SHRIRAM
Commercial Vehicle Finance
GETS YOU GOING

SEC/FILING/BSE-NSE/18-19/68A-B

February 06, 2019

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SRTRANSFIN

Dear Sirs,

Sub.: Outcome of Debt Issuance Committee Meeting – Allotment of NCDs

We wish to inform you that the Debt Issuance Committee of the Company in its meeting held today i.e. February 06, 2019 passed the resolution for allotment of 53,73,189 secured redeemable non-convertible debentures of face value of Rs. 1,000 each (NCDs) in Tranche 3 Public Issue as per the details contained in the Annexure.

The said NCDs are proposed to be listed on the BSE Limited and National Stock Exchange of India Limited.

The meeting commenced at 02.15 p.m. and concluded at 02.45 p.m.

Kindly take the above information on record.

Thanking you,

Yours faithfully,

For **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**

VIVEK ACHWAL
COMPANY SECRETARY
Encl.a/a

STFC NCD Tranche 3 - Issue Structure							
Series	I	II	III	IV	V	VI	VII
Face value (Rs.)	1000	1000	1000	1000	1000	1000	1000
Date of Allotment	February 6, 2019	February 6, 2019	February 6, 2019	February 6, 2019	February 6, 2019	February 6, 2019	February 6, 2019
Issue Size	Secured Redeemable Non-Convertible Debentures of face value of Rs 1,000 each, for an amount of Rs 20,000 lakhs ("Base Issue Size") with an option to retain oversubscription up to Rs 50,000 lakhs aggregating upto Rs 70,000 lakhs.						
ISIN	INE721A07OM6	INE721A07ON4	INE721A07OO2	INE721A07OP9	INE721A07OQ7	INE721A07OR5	INE721A07OS3
Total Allotment Quantity	877018	263803	1799983	1001116	341492	670385	419392
Cert. No. / Dist. Nos.	1 to 877018	1 to 263803	1 to 1799983	1 to 1001116	1 to 341492	1 to 670385	1 to 419392
Tenure	5 Years	10 Years	3 Years	5 Years	10 Years	3 Years	5 Years
Coupon (%) *	9.12%	9.30%	9.40%	9.50%	9.70%	NA	NA
Redemption amount (Rs. Per NCD)	1,000	1,000	1,000	1,000	1,000	1309.66 (#)	1574.63 (#)
Date of Maturity	February 6, 2024	February 6, 2029	February 6, 2022	February 6, 2024	February 6, 2029	February 6, 2022	February 6, 2024
Frequency of Interest payment	Monthly	Monthly	Annual	Annual	Annual	Cumulative	Cumulative
Date of Interest Payment	April 1, 2019	April 1, 2019	February 6, 2020	February 6, 2020	February 6, 2020	N.A.	N.A.
	May 1, 2019	May 1, 2019	February 6, 2021	February 6, 2021	February 6, 2021	-	-
	June 1, 2019	June 1, 2019	February 6, 2022	February 6, 2022	February 6, 2022	-	-
	July 1, 2019	July 1, 2019	-	February 6, 2023	February 6, 2023	-	-
	August 1, 2019	August 1, 2019	-	February 6, 2024	February 6, 2024	-	-
	September 1, 2019	September 1, 2019	-	-	February 6, 2025	-	-
	October 1, 2019	October 1, 2019	-	-	February 6, 2026	-	-
	November 1, 2019	November 1, 2019	-	-	February 6, 2027	-	-
	December 1, 2019	December 1, 2019	-	-	February 6, 2028	-	-
	January 1, 2020	January 1, 2020	-	-	February 6, 2029	-	-
	February 1, 2020	February 1, 2020	-	-	-	-	-
	March 1, 2020	March 1, 2020	-	-	-	-	-
	April 1, 2020	April 1, 2020	-	-	-	-	-
	May 1, 2020	May 1, 2020	-	-	-	-	-
	June 1, 2020	June 1, 2020	-	-	-	-	-
	July 1, 2020	July 1, 2020	-	-	-	-	-
	August 1, 2020	August 1, 2020	-	-	-	-	-
	September 1, 2020	September 1, 2020	-	-	-	-	-
	October 1, 2020	October 1, 2020	-	-	-	-	-
	November 1, 2020	November 1, 2020	-	-	-	-	-
	December 1, 2020	December 1, 2020	-	-	-	-	-
	January 1, 2021	January 1, 2021	-	-	-	-	-
	February 1, 2021	February 1, 2021	-	-	-	-	-
	March 1, 2021	March 1, 2021	-	-	-	-	-
	April 1, 2021	April 1, 2021	-	-	-	-	-
	May 1, 2021	May 1, 2021	-	-	-	-	-
	June 1, 2021	June 1, 2021	-	-	-	-	-
	July 1, 2021	July 1, 2021	-	-	-	-	-
	August 1, 2021	August 1, 2021	-	-	-	-	-
	September 1, 2021	September 1, 2021	-	-	-	-	-
	October 1, 2021	October 1, 2021	-	-	-	-	-
	November 1, 2021	November 1, 2021	-	-	-	-	-
	December 1, 2021	December 1, 2021	-	-	-	-	-
	January 1, 2022	January 1, 2022	-	-	-	-	-
	February 1, 2022	February 1, 2022	-	-	-	-	-
	March 1, 2022	March 1, 2022	-	-	-	-	-
	April 1, 2022	April 1, 2022	-	-	-	-	-
	May 1, 2022	May 1, 2022	-	-	-	-	-
	June 1, 2022	June 1, 2022	-	-	-	-	-
	July 1, 2022	July 1, 2022	-	-	-	-	-
	August 1, 2022	August 1, 2022	-	-	-	-	-
	September 1, 2022	September 1, 2022	-	-	-	-	-



STFC NCD Tranche 3 - Issue Structure							
Series	I	II	III	IV	V	VI	VII
Face value (Rs.)	1000	1000	1000	1000	1000	1000	1000
Date of Allotment	February 6, 2019	February 6, 2019	February 6, 2019	February 6, 2019	February 6, 2019	February 6, 2019	February 6, 2019
Date of Interest Payment	October 1, 2022	October 1, 2022	-	-	-	-	-
	November 1, 2022	November 1, 2022	-	-	-	-	-
	December 1, 2022	December 1, 2022	-	-	-	-	-
	January 1, 2023	January 1, 2023	-	-	-	-	-
	February 1, 2023	February 1, 2023	-	-	-	-	-
	March 1, 2023	March 1, 2023	-	-	-	-	-
	April 1, 2023	April 1, 2023	-	-	-	-	-
	May 1, 2023	May 1, 2023	-	-	-	-	-
	June 1, 2023	June 1, 2023	-	-	-	-	-
	July 1, 2023	July 1, 2023	-	-	-	-	-
	August 1, 2023	August 1, 2023	-	-	-	-	-
	September 1, 2023	September 1, 2023	-	-	-	-	-
	October 1, 2023	October 1, 2023	-	-	-	-	-
	November 1, 2023	November 1, 2023	-	-	-	-	-
	December 1, 2023	December 1, 2023	-	-	-	-	-
	January 1, 2024	January 1, 2024	-	-	-	-	-
	February 1, 2024	February 1, 2024	-	-	-	-	-
	February 6, 2024	March 1, 2024	-	-	-	-	-
	-	April 1, 2024	-	-	-	-	-
	-	May 1, 2024	-	-	-	-	-
	-	June 1, 2024	-	-	-	-	-
	-	July 1, 2024	-	-	-	-	-
	-	August 1, 2024	-	-	-	-	-
	-	September 1, 2024	-	-	-	-	-
	-	October 1, 2024	-	-	-	-	-
	-	November 1, 2024	-	-	-	-	-
	-	December 1, 2024	-	-	-	-	-
	-	January 1, 2025	-	-	-	-	-
	-	February 1, 2025	-	-	-	-	-
	-	March 1, 2025	-	-	-	-	-
	-	April 1, 2025	-	-	-	-	-
	-	May 1, 2025	-	-	-	-	-
	-	June 1, 2025	-	-	-	-	-
	-	July 1, 2025	-	-	-	-	-
	-	August 1, 2025	-	-	-	-	-
	-	September 1, 2025	-	-	-	-	-
	-	October 1, 2025	-	-	-	-	-
	-	November 1, 2025	-	-	-	-	-
	-	December 1, 2025	-	-	-	-	-
	-	January 1, 2026	-	-	-	-	-
	-	February 1, 2026	-	-	-	-	-
	-	March 1, 2026	-	-	-	-	-
	-	April 1, 2026	-	-	-	-	-
	-	May 1, 2026	-	-	-	-	-
	-	June 1, 2026	-	-	-	-	-
	-	July 1, 2026	-	-	-	-	-
	-	August 1, 2026	-	-	-	-	-
	-	September 1, 2026	-	-	-	-	-
	-	October 1, 2026	-	-	-	-	-
	-	November 1, 2026	-	-	-	-	-
	-	December 1, 2026	-	-	-	-	-
	-	January 1, 2027	-	-	-	-	-
	-	February 1, 2027	-	-	-	-	-
	-	March 1, 2027	-	-	-	-	-
	-	April 1, 2027	-	-	-	-	-



STFC NCD Tranche 3 - Issue Structure							
Series	**I**	**II**	**III**	**IV**	**V**	**VI**	**VII**
Face value (Rs.)	1000	1000	1000	1000	1000	1000	1000
Date of Allotment	February 6, 2019	February 6, 2019	February 6, 2019	February 6, 2019	February 6, 2019	February 6, 2019	February 6, 2019
Date of Interest Payment	-	May 1, 2027	-	-	-	-	-
	-	June 1, 2027	-	-	-	-	-
	-	July 1, 2027	-	-	-	-	-
	-	August 1, 2027	-	-	-	-	-
	-	September 1, 2027	-	-	-	-	-
	-	October 1, 2027	-	-	-	-	-
	-	November 1, 2027	-	-	-	-	-
	-	December 1, 2027	-	-	-	-	-
	-	January 1, 2028	-	-	-	-	-
	-	February 1, 2028	-	-	-	-	-
	-	March 1, 2028	-	-	-	-	-
	-	April 1, 2028	-	-	-	-	-
	-	May 1, 2028	-	-	-	-	-
	-	June 1, 2028	-	-	-	-	-
	-	July 1, 2028	-	-	-	-	-
	-	August 1, 2028	-	-	-	-	-
	-	September 1, 2028	-	-	-	-	-
	-	October 1, 2028	-	-	-	-	-
	-	November 1, 2028	-	-	-	-	-
	-	December 1, 2028	-	-	-	-	-
	-	January 1, 2029	-	-	-	-	-
	-	February 1, 2029	-	-	-	-	-
	-	February 6, 2029	-	-	-	-	-
Notes (*)	The initial allottees under Category III and Category IV in the proposed Tranche 3 Issue who are Senior Citizens on the Deemed Date of Allotment shall be eligible for an additional incentive of 0.25% p.a. provided the NCDs issued under the proposed Tranche 3 Issue are continued to be held by such investors under Category III and Category IV on the relevant Record Date for the relevant Interest Payment date for Series I, Series II, Series III, Series IV and/or Series V.						
Notes (#)	The amount payable on redemption to such Senior Citizens for NCDs under series VI and Series VII is Rs. 1,318.67 and Rs. 1,592.70 per NCD respectively provided the NCDs issued under the proposed Tranche 3 Issue are continued to be held by such investors under Category III and Category IV on the relevant Record Date for the relevant Redemption Payment date for Series VI and Series VII..						

For SHRIRAM TRANSPORT FINANCE CO. LTD.

V. M. Agarwal
Company Secretary