SHRIRAM
Transport Finance Company Limited
A WINNING RELATIONSHIP

SEC/FILING/BSE-NSE/19-20/68A-B January 09, 2020

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SRTRANSFIN

Dear Sirs,

Sub.: Intimation in connection with pricing of Senior Secured Notes (Social Bonds) to be issued under USD 3,000,000,000 Global Medium Term Note Programme

Further to our letters dated December 27, 2019, December 31, 2019, January 06, 2020 and January 09, 2020, we wish to inform you that the Banking and Finance Committee in today's meeting approved issuance of USD 500,000,000 5.100 percent Senior Secured Notes due 2023 (Social Bonds) under the USD 3,000,000,000 Global Medium Term Note Programme established on December 27, 2019.

The Company has priced USD 500 million Social Bonds as per the details contained in Annexure-I. The Company shall make necessary intimation upon issuance and allotment of the Social Bonds.

The meeting commenced at 11.00 p.m. and concluded at 11.30 p.m.

This is in compliance with Regulation 30 and other applicable provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations 2015.

Thanking you.

Yours faithfully,

For SHRIRAM TRANSPORT FINANCE COMPANY LIMITED

VIVEK MADHUKAR ACHWAL

Digitally signed by: VIVEK MADHUKAR ACHWAL
DN: CN = VIVEK MADHUKAR ACHWAL C = IN O = Personal
Date: 2020.01.09 23:52:29 +05'30'

VIVEK ACHWAL
COMPANY SECRETARY
Encl.a/a

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Annexure-I

Issuer	Shriram Transport Finance Company Limited
i. Size of the issue of Senior Secured Notes;	USD 500,000,000 5.100 percent Senior Secured Notes due 2023 (Social Bonds) under the USD 3,000,000,000 Global Medium Term Note Programme
ii. Issue Price:	100% of the Aggregate Nominal Amount
iii. Issue Date of Senior Secured Notes	January 16, 2020
iv. Whether Senior Secured Notes are proposed to be listed? If yes, name of the stock exchange(s);	Yes. Singapore Exchange Securities Trading Limited
v. Maturity of the Senior Secured Notes	July 16, 2023
vi. Rate of Interest of Senior Secured Notes;	5.100 percent p.a. payable semi-annually
vii. Redemption of Senior Secured Notes	Redemption at par
viii. charge/security, if any, created over the assets;	The Social Bonds will be secured by creation of charge over specified accounts receivables.
ix. Use of proceeds	The proceeds from the issue of Social Bonds will be used exclusively to finance or re-finance Eligible Social Projects as per the Social Finance Framework of the Company. Such use shall comply with the onward lending activities permitted by the ECB Guidelines and in accordance with the approvals granted by RBI from time to time.