

CIN : L26943RJ1976PLC001705
 Telefax : 07459 - 232156
 Website : www.mangalamcement.com
 E-mail : email@mangalamcement.com



B.K. BIRLA GROUP OF COMPANIES

MANGALAM CEMENT LTD.



REGD. OFFICE & WORKS : P.O. ADITYA NAGAR-326520, MORAK, DISTT. KOTA (RAJ.)

MC/SEC/

November 6, 2015

Speed Post

FAX: 022-26598238/ 26598237

E-mail : cmlist@nse.co.in

Asst. Vice President
 National Stock Exchange of India Ltd.
 Exchange Plaza,
 Bandra Kurla Complex
 Bandra (East)
 MUMBAI - 400 051

Sub: Un-audited Financial Results for the Quarter/half year ended 30th
 September 2015.

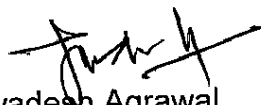
Dear Sir,

Enclosed herewith please find copy of Un-audited Financial Results of the Company for the quarter/half year ended 30th September 2015 along with copy of limited review report carried out by statutory auditors M/s. Jain Pramod Jain & Co., Chartered Accountants, New Delhi and approved by the Board of Directors of the Company at its meeting held on 6th November, 2015 at New Delhi.

Please display the Results and this letter on your Notice Board and also upload the same on your website for the information of the members and investors.

Thanking you,

Yours faithfully,
 For: Mangalam Cement Ltd.


 Swadesh Agrawal
 Company Secretary

❖ Encl: as above.

Kota Office : "Mangalam" 93, Dashera Scheme, P.O. Dadabari, KOTA - 324 009 (Rajasthan)
 Tel. No. : 0744 - 2500266, 3098600, Fax : 0744 - 2500178, E-mail : mclcta@kappa.net.in

Delhi Office : UCO Bank Building (4th Floor), 5, Parliament Street, New Delhi - 110 001
 Tel. No. : 011- 23730854, 30680258, 30680259, Fax : 011- 23730856
 E-mail : delhi.purchase@mangalamcement.com, delhi.marketing@mangalamcement.com

Jaipur Office : 2nd Floor, Geejgarh Tower, Hawa-Sarak, Jaipur - 302 006 (Rajasthan)
 Tel. : 0141 - 2218933, 2218931, E-mail : jaipur.marketing@mangalamcement.com



MANGALAM CEMENT LTD.

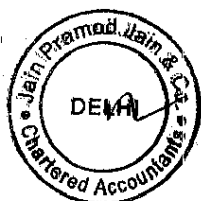
Regd. Office: P.O. Adityanagar-326520, Morak, Distt. Kota (Rajasthan)
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UNAUDITED FINANCIAL RESULTS FOR THE QUARTER/HALF YEAR ENDED 30TH SEPTEMBER-2015

PART I							(Rs. in Lacs)
Sr. No.	Particulars	Quarter ended			Half year ended		Year ended
		30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
		UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	AUDITED
1	Income from operations						
	a) Net Sales/ Income from operations (Net of excise duty)	19992.47	21137.35	23783.41	41129.82	46589.69	90843.18
	b) Other Operating Income	23.45	204.59	172.09	228.04	394.11	1341.56
	Total Income from operations (net)	20015.92	21341.94	23955.50	41357.86	46983.80	92184.74
2	Expenses						
	a) Cost of material consumed	3363.81	4159.84	3768.64	7523.65	7059.76	15681.86
	b) Purchase of stock -in- trade	1217.49	1412.18	1868.02	2629.67	3384.91	6431.39
	c) Change in inventories of finished goods, work-in-progress and stock-in-trade	2910.41	(750.97)	(317.52)	2159.44	(373.75)	(3155.14)
	d) Employee benefits expenses	1692.29	1690.04	1326.38	3382.33	2604.76	5772.97
	e) Power and fuel	3583.23	6290.04	6519.78	9873.27	12005.65	25839.97
	f) Packing, distribution & Selling expenses	5654.18	6639.92	6714.12	12294.10	12820.09	25632.54
	g) Depreciation and Amortisation expenses	895.69	870.15	886.85	1765.84	1592.28	3362.25
	h) Other expenditure	1520.70	2106.31	1757.49	3627.01	3402.09	6936.60
	TOTAL	20837.80	22417.51	22523.76	43255.31	42495.79	86502.44
3	Profit/(Loss) from operations before other income, finance cost and exceptional items (1-2)	(821.88)	(1075.57)	1431.74	(1897.45)	4488.01	5682.30
4	Other Income	71.60	61.76	134.99	133.36	213.92	392.98
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)	(750.28)	(1013.81)	1566.73	(1764.09)	4701.93	6075.28
6	Finance cost	1065.84	1060.94	1032.82	2126.78	1701.04	3833.41
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)	(1816.12)	(2074.75)	533.91	(3890.87)	3000.89	2241.87
8	Exceptional Items	-	-	-	-	343.21	343.21
9	Profit/(Loss) from ordinary activities before tax (7-8)	(1816.12)	(2,074.75)	533.91	(3890.87)	2657.68	1898.66
10	Tax expenses						
	a) Income Tax / MAT	-	-	151.00	-	611.00	400.00
	b) MAT Credit entitlement	-	-	(151.00)	-	(611.00)	(400.00)
	c) Income Tax for earlier years (Net)	2.20	-	-	2.20	-	24.45
	d) Deferred Tax	(265.42)	(190.79)	69.40	(456.21)	897.54	82.34
	Total Tax	(263.22)	(190.79)	69.40	(454.01)	897.54	106.79
11	Net Profit/(Loss) from ordinary activities after Tax (9-10)	(1552.90)	(1883.96)	464.51	(3436.86)	1760.14	1791.87
12	Extraordinary Item (Net of Tax expenses)	-	-	-	-	-	-
13	Net Profit/(Loss) for the period (11-12)	(1552.90)	(1883.96)	464.51	(3436.86)	1760.14	1791.87
14	Paid up Equity Share Capital (Face value Rs.10/-)	2669.38	2669.38	2669.38	2669.38	2669.38	2669.38
15	Reserves excluding revaluation reserves as per Balance Sheet						48614.99
16	Basic and diluted EPS (in Rs.)	(5.82)	(7.06)	1.74	(12.88)	6.59	6.71



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PART-II

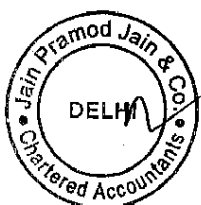
S. No.	Particulars	Quarter ended			Half year ended		Year ended
		30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
A	Particulars of Shareholding						
1	Public shareholding						
	- Number of shares	19329327	19348823	19377177	19329327	19377177	19377177
	- % of shareholding	72.41	72.48	72.59	72.41	72.59	72.59
2	Promoters and promoter group Shareholding						
a)	Pledged / Encumbered						
	-Number of shares	3819563	3819563	3819563	3819563	3819563	3819563
	-Percentage of shareholding (as a % of the total shareholding of promoter and promoter group)	51.86	52.00	52.20	51.86	52.20	52.20
	-Percentage of shares (as a % of the total share capital of the Company)	14.31	14.31	14.31	14.31	14.31	14.31
b)	Non-encumbered						
	-Number of shares	3544890	3525394	3497040	3544890	3497040	3497040
	-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	48.14	48.00	47.80	48.14	47.80	47.80
	-Percentage of shares (as a % of the total share capital of the Company)	13.28	13.21	13.10	13.28	13.10	13.10

(B) Information on investors' complaints for the quarter ended September 30, 2014

Pending at the beginning of the quarter	Received during the quarter	Disposed of during the quarter	Remaining unresolved at the end of the quarter
Nil	4	4	Nil

NOTES

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on 6th November, 2015. Statutory auditors have carried out Limited Review of the above results.
- The company has only one business segment which is Cement.
- The contribution of Rs.451.52 Lacs made to District Mineral Foundation vide government notification issued in September, 2015 effective retrospectively from January, 2015 and increase in cement wage board award of Rs. 385.42 Lacs compounded by unfavorable market condition in our region has affected the profitability of the Company adversely.
- Previous period's figures have been rearranged wherever necessary.



5 Statement of Assets and Liabilities is as under:-

(Rs.in Lacs)

S.No.	Particulars	As at 30.09.2015	As at 31.03.2015
		UNAUDITED	AUDITED
A	EQUITY AND LIABILITIES		
1	Shareholders' funds	2669.38	2669.38
	(a) Share capital	45645.28	49086.60
	(b) Reserves and surplus	48314.66	51755.98
	Sub-total - Shareholder's funds		
2	Non-current liabilities	32822.35	31149.30
	(a) Long-term borrowings	5685.55	6141.76
	(b) Deferred tax liabilities (net)	7750.78	8029.24
	(c) Other long-term liabilities	787.16	733.02
	(d) Long-term provisions	47045.84	46053.32
	Sub-total - Non-current liabilities		
3	Current Liabilities	3929.14	3321.60
	(a) Short-term borrowings	11497.52	10403.94
	(b) Trade payables	12472.04	10884.29
	(c) Other current liabilities	80.95	850.84
	(d) Short-term provisions	27979.65	25460.67
	Sub-total - Current liabilities	123340.15	123269.97
	TOTAL-EQUITY AND LIABILITIES		
B	ASSETS		
1	Non-current assets	78622.69	78742.17
	(a) Fixed assets	3557.02	3557.02
	(b) Non-current investments	4334.36	2656.23
	(c) Long-term loans and advances	3720.00	3181.49
	(d) Other non-current assets	90234.07	88136.91
	Sub-total - Non Current Assets		
2	Current Assets	1022.94	22.94
	(a) Current Investments	13825.45	15851.64
	(b) Inventories	3065.59	2882.91
	(c) Trade receivables	2435.19	2868.46
	(d) Cash and cash equivalents	11864.05	12679.28
	(e) Short-term loans and advances	892.86	827.83
	(f) Other current assets	33106.08	35133.06
	Sub-total - Current Assets	123340.15	123269.97
	TOTAL ASSETS		

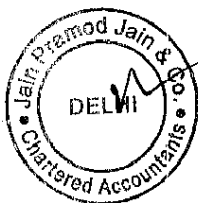
6 Previous year figures have been rearranged wherever necessary.

By order of the Board

Place : New Delhi

Date : 6th November , 2015


N.G. Khaitan
Director



JAIN PRAMOD JAIN & CO.
CHARTERED ACCOUNTANTS

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Email : jainpjco@gmail.com
F-591, Sarita Vihar,
New Delhi - 110076

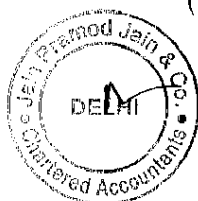
The Board of Directors
Mangalam Cement Limited
Adityanagar-326 520, Morak
Dist-Kota (Raj.)

Sub: Limited Review Report for the Quarter/half year ended 30th September, 2015.

1. We have reviewed the accompanying statement of unaudited financial results of Mangalam Cement Ltd. ("the Company") for the Quarter/half year ended 30th September 2015 being submitted by the Company pursuant to the requirements of Clause 41 of the Listing Agreement with the Stock Exchanges except for the disclosures regarding 'Public Shareholding and Promoter' and 'Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been reviewed by us. This statement of quarterly financial results has been prepared from interim financial statements which are the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.
2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the Accounting Standards issued under the Companies (Accounting Standards) Rules, 2006 which continue to apply as per Section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014, and other recognized accounting practices and policies generally accepted in India, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreements with the Stock Exchanges, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Date: 6th November, 2015
Place: New Delhi

for Jain Pramod Jain & Co.
Chartered Accountants
(Firm Registration No. 016746N)



P.K. Jain
(P.K. Jain)
Partner
Membership No.010479