SHRIRAM
Transport Finance Company Limited
A WINNING RELATIONSHIP

SEC/FILING/BSE-NSE/19-20/68A-B

July 11, 2019

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SRTRANSFIN

Dear Sirs,

Sub.: Intimation in connection with USD 2,000,000,000 Global Medium Term Note Programme

Further to our letters dated June 28, 2019 and July 11, 2019, we wish to inform you that the Bond Issuance Committee in today's meeting approved issuance of USD 250,000,000 Senior Secured Notes (to be consolidated and form a single Series with the USD 500,000,000 5.950 percent Senior Secured Notes due 2022 issued on April 24, 2019) under the USD 2,000,000,000 Global Medium Term Note Programme established on April 05, 2019.

The Company is signing the pricing supplement in this regard and the details of the same are contained in Annexure-I. The Company shall make the relevant intimations once the issuance and allotment of the Notes are completed.

The meeting commenced at 08.00 p.m. and concluded at 08.30 p.m.

This is in compliance with Regulation 30 and other applicable provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations 2015.

Thanking you,

Yours faithfully,

For **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**

VIVEK ACHWAL
COMPANY SECRETARY

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Annexure-I

Issuer	Shriram Transport Finance Company Limited
i. Size of the issue of Senior Secured Notes;	USD 250,000,000 5.950 percent Senior Secured Notes due 2022 under the USD 2,000,000,000 Global Medium Term Note Programme
ii. Issue Price:	101.693% of the Aggregate Nominal Amount plus accrued interest from (and including) 24 April 2019 to (but excluding) the Issue Date
iii. Issue Date of Senior Secured Notes	July 17, 2019
iv. Whether Senior Secured Notes are proposed to be listed? If yes, name of the stock exchange(s);	Yes. Singapore Exchange Securities Trading Limited
v. Maturity of the Senior Secured Notes	24 October 2022
vi. Rate of Interest of Senior Secured Notes;	5.950 percent p.a. payable semi-annually
vii. Redemption of Senior Secured Notes	Redemption at par
viii. charge/security, if any, created over the assets;	The Senior Secured Notes will be secured by creation of charge over specified accounts receivables.
ix. Use of proceeds	Onward lending and other activities as may be permitted by the ECB Directions.