

April 9, 2025

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex, Bandra - East
Mumbai – 400 051
NSE Symbol: SHRIRAMFIN

Dear Sirs,

Sub.: Outcome of Allotment Committee - NCDs Meeting held on April 9, 2025

In furtherance to our letters dated January 24, 2025 regarding outcome of Board Meeting and intimation of Committee meetings for raising Funds through issue of debt securities for the period from February 1, 2025 to April 30, 2025, we wish to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted senior, secured, rated, listed, redeemable, taxable Non-Convertible Debentures (NCDs) on Private placement as per the details given in Annexure A.

Kindly take the above information on record.

Yours faithfully,
For **SHRIRAM FINANCE LIMITED**

U BALASUNDARARAO
COMPANY SECRETARY & COMPLIANCE OFFICER

Shriram Finance Limited

Corporate Office: Wockhardt Towers, Level -III, West Wing, C-2, G-Block, Bandra - Kurla Complex, Bandra (East), Mumbai - 400 051, Maharashtra. Ph: +91 22 4095 9595

Registered Office: Sri Towers, Plot No.14A, South Phase, Industrial Estate, Guindy, Chennai – 600 032, Tamil Nadu, India. Tel: +91 44 2499 0356

Website: www.shriramfinance.in | Corporate Identity Number (CIN) — L65191TN1979PLC007874

Annexure A

Issuer	Shriram Finance Limited	
Series Name	Series SFL PPD 2025-26 Option 1	
	Series SFL 2 PPD 2025-26 Option 2	
Kinds of securities offered	Option 1 - Senior, secured, rated, listed, redeemable, taxable Non-Convertible Debentures (NCDs) on Private placement basis for an issue size of Rs. 375 Crores plus green shoe option of Rs. 1500 Crores.	
	Option 2 - Senior, secured, rated, listed, redeemable, taxable Non-Convertible Debentures (NCDs) on Private placement basis for an issue size of Rs. 375 Crores plus green shoe option of Rs. 1500 Crores.	
ISIN	Option 1	Option 2
	INE721A07SL9	INE721A07SM7
Allotment Size	Option 1	Option 2
	57,500 NCDs	1,14,000 NCDs
Type of Interest/Coupon Basis	Option 1 - Fixed	
	Option 2 - Fixed	
Coupon Rate	Option 1	Option 2
	Fixed at 8.70 % p.a.	Fixed at 8.69 % p.a.
Details of Payment of Interest	Option 1 - Annually on April 09, 2026; April 09, 2027; and on maturity i.e. April 09, 2028.	
	Option 2 - Annually on July 19, 2025; July 19, 2026; July 19, 2027; July 19, 2028; July 19, 2029 and on maturity i.e. July 19, 2030.	
Date of Allotment	Option 1	Option 2
	April 09, 2025	April 09, 2025
Face Value per NCD	Option 1	Option 2
	Rs. 1,00,000	Rs. 1,00,000
Issuance Price per NCD	Option 1	Option 2
	Rs. 1,00,000 per debenture	Rs. 1,00,000 per debenture
Issue Size (As per Face Value)	Option 1	Option 2
	Rs. 575 Crores	Rs. 1,140 Crores
Premium/Discount at which security is issued and the effective yield	Option 1	Option 2
	Premium/Discount - N/A Yield – Multiple Yield	Premium/Discount - N/A Yield – Multiple Yield
Whether NCDs are proposed to be listed	Yes, on the WDM segment of BSE	

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Past Issuance in Same ISIN	Option 1	Option 2
	N/A	N/A
Tenure Option 1	3 (three) years from the Deemed Date of Allotment	
Tenure Option 2	5 (five) years 3 (three) months and 10 (ten) Days from the Deemed Date of Allotment	
Date of Maturity	Option 1	Option 2
	April 09, 2028	July 19, 2030
Charge /security, if any, created over the assets	Yes, Secured	
Objects & Utilization of the Issue Proceeds	100% of the proceeds hereof will be utilised in accordance with statutory and regulatory requirements (including requirements of RBI) and for financing of all the asset classes, onward lending, refinancing of existing debt, meeting working capital requirement and other general purposes of the Company.	
Special right/interest/privileges attached to the instrument and changes thereof;	Not Applicable	
Delay or Default in payment of interest / principal amount for a period of more than three months from the due date	Nil	
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Not Applicable	
Details of redemption of preference shares indicating the manner of redemption and debentures;	Not Applicable	

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