SHRIRAM
Commercial Vehicle Finance
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SEC/FILING/BSE-NSE/18-19/68A-B

February 13, 2019

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SRTRANSFIN

Dear Sirs,

Sub.: Disclosure under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

In furtherance to our letter dated February 22, 2018 read with April 27, 2018 with regard to the establishment of a Medium Term Notes Programme for an amount not exceeding INR 50,000,000,000 (Indian Rupees Fifty Thousand Million Only) for the purpose of issue of rupee denominated bonds and any other permissible securities in one or more tranches, we wish to inform you that the following:

Shriram Transport Finance Company Limited, rated BB+ (Stable) by S&P and BB+ (Stable) by Fitch, has appointed Deutsche Bank, HSBC, ING and Standard Chartered Bank as Joint Global Coordinators and Bookrunners and Barclays, Emirates NBD Capital and J.P. Morgan as Joint Bookrunners to arrange a series of fixed income investor update meetings in Asia and Europe commencing on 14th February 2019. A benchmark sized USD Regulation S senior secured notes offering may follow, subject to market conditions. FCA / ICMA stabilization applies.

THIS NOTICE IS CONFIDENTIAL AND SOLELY FOR THE USE OF THE PERSON TO WHOM IT IS ADDRESSED AND ITS ADVISORS. THIS ANNOUNCEMENT IS NOT AN OFFER FOR SALE OF, OR SOLICITATION TO PURCHASE OR SUBSCRIBE FOR, SECURITIES OF SHRIRAM TRANSPORT FINANCE COMPANY LIMITED IN THE UNITED STATES OR ANY OTHER JURISDICTION IN WHICH SUCH OFFER OR SOLICITATION WOULD BE UNLAWFUL. SECURITIES MAY NOT BE OFFERED OR SOLD IN THE UNITED STATES OR TO U.S. PERSONS ABSENT REGISTRATION OR AN EXEMPTION FROM REGISTRATION

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UNDER THE U.S. SECURITIES ACT OF 1933, AS AMENDED. ANY PUBLIC OFFERING OF SECURITIES TO BE MADE IN THE UNITED STATES WILL BE MADE BY MEANS OF A PROSPECTUS THAT MAY BE OBTAINED FROM THE ISSUER OR SELLING SECURITY HOLDER AND THAT WILL CONTAIN DETAILED INFORMATION ABOUT SHRIRAM TRANSPORT FINANCE COMPANY LIMITED AND ITS MANAGEMENT, AS WELL AS FINANCIAL STATEMENTS. SHRIRAM TRANSPORT FINANCE COMPANY LIMITED DOES NOT INTEND TO REGISTER ANY SECURITIES IN THE UNITED STATES OR TO CONDUCT A PUBLIC OFFERING OF SECURITIES IN THE UNITED STATES, AND NO PUBLIC OFFERING OF SECURITIES WILL BE MADE IN THE UNITED STATES OR IN ANY OTHER JURISDICTION WHERE SUCH AN OFFERING IS RESTRICTED OR PROHIBITED. A RATING IS NOT A RECOMMENDATION TO BUY, SELL OR HOLD SECURITIES AND MAY BE SUBJECT TO SUSPENSION, REDUCTION OR WITHDRAWAL AT ANY TIME BY THE RATING AGENCIES.

The notes are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the European Economic Area ("EEA"). For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of MiFID II; (ii) a customer within the meaning of Directive 2002/92/EC ("IMD"), where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II. Consequently, no key information document required by Regulation (EU) No 1286/2014 (the "PRIIPs Regulation") for offering or selling the Securities or otherwise making them available to retail investors in the EEA has been prepared and therefore offering or selling the Securities or otherwise making them available to any retail investor in the EEA may be unlawful under the PRIIPS Regulation. MiFID II professionals/ECPs-only – Manufacturer target market (MiFID II product governance) is eligible counterparties and professional clients only (all distribution channels).

This is for the information of your members and all concerned in compliance with the applicable provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations 2015.

Thanking you.

Yours faithfully,
For **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**

VIVEK ACHWAL
COMPANY SECRETARY