

## Annexure-A

### **Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|                                                                                                                                                                          |                                          |                                                         |                                                           |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------|---------------------------------------------------------|-----------------------------------------------------------|
| 1. Name of the Target company (TC)                                                                                                                                       | Prudent Corporate Advisory Services Ltd. |                                                         |                                                           |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                         | Wasatch Advisors LP                      |                                                         |                                                           |
| 3. Whether the acquirer belongs to Promoter/Promoter group                                                                                                               | No                                       |                                                         |                                                           |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                    | BSE, NSE                                 |                                                         |                                                           |
| 5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC                                                                                    | Number                                   | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| <u>Before the acquisition under consideration, holding of :</u>                                                                                                          |                                          |                                                         |                                                           |
| a) Shares carrying voting rights                                                                                                                                         | 1,929,500                                | 4.66                                                    | 4.66                                                      |
| b) Voting rights (VR) otherwise than by equity shares                                                                                                                    | -                                        | -                                                       | -                                                         |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | -                                        | -                                                       | -                                                         |
| Total (a+b+c)                                                                                                                                                            | 1,929,500                                | 4.66%                                                   | 4.66%                                                     |
| <u>Details of acquisition</u>                                                                                                                                            |                                          |                                                         |                                                           |
| a) Shares carrying voting rights acquired                                                                                                                                | 261,698                                  | 0.63                                                    | 0.63                                                      |

|                                                                                                                                                                                                    |                                                                                        |       |       |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------|-------|-------|
| b) VRs acquired otherwise than by equity shares                                                                                                                                                    | -                                                                                      | -     | -     |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired                  | -                                                                                      | -     | -     |
| Total (a+b+c)                                                                                                                                                                                      | 261,698                                                                                | 0.63% | 0.63% |
| <u>After the acquisition, holding of:</u>                                                                                                                                                          |                                                                                        |       |       |
| a) Shares carrying voting rights                                                                                                                                                                   | 2,191,198                                                                              | 5.29  | 5.29  |
| b) VRs otherwise than by equity shares                                                                                                                                                             | -                                                                                      | -     | -     |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition         | -                                                                                      | -     | -     |
| Total (a+b+c)                                                                                                                                                                                      | 2,191,198                                                                              | 5.29% | 5.29% |
| 6. Mode of acquisition (e.g. open market/ public issue/ rights issue/ preferential allotment/ inter-se transfer, etc.).                                                                            | Open market Purchase                                                                   |       |       |
| 7. Date of acquisition of/ date of receipt of intimation of allotment of shares/ VR/ warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | March 27, 2025                                                                         |       |       |
| 8. Equity share capital/ total voting capital of the TC before the said acquisition.                                                                                                               | Rs. 207,033,500.00 (based on par value of Rs 5.00 and total issued shares of 41406700) |       |       |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition.                                                                                                                | Rs. 207,033,500.00 (based total issued shares of 41,406,700)                           |       |       |
| 10. Total diluted share/ voting capital of the TC after the said acquisition.                                                                                                                      | 41,406,680.00                                                                          |       |       |

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**Note:**

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / Authorised Signatory

*Dan Thurber*

Dan Thurber

For and on behalf of Wasatch Advisors LP

Place : 505 Wakara Way, 3<sup>rd</sup> Floor, Salt Lake City, UT 84108 U.S.A

Date : March 28, 2025