

Date: 23rd January 2023

BSE Limited

Corporate Relation Department
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001.
Scrip Code: 524404

National Stock Exchange of India Limited

Listing Department
Exchange Plaza, C-1, Block-G,
Bandra-Kurla Complex,
Bandra (East), Mumbai - 400051.
Symbol: MARKSANS

Marksans Pharma Limited

11th floor, Grandeur,
Opp. Gundecha Symphony,
Off Veera Desai Road,
Andheri West,
Mumbai – 400 053

Dear Sir,

Re: Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Please find enclosed herewith disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You are requested to note the above in your records.

MARK

SALDANHA

Digitally signed by
MARK SALDANHA
Date: 2023.01.23
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Name: Mark Saldanha
(Promoter of Marksans Pharma Limited)

ANNEXURE - 2

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Marksans Pharma Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer Mr. Mark Saldanha (Promoter) Persons Acting in Concert Mrs. Sandra Saldanha		
Whether the acquirer belongs to Promoter / Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t.to total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	a)	a)	a)
1. Mr. Mark Saldanha	197491553	49.02%	43.57%
2. Mrs. Sandra Saldanha	180	0.00	0.00
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	b)	b)	b)
1.Mr. Mark Saldanha	Nil	NA	NA
2.Mrs. Sandra Saldanha	Nil	NA	NA
c) Voting rights (VR) otherwise than by shares	c)	c)	c)
1.Mr. Mark Saldanha	Nil	NA	NA
2.Mrs. Sandra Saldanha	Nil	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	d)	d)	d)
1. Mr. Mark Saldanha	10,00,000 (warrants)	NA	0.22%
2.Mrs. Sandra Saldanha	Nil	NA	0.00%
e) Total (a+b+c+d)	e) 19,84,91,733	e) 49.02% (10,00,000 warrants which do not carry voting rights have been excluded)	e) 43.79%

Details of acquisition			
a) Shares carrying voting rights acquired	a)	a)	a)
1.Mr. Mark Saldanha	10,00,000	0.22%	0.22%
2.Mrs. Sandra Saldanha	Nil	0.00%	0.00%
b) VRs acquired otherwise than by equity shares	b)	b)	b)
1.Mr. Mark Saldanha	Nil	NA	NA
2.Mrs. Sandra Saldanha	Nil	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	c)		
1.Mr. Mark Saldanha	Nil	NA	NA
2.Mrs. Sandra Saldanha	Nil	NA	NA
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	d)	d)	d)
1.Mr. Mark Saldanha	Nil	NA	NA
2.Mrs. Sandra Saldanha	Nil	NA	NA
e) Total (a+b+c+/-d)	e) 10,00,000	e) 0.22%	e)0.22%
After the acquisition/Sale,holding of:			
a) Shares carrying voting rights.	a)	a)	a)
1. Mr. Mark Saldanha	19,84,91,553	43.80%	43.79%
2. Mrs. Sandra Saldanha	180	0.00%	0.00%
b) VRs otherwise than by shares	b)	b)	b)
1. Mr. Mark Saldanha	Nil	NA	NA
2. Mrs. Sandra Saldanha	Nil	NA	NA
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	c)	c)	c)
1. Mr. Mark Saldanha	Nil	NA	NA
2. Mrs. Sandra Saldanha	Nil	NA	NA
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)	d)	d)	d)
1. Mr. Mark Saldanha	Nil	NA	NA
2. Mrs. Sandra Saldanha	Nil	NA	NA
e) Total (a+b+c+d)	e) 19,84,91,733	e) 43.80%	e) 43.79%

Mode of acquisition/sale (e.g. open market/off market /public issue / rights issue / preferential allotment/inter-se transfer, etc.)	Conversion of share warrants allotted on preferential basis.
Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	January 20, 2023 (Date of allotment of shares on conversion of warrants) January 20, 2023 (Date of intimation of above allotment)
Equity share capital/total voting capital of the TC before the said acquisition / sale	Rs. 40,28,39,422.00 (Rupees Forty Crore Twenty Eight Lakh Thirty Nine Thousand Four Hundred Twenty Two only) divided into 40,28,39,422 (Forty Crore Twenty Eight Lakh Thirty Nine Thousand Four Hundred Twenty Two only) Equity Shares of Re 1.00 (Rupee One only) each.
Equity share capital/total voting capital of the TC after the said acquisition / sale	Rs. 45,31,63,746.00 (Rupees Forty Five Crore Thirty One Lakh Sixty Three Thousand Seven Hundred Forty Six only) divided into 45,31,63,746 (Forty Five Crore Thirty One Lakh Sixty Three Thousand Seven Hundred Forty Six only) Equity Shares of face value of Re. 1/- (Rupee One only) each.
Total diluted share/voting capital of the TC after the said acquisition	45,32,45,060

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

Please note that for calculating this percentage, 1,94,692 bought back equity shares extinguished in January 2023 are not included in the share capital shown in the latest shareholding pattern filed for the quarter ended on 31st December, 2022. The share capital as on 20th January, 2023 (i.e. post buy back extinguishment) is 40,28,39,422 equity shares of Re. 1/- each face value.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller/ Authorised Signatory

MARK
SALDAN
HA

Digitally signed
by MARK
SALDANHA
Date: 2023.01.23
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(Mark Saldanha)
Acquirer

Part - B

Name of the Target Company (TC): Marksans Pharma Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belong to promoter or promoter group	PAN of the person and PAC
Mr. Mark Saldanha	Yes	AHAPS0915M
Mrs. Sandra Saldanha	Yes	ALRPS8186P

Signature of the acquirer / seller/ Authorised Signatory

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by MARK
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(Mark Saldanha)

Acquirer