILING/BSE-NSE/19-20/68A-B

January 16, 2020

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SRTRANSFIN

Dear Sirs,

Sub.: Intimation in connection with U.S.$ 3,000,000,000 Global Medium Term Note Programme established by the Company

Further to and in continuation of our letter dated January 09, 2020, we wish to inform you that the Company has completed the issuance and allotment of 5.100 percent Senior Secured Notes (Social Bonds) for a sum of U.S.$ 500,000,000 under the U.S.$ 3,000,000,000 Global Medium Term Note Programme, through the relevant Common Depositories.

This notification is in compliance with Regulation 30 and other applicable regulations of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations 2015.

Thanking you.

Yours faithfully,
For **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**

VIVEK MADHUKAR ACHWAL

Digitally signed by: VIVEK MADHUKAR ACHWAL
DN: CN = VIVEK MADHUKAR ACHWAL C = IN O = Personal
Date: 2020.01.16 20:34:08 +05'30'

VIVEK ACHWAL
COMPANY SECRETARY