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STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2015

(Rs in crores)

Particulars	Quarter ended			Previous year ended
	30.06.2015 Unaudited	31.03.2015 Audited	30.06.2014 Unaudited	31.03.2015 Audited
1 Income from operations				
Domestic sales	30.75	28.63	34.58	148.44
Export sales	1.39	11.52	21.46	55.76
a) Net sales (Net of excise duty)	32.14	40.15	56.04	204.20
b) Other operating income	1.23	4.29	2.02	11.32
Total income from operations (net)	33.37	44.44	58.06	215.52
2 Expenditure				
a) Cost of materials consumed	34.66	35.55	37.76	133.84
b) Purchases of stock-in-trade	-	-	-	-
c) Changes in inventories of finished goods work-in-progress and stock-in-trade	(18.54)	(8.47)	(2.19)	(1.35)
d) Employee benefits expense	14.01	16.32	13.47	57.55
e) Depreciation and amortisation expense	1.57	0.51	2.17	6.86
f) Other expenses	8.41	7.17	11.31	34.77
Total expenditure	40.11	51.08	62.52	231.67
3 Profit from operations before other income, finance costs & exceptional items (1-2)	(6.74)	(6.64)	(4.46)	(16.15)
4 Other income	1.09	3.39	0.80	6.39
5 Profit from ordinary activities before finance costs & exceptional items (3+4)	(5.65)	(3.25)	(3.66)	(9.76)
6 Finance costs	0.19	0.69	0.20	1.57
7 Profit from ordinary activities after finance costs but before exceptional items (5-6)	(5.84)	(3.94)	(3.86)	(11.33)
8 Exceptional item (Refer Note 5)	3.08	-	-	-
9 Profit/(Loss) from ordinary activities before tax (7-8)	(8.92)	(3.94)	(3.86)	(11.33)
10 Tax expense	(0.32)	(0.04)	0.22	(0.59)
11 Net Profit/(Loss) from ordinary activities after tax (9-10)	(8.60)	(3.90)	(4.08)	(10.74)
12 Extraordinary items (net of tax of expense Rs.——)	-	-	-	-
13 Net Profit/(Loss) for the period (11-12)	(8.60)	(3.90)	(4.08)	(10.74)
14 Paid-up equity share capital (Face value of Rs.2/- each)	6.08	6.08	6.08	6.08
15 Reserve excluding revaluation reserves as per balance sheet of previous accounting year	-	-	-	207.79
16 a) Earnings per share of Rs.2/- before exceptional items Basic and diluted (* Not annualised) (Rs)	(2.07)*	(1.28)*	(1.34)*	(3.53)
b) Earnings per share of Rs.2/- after exceptional items Basic and diluted (* Not annualised) (Rs)	(2.83)*	(1.28)*	(1.34)*	(3.53)

17	Particulars of shareholding				
i)	Public shareholding				
-	Number of shares	1,30,29,269	1,30,29,269	1,30,29,269	1,30,29,269
-	Percentage of shareholding (%)	42.84	42.84	42.84	42.84
ii)	Promoters and Promoter group shareholding				
a)	Pledged/encumbered				
-	Number of shares	-	-	-	-
-	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-
-	Percentage of shares (as a % of the total share capital of the company)	-	-	-	-
b)	Non-encumbered				
-	Number of shares	1,73,85,792	1,73,85,792	1,73,85,792	1,73,85,792
-	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00
-	Percentage of shares (as a % of the total share capital of the company)	57.16	57.16	57.16	57.16

18 Investor Complaints

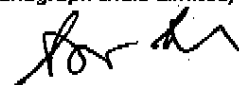
Particulars	Quarter ended 30.06.2015
Pending at the beginning of the quarter	Nil
Received during the quarter	01
Disposed off during the quarter	01
Remaining unresolved at the end of the quarter	Nil

Notes:

- The above unaudited financial results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 13th August, 2015.
- The statutory auditors have carried out " Limited Review " of the above results in accordance with Clause 41 of the Listing Agreement.
- The Company has only one reportable primary business segment i.e. Engineering.
- The figures for quarter ended 31st March 2015 are the balancing figures between audited figures in respect of the full financial year ended 31st March 2015 and the unaudited published year to date figures upto the third quarter ended 31st December 2014, which were subjected to limited review.
- During the Quarter ended 30th June 2015 the Company had implemented Voluntary Retirement Scheme, 2015. The compensation paid Rs. 3.08 crore based on employees retired under the scheme is debited to the Statement of Profit & Loss and shown as exceptional item. The deferred tax impact there on of Rs. 0.76 crore is part of the deferred tax under tax expense.
- The earning per share before exceptional item for the quarter ended 30.6.2015 has been computed without considering the current and deferred tax effect on the exceptional item.
- Previous period figures have been re-grouped and re-arranged wherever necessary to make them comparable with those of the current period.

On behalf of the Board

For Manugraph India Limited,



SANJAY SHAH

Vice Chairman & Managing Director

Place: Mumbai

Date: 13th August, 2015

Natvarlal Vepari & Co.
CHARTERED ACCOUNTANTS

Oricon House, 4th Floor, 12, K. Dubash Marg, Mumbai-400 023. • Tel : 6752 7100 • Fax : 6752 7101 • E-Mail : nvc@nvc.in

Limited Review Report

Review Report to
The Board of Directors
Manugraph India Limited
Mumbai

1. We have reviewed the accompanying statement of unaudited Standalone financial results of Manugraph India Limited ('the Company') for the quarter ended 30th June 2015 (the "Statement"), except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results prepared in accordance with recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting", as specified under section 133 of the Companies Act, 2013, read with rule 7 of the Companies (Accounts) Rules, 2014) and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Natvarlal Vepari & Co.
Chartered Accountants
Firm registration number:106971W



N Jayendran
Partner
M. No. 40441

Mumbai, Dated : August 13, 2015

