SHRIRAM
Transport Finance Company Limited
A WINNING RELATIONSHIP

SEC/FILING/BSE-NSE/18-19/68A-B

August 7, 2019

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SRTRANSFIN

Dear Sirs,

Sub.: Outcome of Allotment Committee - NCDs Meeting on August 7, 2019

In furtherance to our letter dated July 31, 2019 regarding intimation of Banking and Finance Committee Meetings for raising Funds, we write to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted Senior Secured Rated Listed principal protected Market Linked Redeemable Non-Convertible Debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis.

The details of the said allotment is mentioned in Annexure A.

Kindly take the above information on record.

Thanking you,

Yours faithfully,

For **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**

VIVEK ACHWAL
COMPANY SECRETARY

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Annexure A

Issuer	Shriram Transport Finance Company Limited
Series Name	STFCL MAY 2019-20 PPML I Option II Reissue -01
Kinds of securities offered	Senior secured rated listed principal protected market linked redeemable non-convertible debentures (NCD) on Private placement basis for an issue size of Rs. 10 Crores
Date of Allotment	07-August-2019
Nominal Amount per security (in Rs)	Rs. 10,00,000/-
Proposed to be listed	Yes, on the WDM segment of BSE/NSE
ISIN	INE721A07OX3
Past Issuance in same ISIN	Rs.17.30 Crores on 29th May 2018
Allotment Size	100 Debentures aggregating to Rs. 10 Crores
Issue Size	Rs. 10 Crores
Tenor (Original Issuance)	729 days from the date of allotment
Tenor (Further Issuance)	659 days from the date of allotment
Type of Interest/Coupon Basis	Coupon linked to performance of Underlying / Reference Index
Coupon / Interest offered (Redemption / Maturity Value)	Coupon, if any will be paid on Redemption Date **Underlying / Reference Index** Government Security : 7.17 G-Sec 2028 ISIN :IN0020170174 and Maturity on January 08, 2028 as published by FBIL on www.fbil.org.in If FBIL is not available, then any other publishing agency as stipulated by Regulator

Scenario	Coupon (on XIRR basis)	Maturity Value per debentures
If Underlying Performance >=75% of the Initial Fixing level	9.10% p.a.	Rs. 11,91,087
If Underlying Performance < 75% but >= 25% of the Initial Fixing level	9.04% p.a.	Rs. 11,89,997
If Underlying Performance < 25% of the Initial Fixing level	-0.97% p.a.	Rs. 10,00,000

Details of Payment of Interest	On Maturity i.e. 27th May 2021
Redemption / Date of Maturity	27th May 2021
Charge /security, if any, created over the assets	Yes

SHRIRAM TRANSPORT FINANCE CO. LTD.